



13 Oct.2020

## INDEX PERFORMANCE

INDIAN INDICES	LATEST	% 1D	% YTD
CNX NIFTY	11,931	0.0 %	44.6 %
BSE SENSEX	40,594	0.2 %	43.6 %
CNX BANK	23,713	0.0 %	30.2 %
CNX MIDCAP	16,995	0.0 %	48.2 %
CNX SMALLCAP	5,855	0.0 %	65.4 %

GLOBAL INDICES	LATEST	% 1D	% YTD
DOW JONES	28,838	0.9 %	1.0 %
S&P 500	3,534	1.6 %	9.4 %
FTSE 100	6,001	(0.3) %	(21.1) %
HANG SENG	24,650	2.2 %	(13.6) %
NIKKEI	23,559	(0.3) %	1.5 %
SHANGHAI COMPOSITE	3,358	2.6 %	8.9 %

## FOREX RATES

	LATEST	% 1D	% YTD
USD/INR	72.75	(0.7) %	2.2 %
EUR/USD	1.18	0.6 %	5.4 %
GBP/USD	1.30	1.1 %	(1.1) %
USD/JPY	105.68	(0.2) %	(2.7) %
USD/AUD	1.38	(1.5) %	(3.1) %
USD/SGD	1.35	(0.5) %	0.6 %

## COMMODITIES

	LATEST	% 1D	% YTD
WTI Crude(USD/bbl)	39	(2.9) %	(35.6) %
Gold(INR/10g)	51,034	0.7 %	30.9 %
Gold Comex(USD/oz)	1,922	(0.4) %	24.6 %
SILVER(INR/1Kg)	62,625	3.0 %	36.0 %
Aluminium(USD/MT)	1,830	1.3 %	3.2 %
Copper(USD/MT)	6,769	0.4 %	9.8 %

## FIXED INCOME

INTERBANK RATES	LATEST	BPS 1D	BPS YTD
10 Y GSec India	8.1	0.1 %	(0.0) %
10 Y GSec US 10	0.8	(0.0) %	(1.2) %

**Global Economy:** The global economy could shed more than 1% of output if international talks to rewrite cross-border tax rules break down and trigger a trade war, the OECD said on Monday, after countries agreed to keep up negotiating to mid-2021. Germany's wholesale prices continued to drop in September, data from Destatis revealed on Monday. Wholesale prices eased 1.8% year-on-year in September but slower than the 2.2% drop in August. Prices have been falling since February. The value of core machine orders in Japan rose by a seasonally adjusted 0.2% on month in August, the Cabinet Office said on Monday, coming in at 752.5 billion yen. On a yearly basis, core machine orders fell 15.2%, following the 16.2% drop in the previous month. Government orders were up 28.3% on month and down 19.4% on year.

**Global Equities:** US stocks extended winning spree as Democrats and Republicans inched closer to a stimulus compromise.

**Indian Economy:** The Finance Ministry announced fresh stimulus measures for the economy. The total demand boost due to today's measures expected to be more than Rs 1 lakh crore. Consumer inflation in the country increased to 7.34% in September from 6.69% in the previous month as food prices continued to surge, government data showed on Monday. That marked the highest level of inflation recorded since January, and is well above the upper end of the RBI's target range of 2-6%.

**Equity Markets:** Domestic equity benchmarks ended a volatile session with minor gains on Monday. The Nifty ended above 11,900 mark after briefly crossing 12,000 mark in morning trade. Trading was volatile as investors assessed the latest government measures announced by the finance minister Nirmala Sitharaman to stimulate consumer demand in the covid-hit economy.

**Corporate News:** Cipla said Avenue Therapeutics Inc received a complete response letter from the FDA for new drug application IV Tramadol. Simplex Realty said LIC cut stake in the company to 16.78% from 18.87% earlier. Britannia Industries said it is investing Rs 550 crore in Tamil Nadu driven by the packaged food company's positive performance in the last two quarters despite Covid-19 led disruption in the state.



### FUND FLOWS

	<i>LATEST</i>	<i>MTD</i>	<i>YTD</i>
FII(USD mm)	(171.4)	96.6	86.3
MF(INR cr)	(1,106.2)	(810.4)	(207.1)

### MARKET TURNOVER

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
Cash(INR cr)	52,742	55,845	55,854
F&O(INR cr)	1,536,064	2,497,549	1,746,421

### MARKET VOLATILITY

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
CBOE VIX	25.1	27.1	30.0
NSE VIX	21.1	20.0	28.7

### NSE INDICES / SECTORAL PERFORMANCE

	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>		<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Banks	23,713	(0.6) %	30.2 %	Energy	14,755	(0.5) %	37.0 %
IT	22,202	1.7 %	84.3 %	Pharma	12,155	0.9 %	73.0 %
Metals	2,241	(0.9) %	44.2 %	Finance	11,590	(0.5) %	29.6 %
Auto	8,103	(0.7) %	74.0 %	PSU	1,311	(1.7) %	2.2 %
FMCG	30,024	0.3 %	13.9 %	Real Estate	213	(1.1) %	23.8 %

### NSE MOVERS AND SHAKERS

<i>TOP GAINERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>	<i>TOP LOSERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
L & T Info	3,277	11.9 %	135.4 %	Motherson	114	(6.2) %	96.1 %
ITC	172	2.6 %	3.5 %	Bank of Ba	42	(5.6) %	(18.4) %
Biocon	463	2.4 %	66.2 %	Hindustan	198	(5.0) %	23.5 %
Infosys	1,132	2.3 %	87.8 %	ICICI Lomb	1,208	(3.2) %	9.2 %
UPL	507	2.0 %	65.9 %	HDFC AMC	2,303	(2.7) %	5.4 %

### EVENTS CALENDAR

<i>EVENT</i>	<i>DATE</i>	<i>TIME(GMT)</i>	<i>REGION</i>	<i>ACTUAL</i>	<i>PREVIOUS VALUE</i>
<b>No Data Found</b>					

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