



13 Nov.2019

INDEX PERFORMANCE

INDIAN INDICES	LATEST	% 1D	% YTD
CNX NIFTY	11,913	0.0 %	2.1 %
BSE SENSEX	40,345	0.1 %	3.8 %
CNX BANK	31,116	0.0 %	2.6 %
CNX MIDCAP	16,812	0.0 %	(8.3) %
CNX SMALLCAP	5,743	0.0 %	(14.8) %
GLOBAL INDICES	LATEST	% 1D	% YTD
DOW JONES	27,691	0.0 %	18.7 %
S&P 500	3,092	0.2 %	23.3 %
FTSE 100	7,365	0.5 %	9.4 %
HANG SENG	27,065	0.5 %	7.7 %
NIKKEI	23,520	0.8 %	20.2 %
SHANGHAI COMPOSITE	2,915	0.2 %	18.2 %

FOREX RATES

	LATEST	% 1D	% YTD
USD/INR	71.24	0.8 %	2.6 %
EUR/USD	1.10	(0.3) %	(3.7) %
GBP/USD	1.28	(0.0) %	0.7 %
USD/JPY	109.04	(0.0) %	(0.5) %
USD/AUD	1.46	0.5 %	2.7 %
USD/SGD	1.36	0.2 %	(0.3) %

COMMODITIES

	LATEST	% 1D	% YTD
WTI Crude(USD/bbl)	57	(0.7) %	22.2 %
Gold(INR/10g)	37,945	0.1 %	20.3 %
Gold Comex(USD/oz)	1,457	(0.2) %	12.9 %
SILVER(INR/1Kg)	44,111	(0.3) %	15.3 %
Aluminium(USD/MT)	1,805	(1.2) %	(2.9) %
Copper(USD/MT)	5,857	(1.6) %	0.3 %

FIXED INCOME

INTERBANK RATES	LATEST	BPS 1D	BPS YTD
10 Y GSec US 10	1.9	(0.0) %	(0.7) %

Global Economy: Global rating agency Moody's has trimmed its global sovereign outlook for 2020 to 'negative' from 'stable' on Monday, saying disruptive and unpredictable world politics would slow growth and increase the risk of economic or financial shocks. German economic confidence strengthened sharply to a six-month high in November, survey data from the ZEW - Leibniz Centre for European Economic Research showed. The ZEW Indicator of Economic Sentiment rose to -2.1 in November from -22.8 in the previous month. UK labor market remained weak in the third quarter. The employment rate fell by 0.1 percentage point to 76% in the third quarter, the Office for National Statistics reported Tuesday. Employment declined by 58,000 to 32.75 million in the third quarter. French GDP is forecast to grow 0.2% in the fourth quarter, which is slower than the 0.3% expansion seen in the third quarter. Singapore retail sales declined at a slower rate in September. Retail sales fell 2.2% year-on-year in September, following a 4% decline in August. Australia's business confidence as well as conditions improved slightly in October but remained below average, survey data from National Australia Bank showed. The business confidence index rose two points to +2 in October.

Global Equities: Uncertainty about a potential US-China trade deal weighed on the markets along with worsening tensions in Hong Kong.

Indian Economy: Quick Estimates of Index of Industrial Production (IIP) with base 2011-12 for the month of September 2019 stands at 123.3, which is 4.3% lower as compared to the level in the month of September 2018. The cumulative growth for the period April-September 2019 over the corresponding period of the previous year stands at 1.3%. According to Society Of Indian Automobile Manufactures (SIAM), the domestic auto industry produced a total 16,583,587 vehicles including Passenger Vehicles, Commercial Vehicles, Three Wheelers, Two Wheelers and Quadricycle in April-October 2019 as against 19,567,358 in April-October 2018, registering a de-growth 15.25% over the same period last year. State Bank of India's economic research team has sharply cut India's Gross Domestic Product forecast for FY2020 to 5% from 6.1% following synchronized global slowdown and an alarming contraction in the index of industrial production (IIP) for September.

Equity Markets: Benchmark indices ended with small gains after a volatile session on Monday. The key indices which hovered in negative terrain for most part of the session recovered in late trade, supported by decent buying in banks shares. The barometer index, the BSE Sensex rose 21.47 points or 0.05% to close at a 40,345.08. The Nifty 50 index rose 4.80 points or 0.04% to 11,912.95. Gains were capped due to negative global cues.

Corporate News: Tata Consultancy Services announced an expansion of its long-term partnership with Phoenix Group, Europe's largest life and pensions consolidator, to drive the growth and transformation of the Standard Life business and meet the future needs of its customers, workplace clients and their advisers. CIL's coal allocation under spot e-auction scheme declined 36.4% to 11.25 million tonne in April-September period of the ongoing fiscal. Coal India had allocated 17.69 million tonne (MT) of coal in the year-ago period. JSW Steel said its crude steel production dropped 13% to 12.54 lakh tonne (LT) during October 2019. The Tata Motors Group global wholesales in October 2019, including Jaguar Land Rover, were at 89,108 nos., lower by 19%, as compared to October 2019. Global wholesales of all Tata Motors' commercial vehicles and Tata Daewoo range in October 2019 were at 28,478 nos., lower by 36%, over October 2018.



FUND FLOWS

	<i>LATEST</i>	<i>MTD</i>	<i>YTD</i>
FII(USD mm)	748.6	229.3	32.0
MF(INR cr)	(1,424.9)	(445.6)	361.8

MARKET TURNOVER

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
Cash(INR cr)	43,074	43,310	36,064
F&O(INR cr)	912,703	1,235,856	1,341,928

MARKET VOLATILITY

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
CBOE VIX	17.0	19.2	16.0
NSE VIX	16.3	15.8	17.2

NSE INDICES / SECTORAL PERFORMANCE

	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>		<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Banks	31,116	1.2 %	2.6 %	Energy	15,935	0.1 %	(3.6) %
IT	15,309	(0.5) %	(3.4) %	Pharma	7,785	(0.0) %	(17.0) %
Metals	2,610	(0.1) %	(15.9) %	Finance	13,969	0.7 %	11.8 %
Auto	8,159	(0.1) %	(3.0) %	PSU	2,461	1.0 %	(27.3) %
FMCG	31,803	(0.5) %	5.3 %	Real Estate	283	0.8 %	6.1 %

NSE MOVERS AND SHAKERS

<i>TOP GAINERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>	<i>TOP LOSERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Vodafone I	4	6.7 %	(77.5) %	Interglobe	1,481	(3.2) %	4.6 %
Zee Entert	305	6.2 %	(29.3) %	Nestle Ind	14,108	(2.5) %	29.3 %
Yes Bank	73	5.9 %	(73.5) %	Pidilite I	1,321	(2.4) %	5.5 %
HDFC AMC	3,347	4.9 %	115.1 %	Havells In	693	(2.1) %	(10.7) %
New India	152	4.7 %	(19.6) %	Hero Motoc	2,594	(2.0) %	1.4 %

EVENTS CALENDAR

<i>EVENT</i>	<i>DATE</i>	<i>TIME(GMT)</i>	<i>REGION</i>	<i>ACTUAL</i>	<i>PREVIOUS VALUE</i>
No Data Found					

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