



13 Sep.2021

INDEX PERFORMANCE

INDIAN INDICES	LATEST	% 1D	% YTD
CNX NIFTY	17,369	0.1 %	16.8 %
BSE SENSEX	58,305	0.1 %	16.5 %
CNX BANK	36,683	(0.2) %	8.3 %
CNX MIDCAP	29,341	0.3 %	21.7 %
CNX SMALLCAP	10,688	0.6 %	29.0 %

GLOBAL INDICES	LATEST	% 1D	% YTD
DOW JONES	34,608	(0.8) %	13.1 %
S&P 500	4,459	(0.8) %	18.7 %
FTSE 100	7,029	0.1 %	7.0 %
HANG SENG	26,206	1.9 %	(4.6) %
NIKKEI	30,382	1.3 %	11.5 %
SHANGHAI COMPOSITE	3,703	0.3 %	5.7 %

FOREX RATES

	LATEST	% 1D	% YTD
USD/INR	73.50	(0.0) %	0.7 %
EUR/USD	1.18	(0.0) %	(3.6) %
GBP/USD	1.38	0.3 %	1.2 %
USD/JPY	109.92	(0.3) %	6.5 %
USD/AUD	1.36	0.1 %	4.6 %
USD/SGD	1.34	(0.2) %	1.7 %

COMMODITIES

	LATEST	% 1D	% YTD
WTI Crude(USD/bbl)	70	0.6 %	46.4 %
Gold(INR/10g)	46,898	0.0 %	(8.1) %
Gold Comex(USD/oz)	1,789	(0.2) %	(8.2) %
SILVER(INR/1Kg)	63,806	0.0 %	(7.3) %
Aluminium(USD/MT)	2,897	4.4 %	43.9 %
Copper(USD/MT)	9,515	2.8 %	20.2 %

FIXED INCOME

INTERBANK RATES	LATEST	BPS 1D	BPS YTD
10 Y GSec US 10	1.3	0.0 %	0.4 %

Global Economy: The US Commerce Department said wholesale inventories rose by 0.6% in July after jumping by 1.2% in June. Inventories of durable goods shot up by 1% during the month, more than offsetting a 0.1% dip in inventories of non-durable goods. The Commerce Department also said wholesale sales surged up by 2% in July after spiking by 2.3% in June. The US producer price index for final demand climbed by 0.7% in August after jumping by 1% for two straight months. The UK economy logged a weak growth in July as services output remained flat and construction output contracted further on supply shortages, data from the Office for National Statistics showed on Friday. Gross domestic product expanded 0.1% in July from June, when the economy grew 1 percent. Russia's central bank raised its key interest rate further, citing upside risks to inflation, and said it is ready to hike rates further in future if needed. The Board of Directors decided to raise the key interest rate by 25 basis points to 6.75%. The central bank has been raising the rate from 4.50% in March, when the current sequence of hikes began.

Global Equities: The DOW fell for fifth straight session on Friday, losing 0.80% on the day and wrapped up a disappointing week that saw the US headline index tumble by more than 2%.

Indian Economy: India's Index of Industrial Production (IIP), rose 11.5% on a year-on-year basis in July 2021. For July 2021, the quick estimates of IIP, with base 2011-12 stands at 131.4, a statement by the Statistics and Programme Implementation Ministry said. The IIP for the mining, manufacturing and electricity sectors for July stood at 104.6, 130.9 and 184.7, respectively. As per the ministry data, the manufacturing sector's output rose 10.5%, while mining output jumped 19.5% in July 2021. Power generation moved up 11.1% as well.

Equity Markets: The domestic equity barometers ended flat with some positive bias on Thursday. Buyers outpaced sellers. On the BSE, 1844 shares rose and 1346 shares fell. A total of 160 shares were unchanged. The domestic stock market were closed on Friday on account of Ganesh Chaturthi.

Corporate News: Metal counters will be in focus as COMEX Copper soared more than 4% on Friday to hit a five week high near \$4.50 per pound. Reliance Infrastructure won arbitration award against Delhi Metro Rail Corporation (DMRC). The Supreme Court directed DMRC to pay damages of Rs 2,950 crore plus interest upto the date of payment to Reliance Infrastructure promoted Delhi Airport Metro Express Private Limited (DAMEPL). The proceeds from the arbitral award will be utilized for debt reduction. Prakash Industries has been declared as successful bidder in respect of Bhaskarpara Coal Mine in the 12th tranche of auction of coal mines.



FUND FLOWS

	<i>LATEST</i>	<i>MTD</i>	<i>YTD</i>
FII(USD mm)	(112.7)	36.0	2.7
MF(INR cr)	851.5	167.8	432.3

MARKET TURNOVER

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
Cash(INR cr)	57,911	64,001	70,004
F&O(INR cr)	9,827,795	6,663,402	5,063,475

MARKET VOLATILITY

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
CBOE VIX	21.0	17.2	17.7
NSE VIX	13.9	14.5	16.2

NSE INDICES / SECTORAL PERFORMANCE

	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>		<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Banks	36,683	(0.2) %	8.3 %	Energy	21,148	0.7 %	14.2 %
IT	34,802	0.4 %	34.0 %	Pharma	14,330	(0.1) %	15.8 %
Metals	5,765	0.8 %	37.6 %	Finance	18,161	(0.3) %	14.2 %
Auto	10,113	0.1 %	0.9 %	PSU	2,350	0.3 %	6.1 %
FMCG	40,578	0.8 %	16.4 %	Real Estate	418	(0.7) %	24.4 %

NSE MOVERS AND SHAKERS

<i>TOP GAINERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>	<i>TOP LOSERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Adani Gree	1,216	5.0 %	4.8 %	SBI Life I	1,173	(3.8) %	32.8 %
Adani Tran	1,807	4.2 %	80.8 %	ICICI Pru	697	(2.9) %	56.8 %
Abbott Ind	20,707	3.6 %	38.2 %	Interglobe	1,912	(2.0) %	18.2 %
Nestle Ind	20,457	3.1 %	19.8 %	Apollo Hos	4,720	(1.9) %	63.1 %
P & G Hygi	14,179	3.0 %	12.8 %	Gland Phar	3,878	(1.8) %	57.2 %

EVENTS CALENDAR

<i>EVENT</i>	<i>DATE</i>	<i>TIME(GMT)</i>	<i>REGION</i>	<i>ACTUAL</i>	<i>PREVIOUS VALUE</i>
No Data Found					

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