



13 Jul.2021

## INDEX PERFORMANCE

INDIAN INDICES	LATEST	% 1D	% YTD
CNX NIFTY	15,693	0.0 %	5.6 %
BSE SENSEX	52,373	(0.0) %	5.0 %
CNX BANK	35,199	0.0 %	4.0 %
CNX MIDCAP	27,504	0.0 %	14.0 %
CNX SMALLCAP	10,087	0.0 %	21.8 %

GLOBAL INDICES	LATEST	% 1D	% YTD
DOW JONES	34,996	0.4 %	14.3 %
S&P 500	4,385	0.4 %	16.7 %
FTSE 100	7,125	0.1 %	8.4 %
HANG SENG	27,515	0.6 %	0.2 %
NIKKEI	28,569	2.3 %	4.8 %
SHANGHAI COMPOSITE	3,548	0.7 %	1.3 %

## FOREX RATES

	LATEST	% 1D	% YTD
USD/INR	74.33	(0.4) %	1.9 %
EUR/USD	1.19	0.5 %	(3.2) %
GBP/USD	1.39	0.7 %	1.8 %
USD/JPY	110.14	(0.5) %	6.8 %
USD/AUD	1.34	0.1 %	3.0 %
USD/SGD	1.35	0.3 %	2.3 %

## COMMODITIES

	LATEST	% 1D	% YTD
WTI Crude(USD/bbl)	74	(0.6) %	55.6 %
Gold(INR/10g)	47,723	0.0 %	(6.4) %
Gold Comex(USD/oz)	1,814	0.3 %	(6.9) %
SILVER(INR/1Kg)	68,756	0.0 %	(0.2) %
Aluminium(USD/MT)	2,449	(0.9) %	21.6 %
Copper(USD/MT)	9,347	(1.0) %	18.0 %

## FIXED INCOME

INTERBANK RATES	LATEST	BPS 1D	BPS YTD
10 Y GSec US 10	1.4	0.0 %	0.5 %

**Global Economy:** The US Federal Reserve Bank of New York President John Williams stated yesterday that economic conditions do not warrant cutting the pace of the central bank's \$120 billion a month bond-buying stimulus program. He did not provide any clarity on when the Fed might reach the level of labor market improvement that would enable the central bank to pull back on its stimulus. Japan total value of core machine orders climbed a seasonally adjusted 7.8% on month in May, standing at 865.7 billion yen, the Cabinet Office said on Monday, following the 0.6% increase in April. On a yearly basis, core machine orders jumped 12.2% after rising 6.5% in the previous month. Manufacturing orders were up 2.8% on month and 37.9% on year at 390.1 billion yen, while non-manufacturing orders jumped 10% on month but fell 4.7% on year to 453.2 billion yen. Australia total number of building permits was down a seasonally adjusted 7.1% on month in May, the Australian Bureau of Statistics said on Monday, coming in at 20,163, following the 5.7% decline in April. On a yearly basis, building permits surged 52.7%.

**Global Economy:** The US stocks continued to edge up with all the major indices hitting all time highs on Monday.

**Indian Economy:** The Consumer Price Index-based inflation (CPI) for the month of June recorded a rise of 6.26%, moderating a little after a six month high reading of 6.30% in May. Food prices stayed elevated though as food inflation (CFPI) rose to 5.15% in June, compared with 5.01 percent in May. Inflation for the 'fuel and light' sub-group also surged to 12.7% compared to 11.6% in May. The quick estimates of Index of Industrial Production (IIP) data for the month of May 2021, revealed that the index for base 2011-12 stands at 116.6. This marked a 29.3% jumped compared to the lockdown infected May 2020. The Indices of Industrial Production for the Mining, Manufacturing and Electricity sectors for the month of May 2021 stand at 108.0, 113.5 and 161.9 respectively. India's agricultural exports will cross \$40 billion in FY22 driven by strong global demand for sugar, cotton, oilcakes, oilseeds and non-basmati rice and due to better understanding of the global markets by the Indian farming community, according to GR Chintala, chairman, National Bank for Rural and Agriculture Development (NABARD).

**Equity Markets:** The benchmark indices ended near flat line after a volatile session on Monday. The Nifty closed below the 15,700 mark. Realty shares rallied for the second day.

**Corporate News:** Reliance Industries (RIL) informed that the company has invested Rs. 1,00,000 in cash in 10,000 equity shares of Rs. 10 each of 'Reliance New Energy Solar Limited' (RNESL), a newly incorporated wholly owned subsidiary. RNESL is incorporated to undertake activities relating to solar energy. RNESL is yet to commence its business operations. Sunteck Realty in its Q1 FY22 operational updates said the company's pre-sales grew by 74% YoY in Q1FY22 to Rs 176 crore, and collections grew by 165% YoY in Q1FY22 to Rs 172 crore. Ashoka Buildcon has received Letter of Acceptance from National Highways Authority of India ('NHAI') for development of Memmadpur (Ambala) - Banur (IT City Chowk) - Kharar (Chandigarh) Corridor for a bid price of Rs 726 crore.



### FUND FLOWS

	<i>LATEST</i>	<i>MTD</i>	<i>YTD</i>
FII(USD mm)	(134.4)	(40.6)	7.3
MF(INR cr)	129.3	604.1	225.1

### MARKET TURNOVER

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
Cash(INR cr)	64,254	63,236	72,780
F&O(INR cr)	3,710,672	5,075,725	4,598,348

### MARKET VOLATILITY

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
CBOE VIX	16.2	15.8	17.8
NSE VIX	13.0	12.6	18.0

### NSE INDICES / SECTORAL PERFORMANCE

	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>		<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Banks	35,199	0.4 %	4.0 %	Energy	19,467	(0.2) %	5.1 %
IT	28,532	(0.5) %	9.8 %	Pharma	14,372	0.1 %	16.1 %
Metals	5,263	(0.2) %	25.6 %	Finance	16,606	0.1 %	4.4 %
Auto	10,438	0.2 %	4.1 %	PSU	2,473	0.2 %	11.7 %
FMCG	36,177	(0.0) %	3.7 %	Real Estate	379	3.6 %	13.0 %

### NSE MOVERS AND SHAKERS

<i>TOP GAINERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>	<i>TOP LOSERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
DLF	311	3.5 %	6.6 %	H P C L	272	(2.5) %	14.4 %
UltraTech	7,094	2.8 %	2.8 %	Adani Gree	1,004	(1.5) %	(13.4) %
Grasim Ind	1,536	2.4 %	5.6 %	Adani Port	718	(1.4) %	(2.5) %
Ambuja Cem	372	2.2 %	19.5 %	B P C L	451	(1.3) %	3.1 %
ICICI Pru	626	2.0 %	40.8 %	Bharti Air	530	(1.2) %	1.7 %

### EVENTS CALENDAR

<i>EVENT</i>	<i>DATE</i>	<i>TIME(GMT)</i>	<i>REGION</i>	<i>ACTUAL</i>	<i>PREVIOUS VALUE</i>
<b>No Data Found</b>					

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