



14 Jun.2021

**INDEX PERFORMANCE**

INDIAN INDICES	LATEST	% 1D	% YTD
CNX NIFTY	15,799	0.4 %	6.3 %
BSE SENSEX	52,475	0.3 %	4.9 %
CNX BANK	35,047	(0.2) %	3.5 %
CNX MIDCAP	27,329	0.2 %	13.3 %
CNX SMALLCAP	9,750	0.5 %	17.7 %

GLOBAL INDICES	LATEST	% 1D	% YTD
DOW JONES	34,480	0.0 %	12.7 %
S&P 500	4,247	0.2 %	13.1 %
FTSE 100	7,134	0.7 %	8.6 %
HANG SENG	28,842	0.4 %	5.0 %
NIKKEI	28,949	(0.0) %	6.2 %
SHANGHAI COMPOSITE	3,590	(0.6) %	2.5 %

**FOREX RATES**

	LATEST	% 1D	% YTD
USD/INR	72.91	0.1 %	(0.1) %
EUR/USD	1.22	(0.1) %	(0.8) %
GBP/USD	1.41	(0.1) %	3.5 %
USD/JPY	109.50	(0.0) %	6.1 %
USD/AUD	1.29	(0.1) %	(0.5) %
USD/SGD	1.32	0.0 %	0.2 %

**COMMODITIES**

	LATEST	% 1D	% YTD
WTI Crude(USD/bbl)	71	0.9 %	48.9 %
Gold(INR/10g)	48,872	0.5 %	(4.2) %
Gold Comex(USD/oz)	1,906	0.2 %	(2.2) %
SILVER(INR/1Kg)	72,336	1.5 %	5.0 %
Aluminium(USD/MT)	2,490	0.8 %	23.7 %
Copper(USD/MT)	10,029	2.2 %	26.7 %

**FIXED INCOME**

INTERBANK RATES	LATEST	BPS 1D	BPS YTD
10 Y GSec US 10	1.5	0.0 %	0.5 %

**Global Economy:** The US consumer sentiment index climbed to 86.4 in June after falling to 82.9 in May. The index of consumer expectations jumped to 83.8 in June from 78.8 in May, while the current economic conditions index inched up to 90.6 from 89.4, stated the University of Michigan. German central bank forecast the largest euro area economy to expand 3.7% in 2021 versus 3% projected earlier. The outlook for 2022 was raised to 5.2% from 4.5%. The German economy is projected to grow faster than previously estimated on the expectation that the vaccination campaign will suppress the pandemic quickly and sustainably, Bundesbank said in its bi-annual report. UK gross domestic product rose 2.3% month-on-month in April, faster than the 2.1% expansion seen in March, as government restrictions affecting economic activity continued to ease in April, data from the Office for Statistics showed on Friday. The manufacturing sector in New Zealand continued to expand in May, and at a faster pace, the latest survey from BusinessNZ revealed on Friday with a Performance of Manufacturing Index score of 58.6.

**Global Equities:** The US stocks stayed supported in choppy trades on Friday. The S&P 500 hit a new record closing high, while the Nasdaq rose to its best closing level in over a month.

**Indian Economy:** India's industrial output growth was estimated at 134.4% in April from a year earlier, government data showed on Friday, reflecting a low base effect due to the COVID-19 induced lockdown that hit economic activity last year. According to government data, the industrial output index rose to 126.6 in April from 54.0 in April last year, when the lockdown hit the production. India reported 80,834 new Covid-19 cases on Saturday- the lowest in around 70 days.

**Equity Markets:** Equity indices ended with small gains on Friday, supported by firmness in IT pivotals. Metals and pharma stocks were also in demand. Positive global cues boosted sentiment.

**Corporate News:** DLF reported consolidated profit at Rs 480.94 crore in Q4FY21 against a loss of Rs 1,857.76 crore in Q4FY20. Its revenue increased to Rs 1,712.57 crore from Rs 1,694.2 crore YoY.

BHEL reported consolidated loss at Rs 1,034.8 crore in Q4FY21 against a loss of Rs 1,532.67 crore in Q4FY20. Its revenue jumped to Rs 7,170.5 crore from Rs 5,022.94 crore YoY. Sun TV Network reported a sharply higher profit at Rs 449.88 crore in Q4FY21 against Rs 250 crore in Q4FY20. Its revenue spiked to Rs 782 crore from Rs 735.16 crore YoY. Bank of Maharashtra is looking to raise up to Rs 2,000 crore through qualified institutional placement (QIP) route before July-end, media reports noted.



### FUND FLOWS

	<i>LATEST</i>	<i>MTD</i>	<i>YTD</i>
FII(USD mm)	197.6	177.4	15.4
MF(INR cr)	(20.2)	(85.2)	110.8

### MARKET TURNOVER

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
Cash(INR cr)	77,715	81,503	75,495
F&O(INR cr)	2,323,418	4,626,528	4,519,314

### MARKET VOLATILITY

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
CBOE VIX	16.1	16.9	18.3
NSE VIX	14.1	15.7	19.9

### NSE INDICES / SECTORAL PERFORMANCE

	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>		<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Banks	35,047	(0.2) %	3.5 %	Energy	20,797	0.4 %	12.3 %
IT	28,218	1.5 %	8.6 %	Pharma	14,464	1.0 %	16.9 %
Metals	5,407	2.7 %	29.1 %	Finance	16,639	(0.2) %	4.6 %
Auto	10,766	0.4 %	7.4 %	PSU	2,474	(0.5) %	11.7 %
FMCG	35,647	(0.2) %	2.2 %	Real Estate	358	(1.0) %	6.6 %

### NSE MOVERS AND SHAKERS

<i>TOP GAINERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>	<i>TOP LOSERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Aurobindo	1,010	4.8 %	14.6 %	Yes Bank	14	(1.7) %	(8.3) %
Tata Steel	1,158	3.9 %	34.2 %	Adani Gree	1,218	(1.3) %	5.0 %
Coal India	163	3.9 %	23.1 %	United Bre	1,373	(1.3) %	10.6 %
JSW Steel	731	3.6 %	43.7 %	DLF	310	(1.1) %	6.3 %
L & T Info	4,174	3.4 %	1.5 %	H P C L	295	(1.1) %	24.2 %

### EVENTS CALENDAR

<i>EVENT</i>	<i>DATE</i>	<i>TIME(GMT)</i>	<i>REGION</i>	<i>ACTUAL</i>	<i>PREVIOUS VALUE</i>
<b>No Data Found</b>					

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