



14 Feb.2018

**INDEX PERFORMANCE**

INDIAN INDICES	LATEST	% 1D	% YTD
CNX NIFTY	10,540	0.8 %	14.1 %
BSE SENSEX	34,300	0.9 %	14.7 %
CNX BANK	25,702	0.9 %	19.3 %
CNX MIDCAP	20,150	1.4 %	16.3 %
CNX SMALLCAP	8,634	1.8 %	22.1 %

GLOBAL INDICES	LATEST	% 1D	% YTD
DOW JONES	24,640	0.2 %	(0.7) %
S&P 500	2,663	0.3 %	(1.2) %
FTSE 100	7,168	(0.1) %	(6.3) %
HANG SENG	29,840	1.3 %	(2.2) %
NIKKEI	21,245	(0.7) %	(9.6) %
SHANGHAI COMPOSITE	3,185	1.0 %	(4.9) %

**FOREX RATES**

	LATEST	% 1D	% YTD
USD/INR	64.31	(0.1) %	1.0 %
EUR/USD	1.23	0.3 %	2.3 %
GBP/USD	1.38	0.1 %	2.4 %
USD/JPY	108.71	(0.1) %	(3.6) %
USD/AUD	1.27	(0.6) %	(0.5) %
USD/SGD	1.32	(0.2) %	(0.8) %

**COMMODITIES**

	LATEST	% 1D	% YTD
WTI Crude(USD/bbl)	59	0.2 %	(1.8) %
Gold(INR/10g)	30,063	0.2 %	2.4 %
Gold Comex(USD/oz)	1,326	0.6 %	1.3 %
SILVER(INR/1Kg)	37,946	0.4 %	(1.7) %
Aluminium(USD/MT)	2,130	(0.6) %	(5.6) %
Copper(USD/MT)	6,787	0.5 %	(5.5) %

**FIXED INCOME**

INTERBANK RATES	LATEST	BPS 1D	BPS YTD
10 Y GSec US 10	2.9	0.0 %	0.4 %

**Global Economy:** Japan's gross domestic product added a seasonally adjusted 0.1% on quarter in the fourth quarter of 2017, the Cabinet Office said in Wednesday's preliminary reading. That was down from 0.6% in the third quarter. On an annualized basis, GDP gained 0.4%, sliding from the downwardly revised 2.2% increase in the three months prior (originally 2.5%). UK inflation remained stable in January as downward pressure from auto fuel and food prices was offset by upward effect from recreational and cultural goods. Inflation came in at 3% in January, the same rate as seen in December, the Office for National Statistics reported Tuesday.

**Global Equities:** Steady buying emerged in world markets after recent losses as traders eyed the movement of US dollar and bond yields. DOW edged up ahead of key economic data later in the week.

**Indian Economy:** The Reserve Bank of India (RBI) on Monday came out with a revised framework for expeditious resolution of bad loans, harmonising the existing guidelines with the norms specified in the Insolvency and Bankruptcy Code (IBC). The new guidelines have specified framework for early identification and reporting of stressed assets. In view of the enactment of the Insolvency and Bankruptcy Code (IBC), 2016, it has been decided to substitute the existing guidelines with a harmonised and simplified generic framework for resolution of stressed assets. The RBI has decided to do away with the Joint Lenders' Forum (JLF) as an institutional mechanism for resolution of stressed accounts also stands discontinued. The notification further said all accounts, including those where any of the schemes have been invoked but not yet implemented, will be governed by the revised framework.

**Equity Markets:** Local stocks ended on a buoyant note in last session as key indices settled with noteworthy gains as firmness in global stocks perked up sentiment. Key banking stocks advanced. State Bank of India, however, declined after reporting net loss in Q3. BPCL dropped after reporting weak Q3 results. ONGC and Tata Steel advanced after declaring impressive October-December 2017 quarterly earnings

**Corporate News:** NTPC has won a tender to supply 300 megawatts (MW) of electricity to Bangladesh for 15 years. GAIL (India)'s net profit rose 28.4% to Rs 1262.22 crore on 18.8% growth in net sales to Rs 14414.34 crore in Q3 December 2017 over Q3 December 2016. India's industrial production (base year 2011-12=100) continued to record strong growth for second straight month at 7.1% in December 2017 over December 2016, while the growth figure for November 2017 has revised upwards to 8.8% from 8.4% reported earlier. The manufacturing sector's production surged 8.4% in December 2017, supporting overall growth in industrial production. The mining output growth also improved 1.2% in December 2017, while the electricity generation moved up 4.4% in December 2017, contributing to the improvement in overall industrial production growth in December 2017. Consumer price inflation slowed to 5.07% in January from 5.21% in December. The food price inflation eased to 4.7% from 4.96% a month ago. On a monthly basis, consumer prices dropped 0.22% in January.



### FUND FLOWS

	<i>LATEST</i>	<i>MTD</i>	<i>YTD</i>
FII(USD mm)	(216.5)	(110.2)	11.0
MF(INR cr)	2,220.7	607.2	560.3

### MARKET TURNOVER

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
Cash(INR cr)	35,621	42,133	33,474
F&O(INR cr)	441,660	861,357	640,705

### MARKET VOLATILITY

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
CBOE VIX	25.6	26.7	11.5
NSE VIX	17.9	17.5	12.6

### NSE INDICES / SECTORAL PERFORMANCE

	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>		<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Banks	25,702	0.9 %	19.3 %	Energy	13,829	1.4 %	17.0 %
IT	12,423	(0.6) %	17.3 %	Pharma	9,340	1.3 %	(11.1) %
Metals	4,029	1.1 %	29.7 %	Finance	10,562	0.9 %	19.7 %
Auto	11,365	1.2 %	14.6 %	PSU	3,473	(0.2) %	(1.5) %
FMCG	26,782	0.4 %	13.3 %	Real Estate	334	1.7 %	52.2 %

### NSE MOVERS AND SHAKERS

<i>TOP GAINERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>	<i>TOP LOSERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Bank of Ba	169	7.9 %	(2.2) %	St Bk of I	289	(2.6) %	(1.5) %
Marico	310	4.3 %	4.6 %	HCL Techno	939	(2.6) %	8.4 %
Tata Steel	713	4.1 %	54.1 %	GlaxoSmith	5,971	(1.8) %	15.2 %
Bajaj Fins	5,235	3.5 %	27.7 %	B P C L	468	(1.7) %	9.9 %
B H E L	98	3.3 %	(12.4) %	H P C L	391	(1.1) %	13.2 %

### EVENTS CALENDAR

<i>EVENT</i>	<i>DATE</i>	<i>TIME(GMT)</i>	<i>REGION</i>	<i>ACTUAL</i>	<i>PREVIOUS VALUE</i>
<b>No Data Found</b>					

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