



14 Sep.2021

INDEX PERFORMANCE

INDIAN INDICES	LATEST	% 1D	% YTD
CNX NIFTY	17,355	(0.1) %	16.7 %
BSE SENSEX	58,178	(0.2) %	16.3 %
CNX BANK	36,472	(0.6) %	7.7 %
CNX MIDCAP	29,473	0.5 %	22.2 %
CNX SMALLCAP	10,745	0.5 %	29.7 %

GLOBAL INDICES	LATEST	% 1D	% YTD
DOW JONES	34,870	0.8 %	13.9 %
S&P 500	4,469	0.2 %	19.0 %
FTSE 100	7,068	0.6 %	7.6 %
HANG SENG	25,814	(1.5) %	(6.0) %
NIKKEI	30,447	0.2 %	11.7 %
SHANGHAI COMPOSITE	3,715	0.3 %	6.1 %

FOREX RATES

	LATEST	% 1D	% YTD
USD/INR	73.50	(0.0) %	0.7 %
EUR/USD	1.18	(0.0) %	(3.6) %
GBP/USD	1.38	0.3 %	1.2 %
USD/JPY	109.92	(0.3) %	6.5 %
USD/AUD	1.36	0.1 %	4.6 %
USD/SGD	1.34	(0.2) %	1.7 %

COMMODITIES

	LATEST	% 1D	% YTD
WTI Crude(USD/bbl)	70	0.6 %	46.4 %
Gold(INR/10g)	46,841	(0.1) %	(8.2) %
Gold Comex(USD/oz)	1,789	(0.2) %	(8.2) %
SILVER(INR/1Kg)	62,923	(1.4) %	(8.6) %
Aluminium(USD/MT)	2,897	4.4 %	43.9 %
Copper(USD/MT)	9,515	2.8 %	20.2 %

FIXED INCOME

INTERBANK RATES	LATEST	BPS 1D	BPS YTD
10 Y GSec US 10	1.3	0.0 %	0.4 %

Global Economy: The German economy is set to see good growth in the third quarter before normalizing in the fourth quarter, the economy ministry said on Monday. However, the further spread of the new coronavirus mutations and their influence on the infection process could cloud the outlook, the ministry said in its monthly report. According to official estimate, the largest euro area economy recovered in the second quarter, with economic output rising 1.6%. Germany wholesale prices increased 12.3% on a yearly basis in August amid sharp increases in raw material and intermediate product prices and following July's 11.3% in July, Destatis reported Monday. This was the strongest growth since October 1974, when prices were up 13.2% in the wake of the first oil crisis. On a monthly basis, wholesale price inflation slowed to 0.5% in August from 1.1% in July. Japan producer prices were flat on month in August, the Bank of Japan said on Monday, down from 1.1% in July. On a yearly basis, producer prices gained 5.5%. Confidence among Japanese larger companies turned positive in the third quarter, survey data from the Ministry of Finance showed on Monday. The Business Survey Index, or BSI, of larger companies climbed to +3.3 in the September quarter from -4.7 in the June quarter.

Global Equities: The US stocks saw choppy action amid lack of economic cues. Good gains were seen in the European markets.

Indian Economy: India's inflation eased in August, preliminary data from the statistics ministry showed Monday. The consumer price index rose 5.30% year-on-year following a 5.59% climb in July. The consumer food price index rose 3.11% annually after a 3.96% increase in the previous month. The domestic outlook for increased manufacturing activities in the second quarter of this fiscal has been significantly improved, though the cost of doing business and production is rising, according to industry chamber FICCI's latest quarterly survey.

Equity Markets: Equity benchmarks ended a volatile trading session with modest losses on Monday. The Nifty managed to close above the 17,350 level after slipping below 17,300 mark in intraday. Metal, media and IT stocks saw buying while banks and financial shares corrected.

Corporate News: DCM Shriram has approved the proposal to acquire 17,32,500 equity shares of Rs 10 each of Shriram Axiall (SAPL), from Axiall LLC USA, being entire 50 percent of stake held by Axiall LLC in SAPL. Shriram Axiall is a 50:50 joint venture. KNR Constructions received a Letter of Acceptance for Hyderabad Growth Corridor (HGCL) - widening of existing service roads from Nanakramguda to TSPA and Narsingi to Kollur and BT Overlay of Bitumen pavement from Gachibowli to Shamshabad of Outer Ring Road, Hyderabad. The contract is worth Rs 312.79 crore and is to be completed within a period of 15 months from the date of signing of the agreement. Dilip Buildcon subsidiary Bangalore Malur Highways has received the letter of the appointed date from the National Highways Authority of India and had declared the appointed w.e.f. September 15.



FUND FLOWS

	<i>LATEST</i>	<i>MTD</i>	<i>YTD</i>
FII(USD mm)	161.4	53.9	4.2
MF(INR cr)	445.5	271.1	428.3

MARKET TURNOVER

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
Cash(INR cr)	57,911	64,001	70,004
F&O(INR cr)	3,406,651	6,256,308	5,048,548

MARKET VOLATILITY

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
CBOE VIX	21.0	17.2	17.7
NSE VIX	14.0	14.4	16.2

NSE INDICES / SECTORAL PERFORMANCE

	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>		<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Banks	36,472	(0.6) %	7.7 %	Energy	20,989	(0.8) %	13.4 %
IT	35,130	0.9 %	35.2 %	Pharma	14,377	0.3 %	16.2 %
Metals	5,839	1.3 %	39.4 %	Finance	18,127	(0.2) %	13.9 %
Auto	10,120	0.1 %	1.0 %	PSU	2,340	(0.4) %	5.7 %
FMCG	40,592	0.0 %	16.4 %	Real Estate	420	0.6 %	25.2 %

NSE MOVERS AND SHAKERS

<i>TOP GAINERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>	<i>TOP LOSERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Indraprast	591	4.8 %	12.3 %	Adani Gree	1,185	(2.5) %	2.2 %
Coal India	155	4.0 %	17.0 %	Reliance I	2,372	(2.2) %	17.3 %
Adani Tran	1,871	3.6 %	87.3 %	ICICI Bank	707	(1.8) %	19.0 %
Abbott Ind	21,379	3.2 %	42.7 %	Gland Phar	3,810	(1.8) %	54.4 %
Hindalco I	478	3.2 %	36.6 %	SBI Cards	1,086	(1.7) %	11.5 %

EVENTS CALENDAR

<i>EVENT</i>	<i>DATE</i>	<i>TIME(GMT)</i>	<i>REGION</i>	<i>ACTUAL</i>	<i>PREVIOUS VALUE</i>
No Data Found					

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