



14 Jul.2021

INDEX PERFORMANCE

INDIAN INDICES	LATEST	% 1D	% YTD
CNX NIFTY	15,812	0.8 %	6.4 %
BSE SENSEX	52,770	0.8 %	5.5 %
CNX BANK	35,673	1.3 %	5.4 %
CNX MIDCAP	27,561	0.2 %	14.3 %
CNX SMALLCAP	10,190	1.0 %	23.0 %

GLOBAL INDICES	LATEST	% 1D	% YTD
DOW JONES	34,889	(0.3) %	14.0 %
S&P 500	4,369	(0.4) %	16.3 %
FTSE 100	7,125	(0.0) %	8.4 %
HANG SENG	27,963	1.6 %	1.8 %
NIKKEI	28,718	0.5 %	5.4 %
SHANGHAI COMPOSITE	3,567	0.5 %	1.8 %

FOREX RATES

	LATEST	% 1D	% YTD
USD/INR	74.33	(0.4) %	1.9 %
EUR/USD	1.19	0.4 %	(3.2) %
GBP/USD	1.39	0.9 %	1.8 %
USD/JPY	110.14	0.1 %	6.8 %
USD/AUD	1.34	(0.6) %	3.0 %
USD/SGD	1.35	(0.0) %	2.3 %

COMMODITIES

	LATEST	% 1D	% YTD
WTI Crude(USD/bbl)	75	1.6 %	58.0 %
Gold(INR/10g)	47,824	0.2 %	(6.2) %
Gold Comex(USD/oz)	1,811	(0.2) %	(7.1) %
SILVER(INR/1Kg)	69,294	0.8 %	0.6 %
Aluminium(USD/MT)	2,478	1.2 %	23.1 %
Copper(USD/MT)	9,310	(0.4) %	17.6 %

FIXED INCOME

INTERBANK RATES	LATEST	BPS 1D	BPS YTD
10 Y GSec US 10	1.4	0.1 %	0.5 %

Global Economy: The consumer prices in the US saw the biggest monthly increase in thirteen years in the month of June, according to a report released by the Labor Department on Tuesday. The Labor Department said its consumer price index jumped by 0.9% in June after rising by 0.6% in May. China's exports and imports rose in June, data from the General Administration of Customs showed on Tuesday. Exports advanced 32.2% year-on-year in June. Shipments edged up around 28% in May. The China's trade surplus increased to \$51.5 billion in June from \$45.5 billion in the previous month. The current data marked the 12th consecutive period of export growth. Chinese imports grew by 36.7% in June from a year earlier, to US\$229.89 billion – down from the 51.1% growth in May, according to data from China's General Administration of Customs. Germany's consumer price inflation eased in June for the first time in six months, latest data from Destatis confirmed Tuesday. The consumer price index edged up 2.3% year-on-year following a 2.5% increase in May, which was the highest rate in around a decade. Energy inflation eased to 9.4% from 10%. Destatis said the year-on-year increases in energy product prices had a clear upward effect on the inflation rate. Excluding energy prices, the inflation rate was 1.6% in June, noted Destatis. UK retail sales logged a double-digit growth in June driven by the easing of lockdown restrictions, the British Retail Consortium reported Tuesday. In June, retail sales advanced 13.1% on a yearly basis. Like-for-like sales were up 17% from the same period last year. Australia business confidence weakened in June on rising number of infections in New South Wales and subsequent lockdowns, survey results from the National Australia Bank showed on Tuesday. The business confidence index dropped to 11 from 20 in May.

Global Equities: The US stocks slipped in last session as record high levels triggered some profit selling. Banking stocks were under pressure.

Indian Economy: India's monthly services exports have largely rebounded after an initial COVID-19 shock, noted the 2021 'Commonwealth Trade Review. India along with all Commonwealth members can harness the 'Commonwealth advantage' to provide a post-pandemic tailwind that supports a more inclusive, resilient and sustainable recovery.

Equity Markets: The key equity indices ended near the day's high on Tuesday. The Nifty closed above above the 15,800 mark. Private banks and financial stocks advanced, followed by metal and pharma shares while media, IT and FMCG stocks declined.

Corporate News: State-owned NMDC on Tuesday said its board has approved the de-merger of NMDC Steel Limited. In a BSE filing, NMDC said NMDC Steel is its wholly-owned subsidiary, which currently does not have any business operations. ITC Ltd is planning to soon double its geographical presence, media reports noted. Mindtree reported profit of Rs 343.4 crore for Q1FY22 against Rs 317.3 crore reported in Q4FY21. The company's revenue rose to Rs 2,291.7 crore from Rs 2,109.3 crore registered in the previous quarter. Adani Enterprises Subsidiary Adani Airport Holdings has taken over the management control of Mumbai International Airport (MIAL) from the GVK Group. This follows approvals received from the Government of India, the City and Industrial Development Corporation (CIDCO) of Maharashtra, and the Government of Maharashtra.



FUND FLOWS

	<i>LATEST</i>	<i>MTD</i>	<i>YTD</i>
FII(USD mm)	(65.9)	(43.8)	6.2
MF(INR cr)	(907.1)	303.6	209.7

MARKET TURNOVER

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
Cash(INR cr)	60,518	62,934	72,602
F&O(INR cr)	3,911,333	4,946,348	4,588,533

MARKET VOLATILITY

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
CBOE VIX	16.2	15.8	17.8
NSE VIX	12.6	12.6	18.0

NSE INDICES / SECTORAL PERFORMANCE

	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>		<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Banks	35,673	1.3 %	5.4 %	Energy	19,571	0.5 %	5.7 %
IT	28,440	(0.3) %	9.5 %	Pharma	14,460	0.6 %	16.8 %
Metals	5,296	0.6 %	26.4 %	Finance	16,852	1.5 %	5.9 %
Auto	10,498	0.6 %	4.7 %	PSU	2,493	0.8 %	12.6 %
FMCG	36,110	(0.2) %	3.5 %	Real Estate	381	0.4 %	13.4 %

NSE MOVERS AND SHAKERS

<i>TOP GAINERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>	<i>TOP LOSERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
NMDC	172	3.7 %	24.1 %	Info Edg.(5,157	(4.5) %	21.0 %
MRF	83,116	3.7 %	(0.0) %	ICICI Lomb	1,543	(2.6) %	7.3 %
ICICI Bank	665	2.9 %	11.9 %	Adani Port	704	(2.0) %	(4.4) %
H D F C	2,545	2.7 %	0.5 %	Godrej Con	943	(1.5) %	29.8 %
Grasim Ind	1,577	2.6 %	8.4 %	Adani Gree	989	(1.5) %	(14.7) %

EVENTS CALENDAR

<i>EVENT</i>	<i>DATE</i>	<i>TIME(GMT)</i>	<i>REGION</i>	<i>ACTUAL</i>	<i>PREVIOUS VALUE</i>
No Data Found					

..... End of Report