



14 Jun.2024

**INDEX PERFORMANCE**

INDIAN INDICES	LATEST	% 1D	% YTD
CNX NIFTY	23,399	0.3 %	4.2 %
BSE SENSEX	76,811	0.3 %	3.8 %
CNX BANK	49,847	(0.1) %	4.8 %
CNX MIDCAP	54,652	0.8 %	11.7 %
CNX SMALLCAP	17,908	0.7 %	13.6 %

GLOBAL INDICES	LATEST	% 1D	% YTD
DOW JONES	38,647	(0.2) %	2.5 %
S&P 500	5,434	0.2 %	14.6 %
FTSE 100	8,164	(0.6) %	5.7 %
HANG SENG	18,113	1.0 %	7.9 %
NIKKEI	38,720	(0.4) %	16.3 %
SHANGHAI COMPOSITE	3,029	(0.3) %	2.2 %

**FOREX RATES**

	LATEST	% 1D	% YTD
USD/INR	83.56	0.1 %	0.6 %
EUR/USD	1.07	(0.1) %	(2.6) %
GBP/USD	1.27	0.1 %	0.0 %
USD/JPY	157.20	0.1 %	11.4 %
USD/AUD	1.52	(0.1) %	3.1 %
USD/SGD	1.35	0.0 %	2.5 %

**COMMODITIES**

	LATEST	% 1D	% YTD
WTI Crude(USD/bbl)	79	0.8 %	11.5 %
Gold(INR/10g)	51,317	0.1 %	6.6 %
Gold Comex(USD/oz)	2,314	(0.1) %	11.3 %
SILVER(INR/1Kg)	66,740	(0.3) %	7.5 %
Aluminium(USD/MT)	2,476	0.0 %	6.0 %
Copper(USD/MT)	9,698	1.4 %	15.0 %

**FIXED INCOME**

INTERBANK RATES	LATEST	BPS 1D	BPS YTD
10 Y GSec India	8.3	(0.0) %	0.1 %
10 Y GSec US 10	4.3	(0.1) %	0.4 %

**Global Economy:** A report released by the Labor Department on Thursday showed producer prices in the U.S. unexpectedly edged lower in the month of May. The Labor Department said its producer price index for final demand dipped by 0.2 percent in May after climbing by 0.5 percent in April. The report also said the annual rate of producer price growth slowed to 2.2 percent in May from an upwardly revised 2.3 percent in April. The report also said core producer prices were unchanged in May after climbing by 0.5 percent in April. The annual rate of growth by core producer prices came in at 3.2 percent in May. Eurozone industrial production dropped unexpectedly in April on falling intermediate goods output, official data showed Thursday. Industrial output logged a monthly fall of 0.1 percent, marking the first drop in three months, Eurostat said. On a yearly basis, the decline in industrial production deepened to 3.0 percent from 1.2 percent in March. Germany's wholesale prices continued to decline in May, albeit at a slower pace, Destatis reported. Wholesale prices registered an annual decline of 0.7 percent in May, which was slower than the 1.8 percent decrease in April. Australia's unemployment rate dropped in May and employment increased notably, suggesting that the labor market is relatively tight, official data revealed. The jobless rate fell to 4.0 percent in May, as expected, from 4.1 percent in April, the Australian Bureau of Statistics said.

**Global Indices:** The Nasdaq climbed 59.12 points or 0.3 percent to 17,667.56 and the S&P 500 rose 12.71 points or 0.2 percent to 5,433.74. The Dow once again bucked the uptrend, however, with the blue chip index slipping 65.11 points or 0.2 percent to 38,647.10.

**Indian Economy:** Indian automakers dispatched over 3.47 lakh passenger vehicles to dealers in domestic market in May, recording a year-on-year growth of 4 per cent over same month last year, industry body SIAM said. The overall passenger vehicle (PV) dispatches from companies to dealers stood at 3,47,492 units last month, as compared to 3,34,537 units in May 2023. The dispatches were the highest ever for the month of May so far, driven by robust off-take of utility vehicles.

**Equity Market:** The S&P BSE Sensex rose 204.33 points or 0.27% to 76,810.90. The Nifty 50 index rose 75.95 points or 0.33% to 23,398.90.

**Corporate News:** Samsung launched flight, bus, movies and events ticket bookings on Samsung Wallet, in partnership with One 97 Communications that owns the Paytm brand. The partnership aims to enhance consumers' convenience by offering a seamless, integrated booking experience directly through the Samsung Wallet, facilitating access to a wide range of services through Paytm. RateGain Travel Technologies (RateGain) announced that Green Motion International (Green Motion), a pioneering car rental company in eco-friendly transportation, has selected RateGain as its preferred revenue management partner for its franchisee network spread across 650 locations in 73 countries worldwide.



## FUND FLOWS

	<i>LATEST</i>	<i>MTD</i>	<i>YTD</i>
FII(USD mm)	81.3	(119.5)	(110.3)
MF(INR cr)	3,816.9	1,566.7	1,875.3

## MARKET TURNOVER

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
Cash(INR cr)	139,400	169,840	126,587
F&O(INR cr)	36,603,616	43,770,075	37,015,107

## MARKET VOLATILITY

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
CBOE VIX	12.9	12.8	14.3
NSE VIX	13.5	17.7	16.4

## NSE INDICES / SECTORAL PERFORMANCE

	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>		<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Banks	49,847	(0.1) %	4.8 %	Energy	40,943	(0.1) %	3.7 %
IT	34,902	1.0 %	(0.4) %	Pharma	19,839	0.5 %	3.3 %
Metals	9,840	0.0 %	14.9 %	Finance	22,297	0.3 %	5.2 %
Auto	25,393	0.7 %	18.7 %	PSU	7,425	(0.1) %	4.4 %
FMCG	57,117	(0.7) %	6.0 %	Real Estate	1,120	2.2 %	19.2 %

## NSE MOVERS AND SHAKERS

<i>TOP GAINERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>	<i>TOP LOSERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Cholaman.I	1,436	5.7 %	21.1 %	Marico	611	(2.9) %	23.3 %
Siemens	7,397	4.7 %	35.4 %	Hind. Unil	2,487	(1.6) %	8.8 %
Shriram Fi	2,684	4.6 %	10.4 %	Adani Gree	1,798	(1.6) %	(4.8) %
Hind.Aeron	5,100	4.3 %	49.8 %	Dabur Indi	610	(1.6) %	15.2 %
HDFC Life	594	3.6 %	(6.5) %	I R F C	175	(1.4) %	20.9 %

## EVENTS CALENDAR

<i>EVENT</i>	<i>DATE</i>	<i>TIME(GMT)</i>	<i>REGION</i>	<i>ACTUAL</i>	<i>PREVIOUS VALUE</i>
Manufacturing Sales m/m	14-06-2024	18:00	CAD	-	(0.021)
French Final CPI m/m	14-06-2024	12:15	EUR	-	0
Italian Trade Balance	14-06-2024	13:30	EUR	-	-
Trade Balance	14-06-2024	14:30	EUR	-	-
ECB President Lagarde Speaks	14-06-2024	23:00	EUR	-	-
Consumer Inflation Expectations	14-06-2024	14:00	GBP	-	0.03
Revised Industrial Production m/m	14-06-2024	10:00	JPY	-	(0.001)
BusinessNZ Manufacturing Index	14-06-2024	04:00	NZD	-	48.9
FPI m/m	14-06-2024	04:15	NZD	-	0.006
Prelim UoM Consumer Sentiment	14-06-2024	19:30	USD	-	69.1

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