



14 Jun.2022

**INDEX PERFORMANCE**

INDIAN INDICES	LATEST	% 1D	% YTD
CNX NIFTY	15,774	(2.6) %	(10.7) %
BSE SENSEX	52,847	(2.7) %	(10.8) %
CNX BANK	33,406	(3.1) %	(10.1) %
CNX MIDCAP	26,778	(2.9) %	(11.1) %
CNX SMALLCAP	8,608	(3.9) %	(18.9) %
GLOBAL INDICES	LATEST	% 1D	% YTD
DOW JONES	30,517	(2.8) %	(16.0) %
S&P 500	3,750	(3.9) %	(21.3) %
FTSE 100	7,206	(1.5) %	(4.0) %
HANG SENG	21,068	(3.4) %	(9.5) %
NIKKEI	26,987	(3.0) %	(7.9) %
SHANGHAI COMPOSITE	3,256	(0.9) %	(10.4) %

**FOREX RATES**

	LATEST	% 1D	% YTD
USD/INR	78.01	0.5 %	4.9 %
EUR/USD	1.05	(2.4) %	(8.0) %
GBP/USD	1.22	(2.8) %	(9.8) %
USD/JPY	134.46	0.5 %	16.8 %
USD/AUD	1.43	3.3 %	4.2 %
USD/SGD	1.39	1.2 %	3.1 %

**COMMODITIES**

	LATEST	% 1D	% YTD
WTI Crude(USD/bbl)	121	(0.7) %	56.7 %
Gold(INR/10g)	51,317	0.1 %	6.6 %
Gold Comex(USD/oz)	1,875	1.5 %	3.4 %
SILVER(INR/1Kg)	66,740	(0.3) %	7.5 %
Aluminium(USD/MT)	2,695	(2.1) %	(4.3) %
Copper(USD/MT)	9,537	(1.0) %	(1.3) %

**FIXED INCOME**

INTERBANK RATES	LATEST	BPS 1D	BPS YTD
10 Y GSec India	8.1	0.0 %	0.1 %
10 Y GSec US 10	3.2	0.1 %	1.5 %

**Global Economy:** Chances of a UK recession increased with fall in economic output in April and the economy is likely to shrink 0.4 percent in the second quarter amid a similar size fall in the services output, the National Institute of Economic and Social Research reported. Official data showed that gross domestic product fell 0.3 percent in the month of April despite strength in private services sectors. In May, NIESR forecast UK growth at 3.5 percent this year. Total imports of goods in UK increased by £0.4 billion (0.7%) in April 2022 compared with March 2022, because of a £1.1 billion (4.2%) rise in imports from EU countries – while imports from non-EU countries fell by £0.7 billion (2.6%). Total exports of goods increased by £2.2 billion (7.4%) in April 2022 compared with March 2022, driven by a £1.2 billion (8.1%) increase in exports to EU countries – while exports to non-EU countries increased by £0.9 billion (6.5%). The total trade in goods and services deficit, excluding precious metals, widened by £7.1 billion to £24.3 billion in the three months to April 2022 compared with the three months to January 2022. According to Statistics New Zealand food prices in New Zealand were up 6.8 percent on year in May. That's up from the 6.4 percent annual increase in April. Monthly, food prices were 0.7 percent higher in May and 0.8 percent higher after seasonal adjustments. Japan large manufacturers' confidence weakened further in the second quarter, as the business survey index for big manufacturers dropped to -9.9 in the June quarter from -7.6 in the first quarter.

**Global Indices:** The Dow tumbled 876.05 points or 2.8 percent to 30,516.74, the Nasdaq plummeted 530.80 points or 4.7 percent to 10,809.23 and the S&P 500 plunged 151.23 points or 3.7 percent to 3,749.63

**Indian Economy:** India's consumer price inflation slowed in May but remained above the central bank's tolerance band. Consumer price inflation eased to 7.04 percent in May from a near eight-year high of 7.79 percent in April. In the same month last year, inflation was 6.30 percent. The central bank targets inflation of 4.00 percent, with a tolerance band of 2.00 percent at the lower end and 6.00 percent on the upper side. Data showed that food price inflation slowed to 7.97 percent in May from 8.31 percent a month ago. Month-on-month, overall consumer prices gained 0.94 percent and food prices moved up 1.59 percent in May.

**Equity Market:** The barometer index, the S&P BSE Sensex, slumped 1,456.74 points or 2.68% to 52,846.70. The Nifty 50 index tumbled 427.40 points or 2.64% to 15,774.40. The Nifty has corrected 4.27% in two sessions.

**Corporate News:** Dynamatic Technologies has won the contract to manufacture the Escape Hatch Door for Airbus A220 aircraft. The contract was placed by recently established STELIA AERONAUTIQUE CANADA Inc., a subsidiary of Airbus Atlantic SAS. WPIL has received an order from the government of West Bengal for execution of turnkey project in the district of South 24 Parganas. The contract is for an aggregate value of Rs. 430.87 crore to be completed over a period of 24 months.



## FUND FLOWS

	<i>LATEST</i>	<i>MTD</i>	<i>YTD</i>
FII(USD mm)	(408.7)	(258.6)	(233.8)
MF(INR cr)	953.2	793.7	1,229.8

## MARKET TURNOVER

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
Cash(INR cr)	47,490	48,042	59,087
F&O(INR cr)	6,261,767	10,207,176	10,386,818

## MARKET VOLATILITY

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
CBOE VIX	27.8	25.3	26.5
NSE VIX	22.4	20.3	20.7

## NSE INDICES / SECTORAL PERFORMANCE

	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>		<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Banks	33,406	(3.1) %	(10.1) %	Energy	25,317	(1.9) %	(4.3) %
IT	27,915	(4.1) %	(23.2) %	Pharma	12,192	(1.8) %	(10.2) %
Metals	5,000	(3.8) %	(22.8) %	Finance	15,356	(3.1) %	(12.1) %
Auto	11,166	(2.0) %	4.6 %	PSU	2,473	(3.6) %	(12.8) %
FMCG	37,078	(0.9) %	1.0 %	Real Estate	388	(3.1) %	(18.3) %

## NSE MOVERS AND SHAKERS

<i>TOP GAINERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>	<i>TOP LOSERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Adani Gree	1,799	2.3 %	(7.5) %	Bajaj Fins	11,386	(7.1) %	(33.6) %
Marico	500	1.5 %	(3.5) %	Cholaman.I	609	(6.4) %	(14.0) %
Pidilite I	2,132	1.1 %	(14.2) %	Mindtree	2,882	(5.9) %	(32.1) %
FSN E-Comm	1,456	0.7 %	(14.1) %	L & T Info	4,087	(5.6) %	(33.8) %
P I Indust	2,593	0.6 %	(9.3) %	Adani Ente	2,080	(5.6) %	1.8 %

## EVENTS CALENDAR

<i>EVENT</i>	<i>DATE</i>	<i>TIME(GMT)</i>	<i>REGION</i>	<i>ACTUAL</i>	<i>PREVIOUS VALUE</i>
NAB Business Confidence	14-06-2022	07:00	AUD	-	10
Manufacturing Sales m/m	14-06-2022	18:00	CAD	-	0.025
German Final CPI m/m	14-06-2022	11:30	EUR	-	0.009
ZEW Economic Sentiment	14-06-2022	14:30	EUR	-	(29.5)
Revised Industrial Production m/m	14-06-2022	10:00	JPY	-	(0.013)
FPI m/m	14-06-2022	04:15	NZD	-	0.001
NFIB Small Business Index	14-06-2022	15:30	USD	-	93.2

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