



14 Jun.2017

INDEX PERFORMANCE

| INDIAN INDICES | LATEST | % 1D | % YTD |
|----------------|--------|---------|-------|
| CNX NIFTY | 9,591 | (0.2) % | 3.8 % |
| BSE SENSEX | 31,103 | 0.0 % | 3.9 % |
| CNX BANK | 23,438 | (0.2) % | 8.8 % |
| CNX MIDCAP | 17,813 | (0.4) % | 2.8 % |
| CNX SMALLCAP | 7,347 | 0.1 % | 3.9 % |

| GLOBAL INDICES | LATEST | % 1D | % YTD |
|--------------------|--------|---------|--------|
| DOW JONES | 21,328 | 0.4 % | 7.3 % |
| S&P 500 | 2,440 | 0.5 % | 8.1 % |
| FTSE 100 | 7,500 | (0.2) % | 4.5 % |
| HANG SENG | 25,852 | 0.6 % | 16.7 % |
| NIKKEI | 19,899 | (0.1) % | 1.6 % |
| SHANGHAI COMPOSITE | 3,154 | 0.4 % | 0.6 % |

FOREX RATES

| | LATEST | % 1D | % YTD |
|---------|--------|---------|---------|
| USD/INR | 64.34 | (0.2) % | (4.6) % |
| EUR/USD | 1.12 | 0.2 % | 5.8 % |
| GBP/USD | 1.27 | 0.8 % | 3.7 % |
| USD/JPY | 110.06 | 0.0 % | (5.1) % |
| USD/AUD | 1.33 | 0.3 % | (3.0) % |
| USD/SGD | 1.38 | (0.1) % | (3.4) % |

COMMODITIES

| | LATEST | % 1D | % YTD |
|--------------------|--------|---------|----------|
| WTI Crude(USD/bbl) | 46 | 0.8 % | (11.2) % |
| Gold(INR/10g) | 28,720 | (0.5) % | 3.3 % |
| Gold Comex(USD/oz) | 1,272 | 0.3 % | 9.9 % |
| SILVER(INR/1Kg) | 38,637 | (1.7) % | (0.7) % |
| Aluminium(USD/MT) | 1,877 | (0.6) % | 10.3 % |
| Copper(USD/MT) | 5,659 | (1.6) % | 1.5 % |

FIXED INCOME

| INTERBANK RATES | LATEST | BPS 1D | BPS YTD |
|-----------------|--------|--------|---------|
| 10 Y GSec India | 8.0 | 0.0 % | (0.2) % |
| 10 Y GSec US 10 | 2.2 | 0.0 % | (0.3) % |

Global Economy: With an increase in prices for services offsetting a drop in fuel prices, the Labor Department released a report on Tuesday showing that US producer prices were flat in the month of May. The Labor Department said its producer price index for final demand was unchanged in May after climbing by 0.5% in April. Excluding food and energy prices, core producer prices rose by 0.3% in May following a 0.4% increase in April. Core prices were expected to rise by 0.2%. German economic confidence weakened unexpectedly to a 3-month low in June, but financial market experts' assessment about the current situation improved notably, a closely watched survey showed Tuesday. The ZEW Indicator of Economic Sentiment dropped to 18.6 in June from 20.6 in May, according to survey data from the Mannheim-based Centre for European Economic Research/ZEW.

Global Equities: Sentiments remained firm ahead of the Fed meeting. US stocks ended in a positive manner on Tuesday. With the upward move, the Dow and the S&P 500 both climbed to new record closing highs.

Indian Economy: India's industrial production (base year 2011-12=100) increased 3.1% in April 2017 over April 2016. Meanwhile, the growth for March 2017 has been revised upwards to 3.8% from 2.7% reported earlier. The manufacturing sector's production rose 2.6% in April 2017. Meanwhile, mining output moved up 4.2% and the electricity generation galloped 5.4% in April 2017. As per the use-based classification, the primary goods output improved 3.4% in April 2017 over a year ago, but the output of capital goods declined 1.3%. The intermediate goods output moved up 4.6%, while the output of Infrastructure/ construction goods also increased 5.8% and consumer non-durable durables 8.3%. However, the production of consumer durable goods declined 6% in April 2017 over April 2016, while recording fall for fifth straight month.

Equity Markets: A divergent trend was witnessed as the barometer index, the S&P BSE Sensex, settled with tiny gains while the Nifty 50 index registered minor losses in a volatile session of trade. Nifty hit two-week closing low as it fell for the second straight session.

Corporate News: Dr Reddy's Laboratories said that it has received Establishment Inspection Report (EIR) from the United States Food and Drug Administration on 13 June 2017 after closure of audit for the company's API manufacturing plant at Miryalaguda. This unit was inspected by the USFDA in February 2017 and Dr Reddy's was issued form 483 with three observations. Mahindra & Mahindra said that its board of directors at a meeting held on 13 June 2017, approved sale of a part of its shareholding in Mahindra Logistics (MLL), a subsidiary of the company, as part of the proposed initial public offer (IPO) of MLL, subject to requisite approvals and market conditions. The size of the stake sale, price and other details of the IPO will be determined in due course by a Committee of Directors. Shriram Transport Finance Company said that the allotment committee of non-convertible debentures (NCDs) of the company approved and allotted 9,650 secured, redeemable, rated, of face value of Rs 10 lakh each, aggregating to Rs 965 crore on private placement basis.



FUND FLOWS

| | LATEST | MTD | YTD |
|-------------|--------|--------|-------|
| FII(USD mm) | (0.7) | (32.8) | 19.9 |
| MF(INR cr) | (9.3) | 344.5 | 489.7 |

MARKET TURNOVER

| | LATEST | AVG MTD | AVG YTD |
|--------------|---------|---------|---------|
| Cash(INR cr) | 23,946 | 25,737 | 29,741 |
| F&O(INR cr) | 321,086 | 417,486 | 512,214 |

MARKET VOLATILITY

| | LATEST | AVG MTD | AVG YTD |
|----------|--------|---------|---------|
| CBOE VIX | 10.4 | 10.4 | 11.6 |
| NSE VIX | 11.3 | 11.1 | 11.4 |

NSE INDICES / SECTORAL PERFORMANCE

| | LATEST | % 1D | % YTD | | LATEST | % 1D | % YTD |
|--------|--------|---------|---------|-------------|--------|---------|---------|
| Banks | 23,478 | 0.0 % | 9.0 % | Energy | 11,629 | (0.0) % | (1.6) % |
| IT | 10,339 | (1.3) % | (2.4) % | Pharma | 9,592 | 0.1 % | (8.7) % |
| Metals | 2,964 | (0.8) % | (4.6) % | Finance | 9,637 | 0.3 % | 9.2 % |
| Auto | 10,910 | (0.5) % | 10.0 % | PSU | 3,446 | (0.1) % | (2.3) % |
| FMCG | 25,942 | 0.3 % | 9.7 % | Real Estate | 261 | 0.7 % | 19.1 % |

NSE MOVERS AND SHAKERS

| TOP GAINERS | LATEST | % 1D | % YTD | TOP LOSERS | LATEST | % 1D | % YTD |
|-------------|--------|-------|----------|------------|--------|---------|----------|
| LIC Housin | 781 | 3.1 % | 25.0 % | Vedanta | 239 | (2.7) % | (12.5) % |
| Dabur Indi | 292 | 2.2 % | 4.1 % | HCL Techno | 847 | (2.1) % | (2.2) % |
| Oil India | 295 | 2.0 % | (10.8) % | NHPC Ltd | 33 | (1.9) % | 1.6 % |
| Power Grid | 210 | 2.0 % | 7.2 % | Tata Motor | 278 | (1.8) % | (1.1) % |
| Emami | 1,132 | 1.8 % | 7.9 % | Rural Elec | 188 | (1.7) % | 4.7 % |

EVENTS CALENDAR

| EVENT | DATE | TIME(GMT) | REGION | ACTUAL | PREVIOUS VALUE |
|--|------------|-----------|--------|--------|----------------|
| Westpac Consumer Conf Index (JUN) | 14-06-2017 | 0:30 | AUD | - | 98 |
| Westpac Consumer Confidence (JUN) | 14-06-2017 | 0:30 | AUD | - | (0.011) |
| Teranet/National Bank HP Index (MAY) | 14-06-2017 | 12:30 | CAD | - | 206.41 |
| Teranet/National Bank HPI (MoM) (MAY) | 14-06-2017 | 12:30 | CAD | - | 0.012 |
| Teranet/National Bank HPI (YoY) (MAY) | 14-06-2017 | 12:30 | CAD | - | 0.134 |
| Fixed Assets Ex Rural YTD (YoY) (MAY) | 14-06-2017 | 2:00 | CNY | - | 0.089 |
| Industrial Production (YoY) (MAY) | 14-06-2017 | 2:00 | CNY | - | 0.065 |
| Industrial Production YTD (YoY) (MAY) | 14-06-2017 | 2:00 | CNY | - | 0.067 |
| Retail Sales (YoY) (MAY) | 14-06-2017 | 2:00 | CNY | - | 0.107 |
| Retail Sales YTD (YoY) (MAY) | 14-06-2017 | 2:00 | CNY | - | 0.102 |
| Euro-Zone Employment (QoQ) (1Q) | 14-06-2017 | 9:00 | EUR | - | 0.003 |
| Euro-Zone Employment (YoY) (1Q) | 14-06-2017 | 9:00 | EUR | - | 0.011 |
| Euro-Zone Industrial Production s.a. (MoM) (APR) | 14-06-2017 | 9:00 | EUR | - | (0.001) |
| Euro-Zone Industrial Production w.d.a. (YoY) (APR) | 14-06-2017 | 9:00 | EUR | - | 0.019 |
| German Consumer Price Index (MoM) (MAY F) | 14-06-2017 | 6:00 | EUR | - | (0.002) |
| German Consumer Price Index (YoY) (MAY F) | 14-06-2017 | 6:00 | EUR | - | 0.015 |
| Average Weekly Earnings (3M/YoY) (APR) | 14-06-2017 | 8:30 | GBP | - | 0.024 |
| Claimant Count Rate (MAY) | 14-06-2017 | 8:30 | GBP | - | 0.023 |
| Employment Change 3M/3M (APR) | 14-06-2017 | 8:30 | GBP | - | - |
| ILO Unemployment Rate (3M) (APR) | 14-06-2017 | 8:30 | GBP | - | 0.046 |
| Jobless Claims Change (MAY) | 14-06-2017 | 8:30 | GBP | - | - |
| Weekly Earnings ex Bonus (3M/YoY) (APR) | 14-06-2017 | 8:30 | GBP | - | 0.021 |
| Capacity Utilization (MoM) (APR) | 14-06-2017 | 4:30 | JPY | - | (0.016) |
| Foreign Buying Japan Bonds (Yen) (JUN 09) | 14-06-2017 | 23:50 | JPY | - | - |
| Foreign Buying Japan Stocks (Yen) (JUN 09) | 14-06-2017 | 23:50 | JPY | - | - |
| Industrial Production (MoM) (APR F) | 14-06-2017 | 4:30 | JPY | - | 0.04 |
| Industrial Production (YoY) (APR F) | 14-06-2017 | 4:30 | JPY | - | 0.057 |
| Japan Buying Foreign Bonds (Yen) (JUN 09) | 14-06-2017 | 23:50 | JPY | - | - |
| Japan Buying Foreign Stocks (Yen) (JUN 09) | 14-06-2017 | 23:50 | JPY | - | - |



| | | | | | |
|--|------------|-------|-----|---|---------|
| Gross Domestic Product (QoQ) (1Q) | 14-06-2017 | 22:45 | NZD | - | 0.004 |
| Gross Domestic Product (YoY) (1Q) | 14-06-2017 | 22:45 | NZD | - | 0.027 |
| Advance Retail Sales (MAY) | 14-06-2017 | 12:30 | USD | - | 0.004 |
| Business Inventories (APR) | 14-06-2017 | 14:00 | USD | - | 0.002 |
| Consumer Price Index (MoM) (MAY) | 14-06-2017 | 12:30 | USD | - | 0.002 |
| Consumer Price Index (YoY) (MAY) | 14-06-2017 | 12:30 | USD | - | 0.022 |
| Consumer Price Index Core Index s.a. (MAY) | 14-06-2017 | 12:30 | USD | - | 251.172 |
| Consumer Price Index Ex Food & Energy (MoM) (MAY) | 14-06-2017 | 12:30 | USD | - | 0.001 |
| Consumer Price Index Ex Food & Energy (YoY) (MAY) | 14-06-2017 | 12:30 | USD | - | 0.019 |
| Consumer Price Index n.s.a. (MAY) | 14-06-2017 | 12:30 | USD | - | 244.524 |
| DOE Cushing OK Crude Inventory (JUN 09) | 14-06-2017 | 14:30 | USD | - | - |
| DOE U.S. Crude Oil Inventories (JUN 09) | 14-06-2017 | 14:30 | USD | - | - |
| DOE U.S. Distillate Inventory (JUN 09) | 14-06-2017 | 14:30 | USD | - | - |
| DOE U.S. Gasoline Inventories (JUN 09) | 14-06-2017 | 14:30 | USD | - | - |
| Federal Open Market Committee Rate Decision - Lower Bound (JUN 14) | 14-06-2017 | 18:00 | USD | - | 0.0075 |
| Federal Open Market Committee Rate Decision - Upper Bound (JUN 14) | 14-06-2017 | 18:00 | USD | - | 0.01 |
| MBA Mortgage Applications (JUN 09) | 14-06-2017 | 11:00 | USD | - | 0.071 |
| Real Avg Hourly Earning (YoY) (MAY) | 14-06-2017 | 12:30 | USD | - | 0.004 |
| Real Avg Weekly Earnings (YoY) (MAY) | 14-06-2017 | 12:30 | USD | - | 0.003 |
| Retail Sales Control Group (MAY) | 14-06-2017 | 12:30 | USD | - | 0.002 |
| Retail Sales Ex Auto and Gas (MAY) | 14-06-2017 | 12:30 | USD | - | 0.003 |
| Retail Sales Less Autos (MAY) | 14-06-2017 | 12:30 | USD | - | 0.003 |

..... End of Report

