



13 Dec.2021

INDEX PERFORMANCE

INDIAN INDICES	LATEST	% 1D	% YTD
CNX NIFTY	17,511	(0.0) %	17.8 %
BSE SENSEX	58,787	(0.0) %	17.5 %
CNX BANK	37,106	0.1 %	9.6 %
CNX MIDCAP	31,203	0.8 %	29.4 %
CNX SMALLCAP	11,251	0.8 %	35.8 %

GLOBAL INDICES	LATEST	% 1D	% YTD
DOW JONES	35,971	0.6 %	17.5 %
S&P 500	4,712	1.0 %	25.5 %
FTSE 100	7,292	(0.4) %	11.0 %
HANG SENG	23,996	(1.1) %	(12.7) %
NIKKEI	28,438	(1.0) %	4.3 %
SHANGHAI COMPOSITE	3,666	(0.2) %	4.7 %

FOREX RATES

	LATEST	% 1D	% YTD
USD/INR	75.45	0.1 %	3.4 %
EUR/USD	1.13	0.0 %	(7.8) %
GBP/USD	1.00	(24.4) %	(26.7) %
USD/JPY	113.55	(0.1) %	10.1 %
USD/AUD	1.40	(0.2) %	7.7 %
USD/SGD	1.36	0.1 %	3.2 %

COMMODITIES

	LATEST	% 1D	% YTD
WTI Crude(USD/bbl)	71	0.0 %	49.0 %
Gold(INR/10g)	47,622	(0.4) %	(6.6) %
Gold Comex(USD/oz)	1,783	0.3 %	(8.5) %
SILVER(INR/1Kg)	59,963	(1.5) %	(12.9) %
Aluminium(USD/MT)	2,625	(0.2) %	30.4 %
Copper(USD/MT)	9,543	(0.4) %	20.5 %

FIXED INCOME

INTERBANK RATES	LATEST	BPS 1D	BPS YTD
10 Y GSec US 10	1.5	(0.0) %	0.6 %

Global Economy: The US consumer sentiment index climbed to 70.4 in December after dropping to a ten-year low of 67.4 in November. The index of consumer expectations jumped to 67.8 in December from 63.5 in November, while the current economic conditions index edged up to 74.6 from 73.6. Consumer prices in the US increased at the fastest annual rate in nearly 40 years in the month of November, according to a report released by the Labor Department on Friday. The report showed the annual rate of growth in consumer prices accelerated to 6.8% in November from 6.2% in October, reflecting the biggest jump since June of 1982. Core consumer prices, which exclude food and energy prices, were up by 4.9% compared to the same month a year ago, showing the biggest annual increase since June of 1991. UK gross domestic product grew only 0.1% from September, when the economy expanded 0.6%, data from the Office for National Statistics said on Friday. This was also much slower than the 0.4% expansion. In the three months to October, GDP advanced 0.9%, mainly reflecting the strong performance of the services sector in September. In October, services output climbed 0.4% and has reached its pre-coronavirus (COVID-19) pandemic level. Japan producer prices were up 0.6% on month in November, the Bank of Japan said on Friday, following the upwardly revised 1.4% gain in October (originally 1.2%). On a yearly basis, producer prices soared 9%, up from 8% in the previous month. Export prices added 0.5% on month and 9.4% on year, the central bank said, while import prices surged 4.3% on month and 35.7% on year.

Global Equities: The US stocks edged up on Friday amid sustained buying support.

Indian Economy: Passenger vehicle wholesales in India fell by 18.60% year-on-year (YoY) in November amid shortage of semiconductors, auto industry body Society of Indian Automobile Manufacturers (SIAM) said on Friday. Passenger vehicle sales last month stood at 215,626 units, as compared to 264,898 units in the year-ago period. As per the latest data by SIAM, 105,091 units of utility vehicles were sold in November (2021), and 100,906 units of passenger cars were sold in the month. A total of 22,471 units of three-wheelers were sold in the month, while 9,629 units of vans were sold in November.

Equity Markets: The key equity indices ended near the flat line, with some negative bias on Friday. The Nifty closed above the 17,500 mark. Auto, banks, media, metals and realty stocks advanced. In the broader market, the S&P BSE Mid-Cap index rose 0.39% while the S&P BSE Small-Cap index gained 0.85%.

Corporate News: Oil marketing companies will be in focus as WTI Crude oil moved up impressively on Friday to hit near \$72 per barrel mark. Vedanta has approved second interim dividend of Rs 13.50 per equity share on face value of Re 1 per share for FY22, amounting to Rs 5,019 crore. Minda Industries has entered into a joint venture agreement with FRIWO AG Germany, a leading international manufacturer of innovative power supply units and e-drive solutions, to combine their manufacturing prowess and technical expertise to manufacture and supply various electric vehicle components in Indian subcontinent.



FUND FLOWS

	<i>LATEST</i>	<i>MTD</i>	<i>YTD</i>
FII(USD mm)	1,052.7	(43.1)	(12.9)
MF(INR cr)	914.5	1,347.4	533.7

MARKET TURNOVER

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
Cash(INR cr)	59,831	47,374	70,788
F&O(INR cr)	3,785,762	7,874,560	5,837,488

MARKET VOLATILITY

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
CBOE VIX	37.5	27.2	18.6
NSE VIX	16.1	18.1	16.5

NSE INDICES / SECTORAL PERFORMANCE

	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>		<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Banks	37,106	0.1 %	9.6 %	Energy	23,430	0.1 %	26.5 %
IT	35,940	(0.0) %	38.3 %	Pharma	13,446	(0.0) %	8.6 %
Metals	5,659	0.5 %	35.1 %	Finance	18,166	(0.2) %	14.2 %
Auto	11,080	0.2 %	10.6 %	PSU	2,796	2.6 %	26.3 %
FMCG	38,190	(0.0) %	9.5 %	Real Estate	519	2.3 %	54.7 %

NSE MOVERS AND SHAKERS

<i>TOP GAINERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>	<i>TOP LOSERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Siemens	2,445	7.6 %	31.6 %	SBI Cards	922	(3.5) %	(5.4) %
DLF	419	5.1 %	43.6 %	Info Edg.(5,646	(1.6) %	32.4 %
Asian Pain	3,283	3.3 %	28.7 %	Divi's Lab	4,506	(1.5) %	24.6 %
Yes Bank	14	3.2 %	(8.0) %	Titan Comp	2,339	(1.4) %	50.0 %
Punjab Nat	41	3.2 %	6.7 %	H D F C	2,809	(1.2) %	11.0 %

EVENTS CALENDAR

<i>EVENT</i>	<i>DATE</i>	<i>TIME(GMT)</i>	<i>REGION</i>	<i>ACTUAL</i>	<i>PREVIOUS VALUE</i>
No Data Found					

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