



14 Aug.2018

INDEX PERFORMANCE

| INDIAN INDICES | LATEST | % 1D | % YTD |
|----------------|--------|---------|---------|
| CNX NIFTY | 11,401 | 0.4 % | 11.6 % |
| BSE SENSEX | 37,645 | (0.6) % | 13.7 % |
| CNX BANK | 27,975 | 0.6 % | 15.0 % |
| CNX MIDCAP | 19,126 | 0.6 % | 0.1 % |
| CNX SMALLCAP | 7,512 | 0.7 % | (5.3) % |

| GLOBAL INDICES | LATEST | % 1D | % YTD |
|--------------------|--------|---------|----------|
| DOW JONES | 25,188 | (0.5) % | 1.5 % |
| S&P 500 | 2,822 | (0.4) % | 4.7 % |
| FTSE 100 | 7,642 | (0.3) % | (0.1) % |
| HANG SENG | 27,937 | (1.5) % | (8.5) % |
| NIKKEI | 21,857 | (2.0) % | (7.0) % |
| SHANGHAI COMPOSITE | 2,786 | (0.3) % | (16.8) % |

FOREX RATES

| | LATEST | % 1D | % YTD |
|---------|--------|---------|---------|
| USD/INR | 69.93 | 1.8 % | 9.8 % |
| EUR/USD | 1.14 | (1.1) % | (5.0) % |
| GBP/USD | 1.28 | (0.5) % | (5.5) % |
| USD/JPY | 110.80 | (0.2) % | (1.7) % |
| USD/AUD | 1.37 | 1.3 % | 7.4 % |
| USD/SGD | 1.37 | 0.6 % | 3.0 % |

COMMODITIES

| | LATEST | % 1D | % YTD |
|--------------------|--------|---------|----------|
| WTI Crude(USD/bbl) | 67 | (0.6) % | 11.3 % |
| Gold(INR/10g) | 29,674 | 0.7 % | 1.1 % |
| Gold Comex(USD/oz) | 1,202 | (1.4) % | (8.1) % |
| SILVER(INR/1Kg) | 37,849 | 0.2 % | (2.0) % |
| Aluminium(USD/MT) | 2,052 | 0.6 % | (9.0) % |
| Copper(USD/MT) | 6,081 | (0.6) % | (15.3) % |

FIXED INCOME

| INTERBANK RATES | LATEST | BPS 1D | BPS YTD |
|-----------------|--------|--------|---------|
| 10 Y GSec US 10 | 2.9 | 0.0 % | 0.4 % |

Global Economy: German Economy Minister Peter Altmaier sharply criticized President Donald Trump's tariffs and sanctions policies, saying such measures were destroying jobs and growth and that Europe would not bow to US pressure regarding Iran. The United States has triggered a bitter tit-for-tat trade dispute with import tariffs meant to protect American jobs against what Trump calls unfair trade practices from China, Europe and other countries. Trump's determination to push ahead with sanctions on Tehran, which also target European companies doing business with Iran has opened another battlefield.

Global Equities: Global stocks were hit by worries over emerging market currencies as some corrective action was seen in major indices following recent array of gains. Commodities also remained under stress.

Indian Economy: Consumer price inflation eased to 4.17% in July, government data showed on Monday. The consumer Inflation remains above the Reserve Bank of India's medium-term target of 4 per cent for the ninth straight month. Determined by Consumer Price Index (CPI), consumer or retail inflation in June was revised to 4.92%, from a provisional 5% previously. Food inflation in July stood at a provisional 1.37%, compared with 2.91% in the previous month.

Equity Markets: Strong IIP data did not help the markets much on the first session of the week. Local stocks logged modest losses weighed by mounting currency crisis in Turkey, which raised the alarm for possible contagion into other markets. Indices remained in negative zone throughout the day. The indices opened lower and hit fresh intraday low in early trade. Stocks came off day's low and were trading with modest losses in morning trade. Indices recovered sharply in afternoon trade. Indices once again turned weak in mid-afternoon trade as selling resumed.

Corporate News: IT stocks could see further gains as the Indian Rupee fell to a record low near 70 against the dollar yesterday. A weak rupee boosts revenue of IT firms in rupee terms as the sector derives a lion's share of revenue from exports. Global ratings agency Fitch said that its outlook on the Indian banking sector is likely to remain negative until the banks address their weak core capital positions against mounting bad debt and poor financial performance. Tamil Nadu Government has moved the Supreme Court challenging the National Green Tribunal's decision that Vedanta Ltd's petition challenging the state government's closure order was maintainable, and a subsequent relief to the refined copper producer by way of allowing it to access its administrative block in the factory in Thoothukudi, Tamil Nadu.



FUND FLOWS

| | <i>LATEST</i> | <i>MTD</i> | <i>YTD</i> |
|-------------|---------------|------------|------------|
| FII(USD mm) | 193.2 | 50.8 | (23.1) |
| MF(INR cr) | 14.8 | 31.0 | 397.2 |

MARKET TURNOVER

| | <i>LATEST</i> | <i>AVG MTD</i> | <i>AVG YTD</i> |
|--------------|---------------|----------------|----------------|
| Cash(INR cr) | 32,205 | 35,897 | 33,302 |
| F&O(INR cr) | 553,972 | 893,878 | 872,473 |

MARKET VOLATILITY

| | <i>LATEST</i> | <i>AVG MTD</i> | <i>AVG YTD</i> |
|----------|---------------|----------------|----------------|
| CBOE VIX | 13.2 | 11.8 | 14.5 |
| NSE VIX | 13.4 | 12.6 | 13.2 |

NSE INDICES / SECTORAL PERFORMANCE

| | <i>LATEST</i> | <i>% 1D</i> | <i>% YTD</i> | | <i>LATEST</i> | <i>% 1D</i> | <i>% YTD</i> |
|--------|---------------|-------------|--------------|-------------|---------------|-------------|--------------|
| Banks | 27,794 | (1.2) % | 14.2 % | Energy | 15,141 | (1.5) % | 13.9 % |
| IT | 14,880 | 1.4 % | 17.1 % | Pharma | 9,187 | 0.5 % | 6.6 % |
| Metals | 3,406 | (0.8) % | (3.8) % | Finance | 11,603 | (1.4) % | 13.1 % |
| Auto | 10,757 | (0.8) % | (2.7) % | PSU | 3,146 | (3.2) % | 10.2 % |
| FMCG | 31,480 | 0.0 % | 18.8 % | Real Estate | 270 | (1.0) % | (9.0) % |

NSE MOVERS AND SHAKERS

| <i>TOP GAINERS</i> | <i>LATEST</i> | <i>% 1D</i> | <i>% YTD</i> | <i>TOP LOSERS</i> | <i>LATEST</i> | <i>% 1D</i> | <i>% YTD</i> |
|--------------------|---------------|-------------|--------------|-------------------|---------------|-------------|--------------|
| GAIL (Indi | 375 | 3.4 % | 15.6 % | Sun TV Net | 763 | (7.7) % | (11.3) % |
| Cummins In | 671 | 2.7 % | (6.3) % | Cadila Hea | 354 | (6.0) % | (8.0) % |
| Tech Mahin | 660 | 2.2 % | 3.1 % | B P C L | 380 | (5.5) % | (10.3) % |
| Sun Pharma | 564 | 1.8 % | 11.0 % | Shriram Tr | 1,349 | (4.6) % | (8.1) % |
| HCL Techno | 983 | 1.8 % | 0.4 % | H P C L | 273 | (4.6) % | (20.7) % |

EVENTS CALENDAR

| <i>EVENT</i> | <i>DATE</i> | <i>TIME(GMT)</i> | <i>REGION</i> | <i>ACTUAL</i> | <i>PREVIOUS VALUE</i> |
|----------------------|-------------|------------------|---------------|---------------|-----------------------|
| No Data Found | | | | | |

..... End of Report