



13 Nov.2017

INDEX PERFORMANCE

INDIAN INDICES	LATEST	% 1D	% YTD
CNX NIFTY	10,322	0.1 %	11.7 %
BSE SENSEX	33,315	0.2 %	11.4 %
CNX BANK	25,499	0.8 %	18.3 %
CNX MIDCAP	19,576	(0.1) %	12.9 %
CNX SMALLCAP	8,559	0.3 %	21.0 %

GLOBAL INDICES	LATEST	% 1D	% YTD
DOW JONES	23,422	(0.2) %	17.8 %
S&P 500	2,582	(0.1) %	14.4 %
FTSE 100	7,433	(0.7) %	3.6 %
HANG SENG	29,121	(0.1) %	31.5 %
NIKKEI	22,681	(0.8) %	15.8 %
SHANGHAI COMPOSITE	3,433	0.1 %	9.5 %

FOREX RATES

	LATEST	% 1D	% YTD
USD/INR	65.17	0.3 %	(3.3) %
EUR/USD	1.17	0.2 %	10.0 %
GBP/USD	1.32	0.4 %	7.3 %
USD/JPY	113.53	0.2 %	(2.1) %
USD/AUD	1.31	0.2 %	(4.6) %
USD/SGD	1.36	0.0 %	(4.9) %

COMMODITIES

	LATEST	% 1D	% YTD
WTI Crude(USD/bbl)	57	(0.8) %	8.4 %
Gold(INR/10g)	29,501	0.4 %	6.1 %
Gold Comex(USD/oz)	1,276	(0.8) %	10.3 %
SILVER(INR/1Kg)	39,489	(0.1) %	1.5 %
Aluminium(USD/MT)	2,090	0.6 %	22.8 %
Copper(USD/MT)	6,797	0.3 %	21.9 %

FIXED INCOME

INTERBANK RATES	LATEST	BPS 1D	BPS YTD
10 Y GSec India	8.0	0.0 %	(0.2) %
10 Y GSec US 10	2.4	0.1 %	(0.1) %

Global Economy: After reporting a jump in US consumer sentiment in the previous month, the University of Michigan released a report on Friday showing a bigger than expected pullback in sentiment. The preliminary reading on the consumer sentiment index for November came in at 97.8 compared to the final October reading of 100.7. The bigger than expected decrease by the consumer sentiment index came after it surged up to a thirteen-year high in October. UK economic growth slightly improved in October, despite a slowdown in activity versus a year ago. Economic output grew 0.5% in the three months to October, which was slightly stronger than the 0.4% expansion in the third quarter. Japan's tertiary activity index decreased for the second straight month in September. The tertiary activity index dropped 0.2% month-over-month in September, following a 0.1% drop in August.

Global Equities: US stocks extended their choppy moves. The major indices ended on a flat note as the traders eyed progress of US tax reform bill proposing to cut the corporate tax rates in near term.

Indian Economy: India's industrial production grew less-than-expected in September, preliminary data from the Central Statistics Office showed. Industrial production rose 3.8% year-on-year in September while the August production growth was revised up to 4.5% from 4.3%.

Equity Markets: Key benchmark indices ended the volatile trading session higher. Indices opened lower on negative global cues and hit fresh intraday low in morning trade. Buying emerged in the markets after the Goods and Services Tax (GST) Council decided to keep only 50 items, mostly demerit, sin and luxury goods in top 28% tax bracket. The GST Council lowered rates on more than three-quarters of 227 products originally taxed at the highest 28%. Rates on 177 items were brought to 18%. Only 50 remain in the highest tax slab. The Council unanimously retained air conditioners, washing machines, paints and cement in the 28% bracket.

Corporate News: Infrastructure giant Larsen and Toubro (L&T) reported a 32% spurt in its consolidated net profit at Rs. 2,020 crore for the quarter ended September 30, 2017. The consolidated revenue of the company rose to Rs. 26,848 crore in July-September quarter this fiscal from Rs. 25,474 crore during the same quarter in 2016-17. Investments through participatory notes (P-notes) plummeted to an over eight-year low of Rs. 1.23 lakh crore at September-end in view of stringent norms put in place by regulator Securities and Exchange Board of India (SEBI). The total value of P-notes investments in Indian markets - equity, debt and derivatives - slumped to Rs.1,22,684 crore at September-end after hitting seven-and-a-half year low of Rs. 1,25,037 crore at the end of August, according to SEBI data. India's export of total finished steel soared 45% on year to 0.778 million tonnes during October 2017. The overall exports of finished steel stood at 0.537 million tonnes in the same month last year, according to Joint Plant Committee's latest report.



FUND FLOWS

	<i>LATEST</i>	<i>MTD</i>	<i>YTD</i>
FII(USD mm)	(102.8)	215.0	2.3
MF(INR cr)	(1,359.5)	(307.0)	572.9

MARKET TURNOVER

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
Cash(INR cr)	41,017	43,709	31,843
F&O(INR cr)	539,062	720,174	605,884

MARKET VOLATILITY

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
CBOE VIX	11.3	10.0	11.0
NSE VIX	13.5	12.8	11.9

NSE INDICES / SECTORAL PERFORMANCE

	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>		<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Banks	25,499	0.8 %	18.3 %	Energy	13,863	(1.1) %	17.3 %
IT	11,223	(0.2) %	6.0 %	Pharma	9,312	(1.3) %	(11.3) %
Metals	3,866	0.4 %	24.5 %	Finance	10,407	0.4 %	17.9 %
Auto	11,186	(0.5) %	12.7 %	PSU	4,001	4.3 %	13.5 %
FMCG	25,921	0.8 %	9.6 %	Real Estate	306	0.0 %	39.8 %

NSE MOVERS AND SHAKERS

<i>TOP GAINERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>	<i>TOP LOSERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
St Bk of I	334	6.3 %	13.8 %	Power Fin.	127	(8.1) %	(14.2) %
Larsen & T	1,265	4.0 %	14.2 %	Aurobindo	740	(6.2) %	8.4 %
MRF	67,359	3.6 %	10.4 %	Tata Motor	423	(4.0) %	(10.2) %
S A I L	81	3.6 %	28.7 %	H P C L	417	(3.4) %	20.6 %
Avenue Sup	1,160	3.3 %	82.8 %	Bosch	20,457	(3.2) %	(9.6) %

EVENTS CALENDAR

<i>EVENT</i>	<i>DATE</i>	<i>TIME(GMT)</i>	<i>REGION</i>	<i>ACTUAL</i>	<i>PREVIOUS VALUE</i>
No Data Found					

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