



14 May.2021

**INDEX PERFORMANCE**

INDIAN INDICES	LATEST	% 1D	% YTD
CNX NIFTY	14,697	0.0 %	(1.1) %
BSE SENSEX	48,691	(1.0) %	(2.7) %
CNX BANK	32,452	0.0 %	(4.2) %
CNX MIDCAP	24,770	0.0 %	2.7 %
CNX SMALLCAP	8,891	0.0 %	7.3 %
GLOBAL INDICES	LATEST	% 1D	% YTD
DOW JONES	34,021	1.3 %	11.2 %
S&P 500	4,113	1.2 %	9.5 %
FTSE 100	6,963	(0.6) %	6.0 %
HANG SENG	27,719	(1.8) %	0.9 %
NIKKEI	27,448	(2.5) %	0.7 %
SHANGHAI COMPOSITE	3,430	(1.0) %	(2.1) %

**FOREX RATES**

	LATEST	% 1D	% YTD
USD/INR	73.40	0.0 %	0.6 %
EUR/USD	1.22	(0.0) %	(0.9) %
GBP/USD	1.41	0.3 %	3.6 %
USD/JPY	108.73	(0.1) %	5.4 %
USD/AUD	1.28	0.2 %	(1.7) %
USD/SGD	1.33	0.1 %	0.3 %

**COMMODITIES**

	LATEST	% 1D	% YTD
WTI Crude(USD/bbl)	64	(3.4) %	34.0 %
Gold(INR/10g)	47,569	0.0 %	(6.7) %
Gold Comex(USD/oz)	1,828	0.3 %	(6.2) %
SILVER(INR/1Kg)	69,875	0.0 %	1.5 %
Aluminium(USD/MT)	2,423	(2.1) %	20.3 %
Copper(USD/MT)	10,254	(2.7) %	29.5 %

**FIXED INCOME**

INTERBANK RATES	LATEST	BPS 1D	BPS YTD
10 Y GSec US 10	1.7	(0.0) %	0.7 %

**Global Economy:** The US Labor Department said its producer price index for final demand rose by 0.6% in April after jumping by 1% in March. First-time claims for the US unemployment benefits fell in the week ended May 8th, according to a report released by the Labor Department on Thursday. The report said initial jobless claims dipped to 473,000, a decrease of 34,000 from the previous week's revised level of 507,000. Euro area industrial production increased in March after falling in the previous month, led by growth in all categories, preliminary data from Eurostat showed Wednesday. Industrial production rose 10.9% year-on-year after a 1.8% fall in the previous month. UK house prices climbed notably in April as the increase in demand increasingly outstripped supply, monthly survey results from the Royal Institution of Chartered Surveyors, or RICS, showed on Thursday. The house price balance rose to 75% in April from 62% in March. A measure of the public assessment of the Japanese economy decreased in April, survey data from the Cabinet Office showed on Thursday. The current conditions index of the Economy Watchers' Survey, which measures the current situation of the economy, decreased to 39.1 in April from 49.0 in March.

**Global Equities:** The US stocks rebounded sharply yesterday after a meltdown in previous session. The DOW had tanked around 2% to test a one month low after a surge in US retail inflation on Wednesday.

**Indian Economy:** The Consumer Price Index (CPI) eased to 4.29% in the month of April, sliding from 5.52% in last month, according to the official data released by the ministry of statistics and programme implementation (MoSPI) on Wednesday. The food prices moderated. Consumer Food Price Index declined steeply to 2.02% in April from 4.87% in March. The government released Quick Estimates of Index of Industrial Production (IIP) today. For the month of March 2021, the Quick Estimates of Index of Industrial Production (IIP) with base 2011-12 stands at 143.4, witnessing a growth of 22.4% on in March 2021.

**Equity Markets:** Equity indices ended with steep losses on Wednesday, falling for the second trading session. The Nifty closed tad below the 14,700 mark. PSU bank stocks were in demand while metal, IT and financial shares were under pressure.

**Corporate News:** UPL reported higher consolidated profit at Rs 1,361 crore in Q4FY21 against Rs 784 crore in Q4FY20. Its revenue rose to Rs 12,796 crore from Rs 11,141 crore YoY. Jindal Steel & Power reported consolidated profit at Rs 2,139.28 crore for Q4FY21 against Rs 305.62 crore in Q4FY20. Its revenue jumped to Rs 11,880.61 crore from Rs 6,795.18 crore YoY. Pidilite Industries reported a sharp rise in consolidated profit at Rs 307.44 crore in Q4FY21 against Rs 156.51 crore in Q4FY20. Its revenue rose to Rs 2,235.52 crore from Rs 1,544.68 crore YoY. Coal India arm Central Coalfields Ltd said it has recorded 112 per cent increase in production at 4.84 million tonne (mt) in April. The Jharkhand-based subsidiary had recorded 2.28 mt coal output in April 2020.



### FUND FLOWS

	<i>LATEST</i>	<i>MTD</i>	<i>YTD</i>
FII(USD mm)	97.5	(40.4)	(73.8)
MF(INR cr)	258.9	230.4	270.3

### MARKET TURNOVER

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
Cash(INR cr)	91,859	73,964	71,959
F&O(INR cr)	8,006,586	4,514,715	4,620,488

### MARKET VOLATILITY

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
CBOE VIX	27.6	20.1	18.2
NSE VIX	20.1	21.5	21.7

### NSE INDICES / SECTORAL PERFORMANCE

	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>		<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Banks	32,452	(1.3) %	(4.2) %	Energy	18,717	(1.1) %	1.1 %
IT	25,855	(1.0) %	(0.5) %	Pharma	14,065	(0.0) %	13.6 %
Metals	5,290	(3.0) %	26.3 %	Finance	15,507	(1.2) %	(2.5) %
Auto	10,014	0.2 %	(0.1) %	PSU	2,240	3.2 %	1.1 %
FMCG	34,057	(0.2) %	(2.3) %	Real Estate	310	(0.2) %	(7.6) %

### NSE MOVERS AND SHAKERS

<i>TOP GAINERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>	<i>TOP LOSERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Godrej Con	873	21.9 %	20.2 %	Tata Steel	1,179	(4.4) %	36.6 %
Punjab Nat	37	5.8 %	(2.9) %	JSW Steel	708	(3.6) %	39.1 %
Tata Motor	326	3.3 %	5.9 %	IndusInd B	917	(3.4) %	(7.7) %
NMDC	203	3.0 %	46.6 %	Hindalco I	399	(3.4) %	13.9 %
Siemens	2,004	2.8 %	7.8 %	Hind. Unil	2,329	(3.0) %	(2.9) %

### EVENTS CALENDAR

<i>EVENT</i>	<i>DATE</i>	<i>TIME(GMT)</i>	<i>REGION</i>	<i>ACTUAL</i>	<i>PREVIOUS VALUE</i>
<b>No Data Found</b>					

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