



13 Sep.2017

INDEX PERFORMANCE

INDIAN INDICES	LATEST	% 1D	% YTD
CNX NIFTY	10,125	0.3 %	9.6 %
BSE SENSEX	32,159	0.9 %	8.0 %
CNX BANK	24,908	0.5 %	15.6 %
CNX MIDCAP	19,014	0.4 %	9.7 %
CNX SMALLCAP	8,031	0.4 %	13.6 %

GLOBAL INDICES	LATEST	% 1D	% YTD
DOW JONES	22,119	0.3 %	11.3 %
S&P 500	2,496	0.3 %	10.6 %
FTSE 100	7,401	(0.2) %	3.1 %
HANG SENG	27,972	0.1 %	26.3 %
NIKKEI	19,866	0.5 %	1.4 %
SHANGHAI COMPOSITE	3,379	0.1 %	7.8 %

FOREX RATES

	LATEST	% 1D	% YTD
USD/INR	64.04	0.2 %	(5.0) %
EUR/USD	1.20	0.3 %	13.0 %
GBP/USD	1.33	1.0 %	8.2 %
USD/JPY	110.02	0.6 %	(5.1) %
USD/AUD	1.25	(0.4) %	(9.0) %
USD/SGD	1.34	(0.2) %	(6.0) %

COMMODITIES

	LATEST	% 1D	% YTD
WTI Crude(USD/bbl)	48	0.3 %	(7.8) %
Gold(INR/10g)	29,876	(0.7) %	7.4 %
Gold Comex(USD/oz)	1,337	0.5 %	15.5 %
SILVER(INR/1Kg)	40,403	(0.4) %	3.8 %
Aluminium(USD/MT)	2,083	(0.8) %	22.4 %
Copper(USD/MT)	6,602	(2.0) %	18.4 %

FIXED INCOME

INTERBANK RATES	LATEST	BPS 1D	BPS YTD
10 Y GSec India	8.0	0.0 %	(0.2) %
10 Y GSec US 10	2.2	0.0 %	(0.3) %

Global Economy: UK inflation climbed more-than-expected in August to its joint highest level in over five years, driven by strong increase in clothing and petrol prices. The consumer price index rose 2.9% year-on-year following 2.6% increase in July. The 2.9% inflation is the highest since April 2012 and was previously logged in May this year. Australia business confidence weakened in August, while business conditions strengthened to its highest since 2008, the latest survey figures from National Australia Bank showed Tuesday. The business confidence index slumped to 5.0 in August from 12.0 in the preceding month. Moreover, the index remained below its long-run average for the first time since mid-2016.

Global Equities: US stocks rose for second session, led by financials in hopes of tax reform by year's end. Tech stocks also gained amid Apple's highly-anticipated product launches. The S&P 500 hit a new record high.

Indian Economy: Union Agriculture and Farmers Welfare Minister, Radha Mohan Singh said that the fourth Estimates has revealed record food grain production at 275.68 million tonnes comprising of 110.15 mn tonnes paddy, 98.38 mn tonnes wheat, 22.95 mn tonnes pulses and 44.19 mn tonnes coarse cereal. In 2016-17, 638 districts of 29 states grew pulses against 468 districts of 16 states in 2012-13.

Equity Markets: Key benchmark indices spurted as positive global cues boosted investors' sentiment on the domestic bourses. The Sensex settled above the psychologically important 32,000 mark. Key equity benchmarks gained for fourth day in a row. All the nineteen sectoral indices on BSE were in the green. Bank stocks rose. Realty stocks gained.

Corporate News: ICICI Bank said that the Committee of Executive Directors of the bank at its meeting held yesterday, 12 September 2017 has approved the proposal for fund raising by way of issuance of Basel III compliant unsecured subordinated perpetual Additional Tier 1 Bonds. The Tata Motors Group global wholesales in August 2017, including Jaguar Land Rover, were at 94,210 units, higher by 9%, over August 2016. Global wholesales of all Tata Motors' commercial vehicles and Tata Daewoo range in August 2017 were at 35,352 units, higher by 17%, over August 2016. Global wholesales of all passenger vehicles in August 2017 were at 58,858 units, higher by 5%, compared to August 2016. Jet Airways (India)'s net profit rose 106.72% to Rs 53.50 crore on 9.92% rise in net sales to Rs 5648.87 crore in Q1 June 2017 over Q1 June 2016.



FUND FLOWS

	LATEST	MTD	YTD
FII(USD mm)	(65.0)	(88.1)	(3.9)
MF(INR cr)	364.7	375.8	564.0

MARKET TURNOVER

	LATEST	AVG MTD	AVG YTD
Cash(INR cr)	32,058	26,700	30,038
F&O(INR cr)	490,149	483,923	572,724

MARKET VOLATILITY

	LATEST	AVG MTD	AVG YTD
CBOE VIX	10.6	11.1	11.3
NSE VIX	11.8	12.6	11.8

NSE INDICES / SECTORAL PERFORMANCE

	LATEST	% 1D	% YTD		LATEST	% 1D	% YTD
Banks	24,785	0.5 %	15.0 %	Energy	13,382	1.1 %	13.2 %
IT	10,501	0.4 %	(0.9) %	Pharma	8,996	2.2 %	(14.4) %
Metals	3,711	1.0 %	19.5 %	Finance	10,250	0.6 %	16.1 %
Auto	10,966	1.2 %	10.5 %	PSU	3,261	1.3 %	(7.5) %
FMCG	25,913	1.4 %	9.6 %	Real Estate	293	2.0 %	33.7 %

NSE MOVERS AND SHAKERS

TOP GAINERS	LATEST	% 1D	% YTD	TOP LOSERS	LATEST	% 1D	% YTD
Divi's Lab	805	11.9 %	28.3 %	IndusInd B	1,742	(2.8) %	24.1 %
B P C L	534	4.2 %	25.4 %	Oracle Fin	3,451	(1.6) %	(8.8) %
Emami	1,187	4.2 %	13.1 %	Bajaj Fin.	1,894	(1.4) %	60.3 %
GAIL (Indi)	410	3.7 %	6.5 %	ICICI Pru	432	(1.3) %	12.0 %
H P C L	482	3.7 %	39.5 %	Interglobe	1,203	(1.1) %	15.3 %

EVENTS CALENDAR

EVENT	DATE	TIME(GMT)	REGION	ACTUAL	PREVIOUS VALUE
RBA's Debelle Gives Speech in Sydney	13-09-2017	23:15	AUD	-	-
Westpac Consumer Conf Index (SEP)	13-09-2017	0:30	AUD	-	95.5
Westpac Consumer Confidence (SEP)	13-09-2017	0:30	AUD	-	(0.012)
Teranet/National Bank HP Index (AUG)	13-09-2017	12:30	CAD	-	220.75
Teranet/National Bank HPI (MoM) (AUG)	13-09-2017	12:30	CAD	-	0.02
Teranet/National Bank HPI (YoY) (AUG)	13-09-2017	12:30	CAD	-	0.142
Producer & Import Prices (MoM) (AUG)	13-09-2017	7:15	CHF	-	0
Producer & Import Prices (YoY) (AUG)	13-09-2017	7:15	CHF	-	(0.001)
Euro-Zone Employment (QoQ) (2Q)	13-09-2017	7:00	EUR	-	0.004
Euro-Zone Employment (YoY) (2Q)	13-09-2017	7:00	EUR	-	0.015
Euro-Zone Industrial Production s.a. (MoM) (JUL)	13-09-2017	9:00	EUR	-	(0.006)
Euro-Zone Industrial Production w.d.a. (YoY) (JUL)	13-09-2017	9:00	EUR	-	0.026
German Consumer Price Index (MoM) (AUG F)	13-09-2017	6:00	EUR	-	0.001
German Consumer Price Index (YoY) (AUG F)	13-09-2017	6:00	EUR	-	0.018
German Wholesale Price Index (MoM) (AUG)	13-09-2017	6:00	EUR	-	(0.001)
German Wholesale Price Index (YoY) (AUG)	13-09-2017	6:00	EUR	-	0.022
Average Weekly Earnings (3M/YoY) (JUL)	13-09-2017	8:30	GBP	-	0.021
Claimant Count Rate (AUG)	13-09-2017	8:30	GBP	-	0.023
Employment Change (3M/3M) (JUL)	13-09-2017	8:30	GBP	-	-
ILO Unemployment Rate (3M) (JUL)	13-09-2017	8:30	GBP	-	0.044
Jobless Claims Change (AUG)	13-09-2017	8:30	GBP	-	-
RICS House Price Balance (AUG)	13-09-2017	23:01	GBP	-	0.01
Weekly Earnings ex Bonus (3M/YoY) (JUL)	13-09-2017	8:30	GBP	-	0.021
BOJ Outright Bond Purchase 1~3 Years	13-09-2017	1:10	JPY	-	-
BOJ Outright Bond Purchase 3~5 Years	13-09-2017	1:10	JPY	-	-
BOJ Outright Bond Purchase 5~10 Years	13-09-2017	1:10	JPY	-	-
Foreign Buying Japan Bonds (Yen) (SEP 08)	13-09-2017	23:50	JPY	-	-
Foreign Buying Japan Stocks (Yen) (SEP 08)	13-09-2017	23:50	JPY	-	-
Foreign Buying Japanese Bonds (Yen) (SEP 08)	13-09-2017	23:50	JPY	-	-



Japan Buying Foreign Stocks (Yen) (SEP 08)	13-09-2017	23:50	JPY	-	-
DOE Cushing OK Crude Inventory (SEP 08)	13-09-2017	14:30	USD	-	-
DOE U.S. Crude Oil Inventories (SEP 08)	13-09-2017	14:30	USD	-	-
DOE U.S. Distillate Inventory (SEP 08)	13-09-2017	14:30	USD	-	-
DOE U.S. Gasoline Inventories (SEP 08)	13-09-2017	14:30	USD	-	-
MBA Mortgage Applications (SEP 08)	13-09-2017	11:00	USD	-	0.033
Monthly Budget Statement (AUG)	13-09-2017	18:00	USD	-	-
PPI Ex Food and Energy (MoM) (AUG)	13-09-2017	12:30	USD	-	(0.001)
PPI Ex Food and Energy (YoY) (AUG)	13-09-2017	12:30	USD	-	0.018
PPI Ex Food, Energy, Trade (MoM) (AUG)	13-09-2017	12:30	USD	-	0
PPI Ex Food, Energy, Trade (YoY) (AUG)	13-09-2017	12:30	USD	-	0.019
PPI Final Demand (MoM) (AUG)	13-09-2017	12:30	USD	-	(0.001)
PPI Final Demand (YoY) (AUG)	13-09-2017	12:30	USD	-	0.019
U.S. to Sell USD12 Bln 30-Year Bonds Reopening	13-09-2017	17:00	USD	-	-

..... End of Report

