



13 Jul.2020

INDEX PERFORMANCE

INDIAN INDICES	LATEST	% 1D	% YTD
CNX NIFTY	10,768	(0.4) %	30.5 %
BSE SENSEX	36,594	(0.4) %	29.5 %
CNX BANK	22,398	(2.2) %	23.0 %
CNX MIDCAP	15,254	(0.7) %	33.0 %
CNX SMALLCAP	4,870	(0.2) %	37.6 %
GLOBAL INDICES	LATEST	% 1D	% YTD
DOW JONES	26,075	1.4 %	(8.6) %
S&P 500	3,185	1.1 %	(1.4) %
FTSE 100	6,095	0.8 %	(19.8) %
HANG SENG	25,727	(1.8) %	(9.9) %
NIKKEI	22,291	(1.1) %	(3.9) %
SHANGHAI COMPOSITE	3,383	(2.0) %	9.7 %

FOREX RATES

	LATEST	% 1D	% YTD
USD/INR	74.92	0.2 %	5.2 %
EUR/USD	1.13	(0.3) %	0.7 %
GBP/USD	1.26	(0.1) %	(4.4) %
USD/JPY	106.91	(0.3) %	(1.6) %
USD/AUD	1.44	0.4 %	1.0 %
USD/SGD	1.39	0.0 %	3.4 %

COMMODITIES

	LATEST	% 1D	% YTD
WTI Crude(USD/bbl)	41	2.3 %	(33.7) %
Gold(INR/10g)	49,143	0.2 %	26.0 %
Gold Comex(USD/oz)	1,817	0.4 %	17.8 %
SILVER(INR/1Kg)	50,838	(0.3) %	10.4 %
Aluminium(USD/MT)	1,640	(1.2) %	(7.5) %
Copper(USD/MT)	6,323	(0.3) %	2.5 %

FIXED INCOME

INTERBANK RATES	LATEST	BPS 1D	BPS YTD
10 Y GSec India	8.1	0.1 %	(0.0) %
10 Y GSec US 10	0.6	0.0 %	(1.3) %

Global Economy: The Producer prices in the US decreased in the month of June, according to a report released by the Labor Department on Friday. The Labor Department said the producer price index for final demand fell by 0.2% in June following a 0.4% increase in May. China's bank lending increased in June as lower borrowing costs helped to support demand for credit, data from the People's Bank of China showed Friday. Banks extended CNY 1.81 trillion loans in June. The broad money supply M2 grew 11.1% annually. Total social financing, a broad measure of credit and liquidity in the economy, increased to CNY 3.43 trillion in June from CNY 3.2 trillion in May. Outstanding credit climbed 12.8% from last year. The coronavirus pandemic and measures to slow its spread cost the global economy \$3.8 trillion and put 147 million people out of work, a new study shows. In the first work to attempt to quantify the impact of the pandemic, researchers from the University of Sydney created a detailed model of the global economy. Global consumption saw the biggest single impact - dropping by 4.2%- or about \$3.8 trillion - equal to the gross domestic product of Germany.

Global Equities: The Dow jumped 1.4% on Friday after Gilead Sciences (GILD) said remdesivir showed a sharp mortality risk drop when used to treat patients suffering from the Covid-19.

Indian Economy: Ministry of Statistics & Programme Implementation stated today that for the month of May 2020, the Quick Estimates of Index of Industrial Production (IIP) with base 2011-12 stand at 88.4, marking a drop of 34.71% compared to May 2019. The Indices of Industrial Production for the Mining, Manufacturing and Electricity sectors for the month of May 2020 stand at 87.0, 82.4 and 149.6 respectively. The Quick Estimates will undergo revision in subsequent releases as per the revision policy of IIP.

Equity Markets: Domestic shares ended with modest losses on Friday, dragged by banks and financials stocks. The barometer S&P BSE Sensex lost 143.36 points or 0.39% at 36,594.33. The Nifty 50 index fell 45.40 points or 0.42% at 10,768.05. The Nifty opened lower at 10,764.10, but bounced back to hit the day's high of 10,819.40. The recovery was short lived as the index reversed gains and hit the day's low of 10,713 in afternoon trade.

Corporate News: Reliance Industries (RIL) will be in focus as Qualcomm Inc will invest Rs 730 crore in Jio Platforms in exchange for a 0.15% stake. The Reserve Bank of India on Saturday warned of certain stress points in the financial system, such as the redemption pressure on non-banking financial companies (NBFCs) and mutual funds. The Covid crises may result in higher non-performing assets and capital erosion of banks though the Indian economy has started showing signs of getting back to normalcy, RBI chief Shaktikanta Das said at a stock-taking of the Indian economy at the SBI Banking and Economics Conclave. Infosys said that company and Old National Bank forged digital transformation partnership. Dilip Buildcon said that the company was declared as L-1 bidder by the National Highways Authority of India for a project worth Rs 882 crore on a Hybrid Annuity basis in the state of Gujarat. Havells India will be in focus as CARE has reaffirmed its rating on the long term bank facilities (CC) at CARE AAA and reaffirmed CARE A1+ to the short term bank facilities.



FUND FLOWS

	<i>LATEST</i>	<i>MTD</i>	<i>YTD</i>
FII(USD mm)	450.3	(4.8)	63.5
MF(INR cr)	(814.8)	249.1	(19.3)

MARKET TURNOVER

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
Cash(INR cr)	57,619	57,337	53,305
F&O(INR cr)	987,741	1,823,837	1,445,012

MARKET VOLATILITY

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
CBOE VIX	27.3	28.2	33.7
NSE VIX	24.9	25.8	35.5

NSE INDICES / SECTORAL PERFORMANCE

	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>		<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Banks	22,398	(2.2) %	23.0 %	Energy	14,699	0.5 %	36.5 %
IT	15,565	0.2 %	29.2 %	Pharma	10,072	0.8 %	43.3 %
Metals	2,078	(0.8) %	33.8 %	Finance	11,091	(1.9) %	24.0 %
Auto	7,041	(0.6) %	51.2 %	PSU	1,490	(2.7) %	16.1 %
FMCG	30,821	0.5 %	16.9 %	Real Estate	206	0.7 %	19.8 %

NSE MOVERS AND SHAKERS

<i>TOP GAINERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>	<i>TOP LOSERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Reliance I	1,878	2.9 %	75.5 %	Punjab Nat	35	(5.5) %	15.1 %
Sun Pharma	494	2.5 %	43.8 %	ICICI Pru	417	(3.6) %	21.8 %
SBI Life I	860	2.4 %	35.4 %	United Bre	1,031	(3.6) %	15.9 %
H P C L	210	2.2 %	14.1 %	Shriram Tr	699	(3.1) %	15.0 %
Hind. Unil	2,224	2.2 %	2.0 %	Axis Bank	440	(3.1) %	22.6 %

EVENTS CALENDAR

<i>EVENT</i>	<i>DATE</i>	<i>TIME(GMT)</i>	<i>REGION</i>	<i>ACTUAL</i>	<i>PREVIOUS VALUE</i>
No Data Found					

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