



13 Jun.2022

**INDEX PERFORMANCE**

INDIAN INDICES	LATEST	% 1D	% YTD
CNX NIFTY	15,878	(2.0) %	(10.1) %
BSE SENSEX	54,303	(1.8) %	(10.7) %
CNX BANK	33,729	(2.2) %	(9.2) %
CNX MIDCAP	27,115	(1.7) %	(10.0) %
CNX SMALLCAP	8,770	(2.1) %	(17.3) %

GLOBAL INDICES	LATEST	% 1D	% YTD
DOW JONES	31,393	(2.7) %	(13.6) %
S&P 500	3,901	(2.9) %	(18.2) %
FTSE 100	7,318	(2.1) %	(2.5) %
HANG SENG	21,806	(0.3) %	(6.3) %
NIKKEI	27,824	(1.5) %	(5.0) %
SHANGHAI COMPOSITE	3,285	1.4 %	(9.6) %

**FOREX RATES**

	LATEST	% 1D	% YTD
USD/INR	77.67	0.1 %	4.5 %
EUR/USD	1.07	(0.3) %	(6.0) %
GBP/USD	1.25	(0.3) %	(7.4) %
USD/JPY	134.04	0.2 %	16.4 %
USD/AUD	1.40	0.8 %	1.7 %
USD/SGD	1.38	0.2 %	2.2 %

**COMMODITIES**

	LATEST	% 1D	% YTD
WTI Crude(USD/bbl)	121	(0.7) %	56.7 %
Gold(INR/10g)	51,317	0.1 %	6.6 %
Gold Comex(USD/oz)	1,875	1.5 %	3.4 %
SILVER(INR/1Kg)	66,740	(0.3) %	7.5 %
Aluminium(USD/MT)	2,695	(2.1) %	(4.3) %
Copper(USD/MT)	9,537	(1.0) %	(1.3) %

**FIXED INCOME**

INTERBANK RATES	LATEST	BPS 1D	BPS YTD
10 Y GSec India	8.1	0.0 %	0.1 %
10 Y GSec US 10	3.2	0.1 %	1.5 %

**Global Economy:** Consumer prices in the U.S. shot up by more than expected in the month of May, according to a report released by the Labor Department. Consumer price index jumped by 1.0 percent in May after rising by 0.3 percent in April. With the bigger than expected monthly increase, the annual rate of consumer price growth accelerated to 8.6 percent in May from 8.3 percent in April. The monthly jump in consumer prices was partly due to a substantial rebound in energy prices, which soared by 3.9 percent in May. Food prices also continued to see notable growth, jumping by 1.2 percent in May following a 0.9 percent advance in the previous month. Meanwhile, the annual rate of core consumer price growth slowed to 6.0 percent in May from 6.2 percent in April. The preliminary data from University of Michigan showed the US consumer sentiment index plunged to 50.2 in June from 58.4 in May. The report showed the index of consumer expectations dove to 46.8 in June from 55.2 in May, while the current economic conditions index slumped to 55.4 from 63.3. China's bank lending increased sharply in May as policymakers stepped up efforts to boost credit to firms. Banks extended CNY 1.89 trillion in May, the People's Bank of China reported. Aggregate financing increased to CNY 2.79 trillion from CNY 910.2 billion a month ago. Further, data showed that growth in outstanding total social financing rose to 10.5 percent in May from 10.2 percent in the previous month.

**Global Indices:** The Dow slumped 880.00 points or 2.7 percent to 31,392.79, the Nasdaq dove 414.20 points or 3.5 percent to 11,340.02 and the S&P 500 tumbled 116.96 points or 2.9 percent to 3,900.86.

**Indian Economy:** India's industrial production expanded at a faster-than-expected pace in April to reach its highest level in eight months, mainly driven by the power and mining sectors. Industrial production climbed 7.1 percent year-on-year in April, much faster than the revised 2.2 percent rise in the previous month. Further, the latest increase was the fastest since August 2021, when production had grown 11.6 percent. During the 12-month period from 1 April 2021 to 31 March 2022, industrial production expanded 11.4 percent compared to an 8.4 percent decline in the same period last year.

**Equity Market:** The domestic equity benchmarks slumped on Friday, resuming its losing run after a day's gap. The S&P BSE Sensex, tumbled 1,016.84 points or 1.84% to 54,303.44. The Nifty 50 index fell 276.30 points or 1.68% to 16,201.80.

**Corporate News:** Precision Wires India approved additional capacity enhancement/modernization capital expenditure of Rs. 25 crore which will result in further capacity enhancement of about 3000 MT/year at Silvassa works. Coal India (CIL) floated two international competitive bidding e-tenders of 3 million tonnes (MTs) each, to source coal from abroad. The bids are for 5,000 GAR (gross as received) quality of thermal grade coal. Vedanta Limited Iron & Steel sector has ventured into International Iron ore mining operations in Liberia, West Africa through its subsidiary WCL, a wholly owned subsidiary of Bloom Fountain (BFL) which is in turn a wholly owned subsidiary of Vedanta.



## FUND FLOWS

	<i>LATEST</i>	<i>MTD</i>	<i>YTD</i>
FII(USD mm)	(180.1)	(237.1)	(229.9)
MF(INR cr)	953.2	793.7	1,229.8

## MARKET TURNOVER

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
Cash(INR cr)	42,837	48,111	59,329
F&O(INR cr)	4,436,388	10,700,352	10,472,757

## MARKET VOLATILITY

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
CBOE VIX	27.8	25.3	26.5
NSE VIX	19.6	20.0	20.7

## NSE INDICES / SECTORAL PERFORMANCE

	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>		<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Banks	34,484	(1.7) %	(7.2) %	Energy	25,809	(1.8) %	(2.4) %
IT	29,114	(2.2) %	(19.9) %	Pharma	12,419	(0.4) %	(8.5) %
Metals	5,200	(1.5) %	(19.7) %	Finance	15,847	(2.2) %	(9.3) %
Auto	11,394	(0.2) %	6.7 %	PSU	2,565	(0.5) %	(9.5) %
FMCG	37,429	(0.0) %	2.0 %	Real Estate	400	(1.2) %	(15.6) %

## NSE MOVERS AND SHAKERS

<i>TOP GAINERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>	<i>TOP LOSERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Grasim Ind	1,327	1.3 %	(20.6) %	Kotak Mah.	1,792	(3.9) %	0.9 %
Bajaj Hold	5,002	1.1 %	(7.4) %	Bajaj Fina	5,668	(3.9) %	(23.5) %
Dabur Indi	502	0.9 %	(7.4) %	Cholaman.I	650	(3.8) %	(8.1) %
Interglobe	1,809	0.9 %	(9.5) %	H D F C	2,180	(3.8) %	(11.1) %
Apollo Hos	3,701	0.8 %	(17.9) %	One 97	601	(3.6) %	5.1 %

## EVENTS CALENDAR

<i>EVENT</i>	<i>DATE</i>	<i>TIME(GMT)</i>	<i>REGION</i>	<i>ACTUAL</i>	<i>PREVIOUS VALUE</i>
Italian Quarterly Unemployment Rate	13-06-2022	13:30	EUR	-	0.091
Construction Output m/m	13-06-2022	11:30	GBP	-	0.017
BSI Manufacturing Index	13-06-2022	05:20	JPY	-	(7.6)
Visitor Arrivals m/m	13-06-2022	04:15	NZD	-	4.468
FOMC Member Brainard Speaks	13-06-2022	23:30	USD	-	-

..... End of Report .....