



13 Aug.2021

INDEX PERFORMANCE

INDIAN INDICES	LATEST	% 1D	% YTD
CNX NIFTY	16,364	0.0 %	10.1 %
BSE SENSEX	54,844	0.6 %	10.1 %
CNX BANK	35,937	0.0 %	6.1 %
CNX MIDCAP	27,684	0.0 %	14.8 %
CNX SMALLCAP	10,240	0.0 %	23.6 %

GLOBAL INDICES	LATEST	% 1D	% YTD
DOW JONES	35,500	0.0 %	16.0 %
S&P 500	4,461	0.3 %	18.8 %
FTSE 100	7,193	(0.4) %	9.5 %
HANG SENG	26,518	(0.5) %	(3.5) %
NIKKEI	28,015	(0.2) %	2.8 %
SHANGHAI COMPOSITE	3,525	(0.2) %	0.6 %

FOREX RATES

	LATEST	% 1D	% YTD
USD/INR	74.19	0.0 %	1.7 %
EUR/USD	1.17	(0.2) %	(4.4) %
GBP/USD	1.38	(0.1) %	1.4 %
USD/JPY	110.58	0.3 %	7.2 %
USD/AUD	1.36	(0.2) %	4.8 %
USD/SGD	1.36	0.1 %	2.8 %

COMMODITIES

	LATEST	% 1D	% YTD
WTI Crude(USD/bbl)	69	1.4 %	45.4 %
Gold(INR/10g)	46,509	0.8 %	(8.8) %
Gold Comex(USD/oz)	1,755	1.3 %	(10.0) %
SILVER(INR/1Kg)	62,777	0.2 %	(8.8) %
Aluminium(USD/MT)	2,578	(0.0) %	28.0 %
Copper(USD/MT)	9,421	0.1 %	19.0 %

FIXED INCOME

INTERBANK RATES	LATEST	BPS 1D	BPS YTD
10 Y GSec US 10	1.3	(0.0) %	0.4 %

Global Economy: The US Labor Department said its producer price index for final demand surged up by 1% in July, matching the jump seen in the previous month. The annual rate of growth in producer prices accelerated to 7.8% in July from 7.3% in June. The year-over-year spike in producer prices reflected the largest advance since 12-month data were first calculated in November 2010. The Labor Department said initial jobless claims edged down to 375,000 in the week ended August 7th, a decrease of 12,000 from the previous week's revised level of 387,000. Eurozone industrial production dropped at a slower pace in June, data published by Eurostat showed on Thursday. Industrial output was down 0.3% month-on-month, slower than the 1.1% fall in May. This was the second consecutive fall. The decline was driven by 1.5% fall in capital goods production and 0.6% in energy output. On a yearly basis, industrial production growth eased to 9.7% in June from 20.6 percent in May. The UK economy recovered strongly in the second quarter, following the easing of coronavirus restrictions, the first quarterly estimates from the Office for National Statistics showed on Thursday. Gross domestic product grew 4.8% sequentially in the second quarter, reversing a 1.6% fall in the first quarter.

Global Equities: The US stocks closed inched up on Thursday though overall movement was lax. The Dow and S&P 500 scaled new record highs.

Indian Economy: Sales of passenger vehicles rose 45% to 264,442 units last month, albeit on a low base, driven by pent-up demand as more and more states eased restrictions imposed to check the spread of the second wave of the pandemic. noted industry body Society of Indian Automobile Manufacturers (SIAM). The Index of Industrial Production (IIP), saw a year-on-year growth of 13.6% in June, data released by the Ministry of Statistics & Programme Implementation (MoSPI) showed. The country's retail inflation, measured by the Consumer Price Index (CPI), slipped to 5.59% in the month of July. This is the first time in last three months that the CPI data has come below the Reserve Bank of India's (RBI) upper margin of 6%.

Equity Markets: The domestic equity barometers ended with robust gains on Thursday. The Nifty closed above the 16,350 mark. IT shares rallied while pharma shares declined.

Equity Markets: Tata Steel reported consolidated net profit of Rs 8906.95 crore in Q1FY22 against net loss of Rs 4416.56 crore in Q1FY21. Total income jumped 108.49% to Rs 53656.31 crore. Hero MotoCorp reported 333.01% surge in consolidated net profit to Rs 256.08 crore on 81% rise in total income to Rs 5648.20 crore in Q1FY22 over in Q1FY21. Aurobindo Pharma reported 1.67% fall in consolidated net profit to Rs 769.97 crore on 3.78% fall in total income to Rs 5811.88 crore in Q1FY22 over in Q1FY21. Eicher Motors reported consolidated profit after tax of Rs 237 crore as compared to a loss Rs. 55 crore during the same period last year. Total revenue from operations was recorded at Rs 1,974 crore, up 141% as compared to Rs 818 crore in the corresponding quarter of FY 2020-21.



FUND FLOWS

	<i>LATEST</i>	<i>MTD</i>	<i>YTD</i>
FII(USD mm)	39.9	73.4	(4.1)
MF(INR cr)	76.9	320.2	383.6

MARKET TURNOVER

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
Cash(INR cr)	60,326	69,839	72,287
F&O(INR cr)	9,519,296	5,998,546	4,876,817

MARKET VOLATILITY

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
CBOE VIX	16.8	17.6	17.8
NSE VIX	12.4	12.9	16.7

NSE INDICES / SECTORAL PERFORMANCE

	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>		<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Banks	35,937	0.4 %	6.1 %	Energy	19,599	1.0 %	5.8 %
IT	32,245	1.8 %	24.1 %	Pharma	14,133	(1.1) %	14.2 %
Metals	5,769	0.4 %	37.7 %	Finance	17,234	0.5 %	8.3 %
Auto	10,181	0.4 %	1.6 %	PSU	2,383	1.3 %	7.6 %
FMCG	36,522	0.3 %	4.7 %	Real Estate	398	1.2 %	18.6 %

NSE MOVERS AND SHAKERS

<i>TOP GAINERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>	<i>TOP LOSERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Power Grid	187	6.0 %	14.0 %	Lupin	976	(7.1) %	(5.0) %
Tech Mahin	1,387	4.8 %	39.8 %	Eicher Mot	2,617	(3.7) %	(0.6) %
Gland Phar	4,316	4.0 %	74.9 %	Aurobindo	826	(3.5) %	(6.3) %
Tata Motor	306	3.6 %	(0.6) %	Cadila Hea	544	(3.5) %	23.1 %
Indraprast	537	2.8 %	1.9 %	Pidilite I	2,221	(1.7) %	21.8 %

EVENTS CALENDAR

<i>EVENT</i>	<i>DATE</i>	<i>TIME(GMT)</i>	<i>REGION</i>	<i>ACTUAL</i>	<i>PREVIOUS VALUE</i>
No Data Found					

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