



14 Nov.2017

INDEX PERFORMANCE

INDIAN INDICES	LATEST	% 1D	% YTD
CNX NIFTY	10,225	0.0 %	10.7 %
BSE SENSEX	33,034	(0.8) %	10.4 %
CNX BANK	25,358	0.0 %	17.7 %
CNX MIDCAP	19,483	0.0 %	12.4 %
CNX SMALLCAP	8,501	0.0 %	20.2 %

GLOBAL INDICES	LATEST	% 1D	% YTD
DOW JONES	23,440	0.1 %	17.9 %
S&P 500	2,585	0.1 %	14.5 %
FTSE 100	7,415	(0.2) %	3.3 %
HANG SENG	29,182	0.2 %	31.7 %
NIKKEI	22,381	(1.3) %	14.2 %
SHANGHAI COMPOSITE	3,448	0.4 %	9.9 %

FOREX RATES

	LATEST	% 1D	% YTD
USD/INR	65.17	0.3 %	(3.3) %
EUR/USD	1.17	0.2 %	10.0 %
GBP/USD	1.32	0.4 %	7.3 %
USD/JPY	113.53	0.2 %	(2.1) %
USD/AUD	1.31	0.2 %	(4.6) %
USD/SGD	1.36	0.0 %	(4.9) %

COMMODITIES

	LATEST	% 1D	% YTD
WTI Crude(USD/bbl)	57	(0.8) %	8.4 %
Gold(INR/10g)	29,514	0.0 %	6.1 %
Gold Comex(USD/oz)	1,276	(0.8) %	10.3 %
SILVER(INR/1Kg)	39,305	(0.5) %	1.0 %
Aluminium(USD/MT)	2,090	0.6 %	22.8 %
Copper(USD/MT)	6,797	0.3 %	21.9 %

FIXED INCOME

INTERBANK RATES	LATEST	BPS 1D	BPS YTD
10 Y GSec India	8.0	0.0 %	(0.2) %
10 Y GSec US 10	2.4	0.1 %	(0.1) %

Global Economy: Germany's wholesale prices climbed 3 percent year-on-year in October, slower than the 3.4 percent increase seen in September, data from Destatis revealed Monday. This was the weakest growth since July, when prices gained 2.2 percent. Prices of solid fuels and petroleum products advanced 2.8 percent and cost of ores, metals and semi-finished metal products surged 10 percent. On a monthly basis, wholesale prices remained flat in October after rising 0.6 percent a month ago.

Global Equities: U.S. equities closed slightly higher on Monday amid dealmaking news, but a decline in General Electric shares, coupled with worries about tax reform, capped gains in the major indexes.

Indian Economy: The Goods and Services Tax (GST) Council, at its meeting held on Friday, 10 November 2017 at Guwahati, announced rationalization of the tax structure. With regard to recommendations on the composition scheme, a uniform rate of tax of 1% under composition scheme is recommended for manufacturers and traders (for traders, turnover will be counted only for supply of taxable goods). No change for composition scheme for restaurants. Annual turnover eligibility for composition scheme will be increased to Rs 2 crore from the present limit of Rs 1 crore under the law. Thereafter, eligibility for composition will be increased to Rs 1.5 crore per annum.

Equity Markets: Market ended lower in the first trading session of the week tracking negative global stocks. The barometer index, the S&P BSE Sensex, fell 281 points or 0.84% to settle at 33,033.56. The Nifty 50 index fell 96.80 points or 0.94% to settle at 10,224.95. The Sensex settled above the 33,000 level after falling below that level in late trade. Losses in metal stocks and index heavyweights HDFC, L&T and ITC weighed on market sentiment. The Sensex and the Nifty settled at their lowest level in almost three weeks.

Corporate News: TCS announced that the Mississippi, Rhode Island and Maine (MRM) Consortium – now known as ReEmployUSA – has gone live on the cloud with the TCS developed Unemployment Insurance (UI) system. Mississippi is now operating on the multi-tenant capable, fully integrated, re-engineered UI Benefits and Tax system hosted in a FedRAMP certified Government Cloud, while the States of Maine and Rhode Island will follow soon, using the same solution. The announcement was made after market hours yesterday, 13 November 2017. Karan Adani, Chief Executive Officer and Whole Time Director of Adani Ports & Special Economic Zone (APSEZ) said that the company's efforts to diversify and change cargo mix continue to yield results. Other bulk cargo and containers continue to register double digit growth and this trend should continue in years to come. While West coast continues to register double digit growth in containers, east coast, specifically Dhamra has huge potential to grow exponentially. The company would continue to increase footprints in logistics space and further improve port to hinterland connectivity, he added.



FUND FLOWS

	LATEST	MTD	YTD
FII(USD mm)	(4.3)	187.6	2.3
MF(INR cr)	2,325.9	478.2	596.8

MARKET TURNOVER

	LATEST	AVG MTD	AVG YTD
Cash(INR cr)	34,823	42,721	31,863
F&O(INR cr)	400,711	684,678	604,543

MARKET VOLATILITY

	LATEST	AVG MTD	AVG YTD
CBOE VIX	11.3	10.0	11.0
NSE VIX	14.1	13.0	11.9

NSE INDICES / SECTORAL PERFORMANCE

	LATEST	% 1D	% YTD		LATEST	% 1D	% YTD
Banks	25,358	(0.6) %	17.7 %	Energy	13,737	(0.9) %	16.2 %
IT	11,236	0.1 %	6.1 %	Pharma	9,239	(0.8) %	(12.0) %
Metals	3,793	(1.9) %	22.1 %	Finance	10,312	(0.9) %	16.8 %
Auto	11,134	(0.5) %	12.2 %	PSU	3,975	(0.7) %	12.7 %
FMCG	25,664	(1.0) %	8.6 %	Real Estate	302	(1.4) %	37.9 %

NSE MOVERS AND SHAKERS

TOP GAINERS	LATEST	% 1D	% YTD	TOP LOSERS	LATEST	% 1D	% YTD
Shriram Tr	1,280	1.9 %	15.9 %	Adani Port	413	(4.3) %	20.8 %
TCS	2,759	1.9 %	14.4 %	Aurobindo	710	(4.0) %	4.0 %
Havells In	510	1.7 %	8.8 %	Idea Cellu	93	(3.8) %	9.7 %
MRF	68,321	1.4 %	12.0 %	ONGC	184	(3.6) %	(0.9) %
Bank of Ba	172	1.4 %	(0.2) %	BHEL	89	(3.4) %	(19.7) %

EVENTS CALENDAR

EVENT	DATE	TIME(GMT)	REGION	ACTUAL	PREVIOUS VALUE
NAB Business Conditions (OCT)	14-11-2017	00:30	AUD	-	14
NAB Business Confidence (OCT)	14-11-2017	00:30	AUD	-	7
Westpac Consumer Conf Index (NOV)	14-11-2017	23:30	AUD	-	101.4
Westpac Consumer Confidence (NOV)	14-11-2017	23:30	AUD	-	0.036
Producer & Import Prices (MoM) (OCT)	14-11-2017	08:15	CHF	-	0.005
Producer & Import Prices (YoY) (OCT)	14-11-2017	08:15	CHF	-	0.008
Fixed Assets Ex Rural YTD (YoY) (OCT)	14-11-2017	02:00	CNY	-	0.075
Industrial Production (YoY) (OCT)	14-11-2017	02:00	CNY	-	0.066
Industrial Production YTD (YoY) (OCT)	14-11-2017	02:00	CNY	-	0.067
Retail Sales (YoY) (OCT)	14-11-2017	02:00	CNY	-	0.103
Retail Sales YTD (YoY) (OCT)	14-11-2017	02:00	CNY	-	0.104
Draghi, Yellen, Carney, Kuroda Speak in Frankfurt	14-11-2017	10:00	EUR	-	-
ECB's Coeure Speaks at ICMA General Meeting	14-11-2017	13:30	EUR	-	-
ECB's Lautenschlaeger Speaks in Frankfurt	14-11-2017	09:00	EUR	-	-
Euro-Zone Gross Domestic Product s.a. (QoQ) (3Q P)	14-11-2017	10:00	EUR	-	0.006
Euro-Zone Gross Domestic Product s.a. (YoY) (3Q P)	14-11-2017	10:00	EUR	-	0.025
Euro-Zone Industrial Production s.a. (MoM) (SEP)	14-11-2017	10:00	EUR	-	0.014
Euro-Zone Industrial Production w.d.a. (YoY) (SEP)	14-11-2017	10:00	EUR	-	0.038
Euro-Zone ZEW Survey (Economic Sentiment) (NOV)	14-11-2017	10:00	EUR	-	26.7
German Consumer Price Index (MoM) (OCT F)	14-11-2017	07:00	EUR	-	0
German Consumer Price Index (YoY) (OCT F)	14-11-2017	07:00	EUR	-	0.016
German Gross Domestic Product n.s.a. (YoY) (3Q P)	14-11-2017	07:00	EUR	-	0.008
German Gross Domestic Product s.a. (QoQ) (3Q P)	14-11-2017	07:00	EUR	-	0.006
German Gross Domestic Product w.d.a. (YoY) (3Q P)	14-11-2017	07:00	EUR	-	0.021
German ZEW Survey Current Situation (NOV)	14-11-2017	10:00	EUR	-	87
German ZEW Survey Expectations (NOV)	14-11-2017	10:00	EUR	-	17.6
Italian Gross Domestic Product w.d.a. (QoQ) (3Q P)	14-11-2017	09:00	EUR	-	0.004
Italian Gross Domestic Product w.d.a. (YoY) (3Q P)	14-11-2017	09:00	EUR	-	0.015
BOE's Gouwerger Speaks in Oxford	14-11-2017	17:00	GBP	-	-



Consumer Price Index (MoM) (OCT)	14-11-2017	09:30	GBP	-	0.003
Consumer Price Index (YoY) (OCT)	14-11-2017	09:30	GBP	-	0.03
Core Consumer Price Index (YoY) (OCT)	14-11-2017	09:30	GBP	-	0.027
CPIH (YoY) (OCT)	14-11-2017	09:30	GBP	-	0.028
FPC's Kohn speaks on panel in Frankfurt	14-11-2017	15:30	GBP	-	-
House Price Index (YoY) (SEP)	14-11-2017	09:30	GBP	-	0.05
Producer Price Index Input n.s.a. (MoM) (OCT)	14-11-2017	09:30	GBP	-	0.004
Producer Price Index Input n.s.a. (YoY) (OCT)	14-11-2017	09:30	GBP	-	0.084
Producer Price Index Output Core n.s.a. (MoM) (OCT)	14-11-2017	09:30	GBP	-	0
Producer Price Index Output Core n.s.a. (YoY) (OCT)	14-11-2017	09:30	GBP	-	0.025
Producer Price Index Output n.s.a. (MoM) (OCT)	14-11-2017	09:30	GBP	-	0.002
Producer Price Index Output n.s.a. (YoY) (OCT)	14-11-2017	09:30	GBP	-	0.033
Retail Price Index (MoM) (OCT)	14-11-2017	09:30	GBP	-	0.001
Retail Price Index (OCT)	14-11-2017	09:30	GBP	-	275.1
Retail Price Index (YoY) (OCT)	14-11-2017	09:30	GBP	-	0.039
Retail Price Index Ex Mort Int.Payments (YoY) (OCT)	14-11-2017	09:30	GBP	-	0.041
GDP Business Spending (QoQ) (3Q P)	14-11-2017	23:50	JPY	-	0.005
GDP SA (QoQ) (3Q P)	14-11-2017	23:50	JPY	-	0.006
Gross Domestic Product Annualized s.a. (QoQ) (3Q P)	14-11-2017	23:50	JPY	-	0.025
Gross Domestic Product Deflator (YoY) (3Q P)	14-11-2017	23:50	JPY	-	(0.004)
Gross Domestic Product Private Consumption (QoQ) (3Q P)	14-11-2017	23:50	JPY	-	0.008
Nominal Gross Domestic Product (QoQ) (3Q P)	14-11-2017	23:50	JPY	-	0.007
Fed's Bostic Speaks on Economic Outlook and Monetary Policy	14-11-2017	18:05	USD	-	-
Fed's Bullard Speaks on U.S. Economy in Louisville	14-11-2017	13:15	USD	-	-
Fed's Evans Speaks at ECB Conference	14-11-2017	08:05	USD	-	-
Fed's Evans Speaks in Frankfurt	14-11-2017	08:05	USD	-	-
NFIB Small Business Optimism (OCT)	14-11-2017	11:00	USD	-	103
PPI Ex Food, Energy, Trade (MoM) (OCT)	14-11-2017	13:30	USD	-	0.002
PPI Ex Food, Energy, Trade (YoY) (OCT)	14-11-2017	13:30	USD	-	0.021
PPI Final Demand (YoY) (OCT)	14-11-2017	13:30	USD	-	0.026
Producer Price Index Ex Food and Energy (MoM) (OCT)	14-11-2017	13:30	USD	-	0.004
Producer Price Index Ex Food and Energy (YoY) (OCT)	14-11-2017	13:30	USD	-	0.022
Producer Price Index Final Demand (MoM) (OCT)	14-11-2017	13:30	USD	-	0.004
U.S. to Sell 4-Week Bills	14-11-2017	16:30	USD	-	-
Yellen Speaks on ECB Panel with Draghi, Kuroda, and Carney	14-11-2017	10:00	USD	-	-

..... End of Report

