



13 Aug.2020

INDEX PERFORMANCE

INDIAN INDICES	LATEST	% 1D	% YTD
CNX NIFTY	11,341	0.3 %	37.4 %
BSE SENSEX	38,370	(0.1) %	36.0 %
CNX BANK	22,264	0.0 %	22.3 %
CNX MIDCAP	16,269	0.0 %	41.8 %
CNX SMALLCAP	5,393	0.0 %	52.3 %

GLOBAL INDICES	LATEST	% 1D	% YTD
DOW JONES	27,977	1.1 %	(2.0) %
S&P 500	3,380	1.4 %	4.6 %
FTSE 100	6,280	2.0 %	(17.4) %
HANG SENG	25,244	1.4 %	(11.6) %
NIKKEI	22,844	0.4 %	(1.6) %
SHANGHAI COMPOSITE	3,319	(0.6) %	7.6 %

FOREX RATES

	LATEST	% 1D	% YTD
USD/INR	74.53	(0.3) %	4.7 %
EUR/USD	1.18	(0.2) %	4.8 %
GBP/USD	1.31	0.2 %	(0.8) %
USD/JPY	106.28	0.3 %	(2.2) %
USD/AUD	1.40	(0.1) %	(2.1) %
USD/SGD	1.37	(0.0) %	2.0 %

COMMODITIES

	LATEST	% 1D	% YTD
WTI Crude(USD/bbl)	43	2.5 %	(30.3) %
Gold(INR/10g)	53,758	0.0 %	37.9 %
Gold Comex(USD/oz)	1,937	0.7 %	25.5 %
SILVER(INR/1Kg)	69,412	0.0 %	50.7 %
Aluminium(USD/MT)	1,754	0.3 %	(1.0) %
Copper(USD/MT)	6,379	0.4 %	3.5 %

FIXED INCOME

INTERBANK RATES	LATEST	BPS 1D	BPS YTD
10 Y GSec India	8.1	0.1 %	(0.0) %
10 Y GSec US 10	0.7	0.0 %	(1.3) %

Global Economy: Consumer prices in the US increased by more than anticipated in the month of July, according to a report released by the Labor Department on Wednesday. The Labor Department said its consumer price index climbed by 0.6% in July, matching the increase seen in June. Chinese central bank data showed the country's banks extended CNY 992.7 billion loans in July, falling from CNY 1.81 trillion in June. Eurozone industrial production rose for the second straight month in June, following a marked relaxation of the coronavirus containment measures, data from Eurostat showed Wednesday. Industrial output expanded 9.1% on month, following a 12.3% rise in May. On a yearly basis, the decline in industrial output slowed to 12.3% from 20.4% in the previous month. The industrial production in EU27 rose 9.1% on month and decreased 11.6% from the same period last year. UK gross domestic product contracted by 20.4% sequentially in the second quarter, following a 2.2% drop in the first quarter, amid the coronavirus pandemic although there was some pick up in June after government relaxed restrictions on movement, data from the Office for National Statistics showed Wednesday. The latest fall was the biggest contraction since the records began in 1955. On a yearly basis, GDP plunged 21.7% in the second quarter.

Global Equities: US stocks jumped with the S&P 500 coming within striking distance of its record highs.

Indian Economy: The Confederation of Indian Industry (CII) outlined a ten-point agenda for increasing India's exports of goods and services in line with the Prime Minister's vision of an "Atmanirbhar Bharat". The CII report, entitled 'Re-orienting India's Export Endeavour in the Covid-19 World', states that India must aim to achieve 5% share in world merchandise exports and 7% in services exports by 2025. PM Narendra Modi will launch taxation reforms through - Transparent Taxation - on Thursday, aimed at easing compliance and expediting refunds, benefiting honest taxpayers.

Equity Markets: Domestic equity benchmarks corrected on Wednesday, snapping their recent rising streak. After opening near the day's low, the key indices pared losses throughout the sessions amid significant volatility. The pharma and metal stocks corrected while PSU banks and auto shares advanced.

Corporate News: Tata Power said its Q1FY21 profit came in at Rs 268.1 crore versus Rs 243.08 crore while revenue was at Rs 6,453 crore versus Rs 7,766.7 crore YoY. UltraTech Ltd has planned a total capex of Rs.1,500 crore during FY21 for installation of 66 megawatt of waste heat recovery systems (WHRS) and an 1.2 million tons per annum brownfield cement capacity addition. Firmness in WTI Crude oil futures, which soared more than 2% yesterday could cap the share prices of local oil marketing companies.



FUND FLOWS

	<i>LATEST</i>	<i>MTD</i>	<i>YTD</i>
FII(USD mm)	1,572.8	440.7	95.5
MF(INR cr)	(65.8)	(359.6)	(148.7)

MARKET TURNOVER

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
Cash(INR cr)	59,297	63,854	56,068
F&O(INR cr)	1,667,099	1,720,733	1,554,741

MARKET VOLATILITY

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
CBOE VIX	24.0	23.2	31.7
NSE VIX	20.9	22.9	32.5

NSE INDICES / SECTORAL PERFORMANCE

	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>		<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Banks	22,264	0.2 %	22.3 %	Energy	15,549	(0.3) %	44.3 %
IT	18,066	0.0 %	50.0 %	Pharma	11,590	(1.5) %	64.9 %
Metals	2,355	(0.7) %	51.6 %	Finance	10,996	(0.3) %	23.0 %
Auto	7,785	2.0 %	67.1 %	PSU	1,478	2.7 %	15.2 %
FMCG	31,637	(0.4) %	20.0 %	Real Estate	207	(0.7) %	20.3 %

NSE MOVERS AND SHAKERS

<i>TOP GAINERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>	<i>TOP LOSERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Interglobe	1,035	10.1 %	3.6 %	Hindustan	232	(6.2) %	44.3 %
Motherson	117	8.5 %	101.5 %	Info Edg.(3,245	(4.3) %	61.1 %
Bosch	14,328	8.0 %	55.1 %	Container	363	(3.9) %	14.2 %
HCL Techno	717	4.9 %	73.4 %	General In	143	(2.7) %	35.8 %
Petronet L	258	4.6 %	29.1 %	Biocon	397	(2.7) %	42.5 %

EVENTS CALENDAR

<i>EVENT</i>	<i>DATE</i>	<i>TIME(GMT)</i>	<i>REGION</i>	<i>ACTUAL</i>	<i>PREVIOUS VALUE</i>
No Data Found					

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