



14 Oct.2021

INDEX PERFORMANCE

INDIAN INDICES	LATEST	% 1D	% YTD
CNX NIFTY	18,162	0.9 %	22.2 %
BSE SENSEX	60,737	0.8 %	21.4 %
CNX BANK	38,636	0.3 %	14.1 %
CNX MIDCAP	32,294	1.5 %	33.9 %
CNX SMALLCAP	11,526	(0.0) %	39.2 %

GLOBAL INDICES	LATEST	% 1D	% YTD
DOW JONES	34,378	0.0 %	12.3 %
S&P 500	4,364	0.3 %	16.2 %
FTSE 100	7,142	0.2 %	8.7 %
HANG SENG	24,963	(1.4) %	(9.1) %
NIKKEI	28,140	(0.3) %	3.2 %
SHANGHAI COMPOSITE	3,562	0.4 %	1.7 %

FOREX RATES

	LATEST	% 1D	% YTD
USD/INR	75.20	0.5 %	3.1 %
EUR/USD	1.16	(0.0) %	(5.7) %
GBP/USD	1.36	0.1 %	(0.2) %
USD/JPY	113.00	0.7 %	9.5 %
USD/AUD	1.36	(0.5) %	5.0 %
USD/SGD	1.35	(0.1) %	2.4 %

COMMODITIES

	LATEST	% 1D	% YTD
WTI Crude(USD/bbl)	81	0.1 %	69.3 %
Gold(INR/10g)	47,248	0.3 %	(7.4) %
Gold Comex(USD/oz)	1,763	0.3 %	(9.5) %
SILVER(INR/1Kg)	61,852	0.5 %	(10.2) %
Aluminium(USD/MT)	3,052	1.1 %	51.6 %
Copper(USD/MT)	9,585	0.6 %	21.0 %

FIXED INCOME

INTERBANK RATES	LATEST	BPS 1D	BPS YTD
10 Y GSec US 10	1.6	(0.1) %	0.7 %

Global Economy: The Federal Reserve on Wednesday released the minutes of its September monetary policy meeting in which the Fed officials noted that a moderation in the pace of asset purchases may soon be warranted. The minutes revealed participants generally agreed that a gradual tapering of asset purchases that concludes around the middle of next year would likely be appropriate if the economic recovery remained broadly on track. China's exports grew 28.1 percent annually in September after expanding 25.6 percent in August, data from the General Administration of Customs revealed. Meanwhile, annual growth in imports slowed to 17.6 percent from 33.1 percent in the previous month. As a result, the trade surplus rose to \$66.7 billion in September from \$58.3 billion a month ago. Eurozone industrial production contracted by 1.6% on a monthly basis in August as expected, the data published by Eurostat revealed on Wednesday. In the meantime, July's expansion of 1.5% got revised lower to 1.4%. Year-on-year, industrial output rose by 5.1 percent in August, mainly due to a jump in the production of non-durable consumer goods. UK gross domestic product grew 0.4 percent on month in August, data from the Office for National Statistics showed on Wednesday. GDP growth for July has been revised from 0.1 percent growth to a 0.1 percent fall. Japan value of core machine orders was down a seasonally adjusted 2.4 percent on month in August, the Cabinet Office said on Wednesday, coming in at 839.3 billion yen and following the 0.9 percent gain in July. On a yearly basis, core machine orders jumped 17.0 percent following the 11.1 percent increase in the previous month.

Global Equities: The US stocks saw another tight session as traders eyed the US monetary policy outlook. European markets edged up.

Indian Economy: The Solvent Extractors' Association of India said that Import of vegetable oils during September 2021 is reported at 1,762,338 tons compared to 1,061,944 tons in September, 2020, consisting 1,698,730 tons of edible oils and 63,608 tons of non-edible oils i.e. up by 66%. The overall import of vegetable oils during November 2020 to September 2021 (11 months) is reported at 12,470,784 tons compared to 12,257,837 tons i.e. up by 2% compared to last year. Import of edible oils during September, 2021 has set a new record shipment of 16.98 lakh tons in a single month.

Equity Markets: The market extended its winning run to a fifth consecutive trading session and ended with strong gains on Wednesday. Barring realty index, all sectoral indices closed in the green with auto, metal and IT stocks rising the most.

Corporate News: Infosys' consolidated net profit rose 4.4% to Rs 5,421 crore on 6.1% increase in revenues to Rs 29,602 crore in Q2 September 2021 (Q2 FY22) over Q1 June 2021 (Q1 FY22). Infosys said its revenue guidance for FY22 is revised upwards to 16.5%-17.5%. Margin guidance is retained at 22%-24%. Wipro reported 9.6% fall in consolidated net profit to Rs 2,930.7 crore in Q2 FY22 from Rs 3,242.6 crore in Q1 FY22. Revenue from operations increased by 7.8% QoQ to Rs 19,667.4 crore during the quarter. Mindtree's consolidated net profit rose 16.2% to Rs 398.90 crore on 12.9% increase in revenue to Rs 2586.20 crore in Q2 September 2021 (Q2 FY22) over Q1 June 2021 (Q1 FY22).



FUND FLOWS

	<i>LATEST</i>	<i>MTD</i>	<i>YTD</i>
FII(USD mm)	33.8	16.8	10.5
MF(INR cr)	2,010.9	378.4	423.7

MARKET TURNOVER

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
Cash(INR cr)	98,785	82,657	71,541
F&O(INR cr)	5,926,999	5,583,835	5,298,254

MARKET VOLATILITY

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
CBOE VIX	20.0	20.7	18.1
NSE VIX	16.1	16.4	16.3

NSE INDICES / SECTORAL PERFORMANCE

	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>		<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Banks	38,636	0.3 %	14.1 %	Energy	24,604	1.4 %	32.9 %
IT	35,286	1.2 %	35.8 %	Pharma	14,679	0.3 %	18.6 %
Metals	5,915	1.5 %	41.2 %	Finance	18,653	0.3 %	17.2 %
Auto	11,870	3.4 %	18.4 %	PSU	2,670	0.8 %	20.6 %
FMCG	41,149	0.8 %	18.0 %	Real Estate	532	(0.2) %	58.6 %

NSE MOVERS AND SHAKERS

<i>TOP GAINERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>	<i>TOP LOSERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Tata Motor	507	20.4 %	64.7 %	Maruti Suz	7,482	(2.8) %	8.1 %
Avenue Sup	5,117	8.0 %	75.7 %	O N G C	160	(2.2) %	53.3 %
Jubilant F	4,526	5.8 %	53.4 %	Biocon	352	(1.7) %	(14.2) %
M & M	935	5.1 %	15.8 %	Coal India	190	(1.7) %	43.8 %
S A I L	122	5.0 %	45.2 %	SBI Life I	1,192	(1.6) %	34.9 %

EVENTS CALENDAR

<i>EVENT</i>	<i>DATE</i>	<i>TIME(GMT)</i>	<i>REGION</i>	<i>ACTUAL</i>	<i>PREVIOUS VALUE</i>
No Data Found					

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