



13 May.2020

INDEX PERFORMANCE

INDIAN INDICES	LATEST	% 1D	% YTD
CNX NIFTY	9,197	0.0 %	11.4 %
BSE SENSEX	31,371	(0.6) %	11.0 %
CNX BANK	18,863	0.0 %	3.6 %
CNX MIDCAP	12,771	0.0 %	11.3 %
CNX SMALLCAP	3,879	0.0 %	9.6 %

GLOBAL INDICES	LATEST	% 1D	% YTD
DOW JONES	23,765	(1.9) %	(16.7) %
S&P 500	2,870	(2.1) %	(11.2) %
FTSE 100	5,995	0.9 %	(21.2) %
HANG SENG	24,246	(1.5) %	(15.1) %
NIKKEI	20,366	(0.1) %	(12.2) %
SHANGHAI COMPOSITE	2,892	(0.1) %	(6.3) %

FOREX RATES

	LATEST	% 1D	% YTD
USD/INR	74.80	(0.1) %	5.1 %
EUR/USD	1.08	(0.1) %	(3.4) %
GBP/USD	1.23	(0.7) %	(6.6) %
USD/JPY	107.38	0.8 %	(1.2) %
USD/AUD	1.54	0.7 %	8.2 %
USD/SGD	1.42	0.3 %	5.3 %

COMMODITIES

	LATEST	% 1D	% YTD
WTI Crude(USD/bbl)	24	(2.4) %	(60.5) %
Gold(INR/10g)	40,989	0.0 %	5.1 %
Gold Comex(USD/oz)	1,707	(0.6) %	10.6 %
SILVER(INR/1Kg)	36,871	0.0 %	(19.9) %
Aluminium(USD/MT)	1,455	0.3 %	(17.9) %
Copper(USD/MT)	5,231	0.1 %	(15.2) %

FIXED INCOME

INTERBANK RATES	LATEST	BPS 1D	BPS YTD
10 Y GSec India	8.1	0.1 %	(0.0) %
10 Y GSec US 10	0.7	0.0 %	(1.2) %

Global Economy: Consumer prices in the US slid by 0.8% in April after falling by 0.4% in March. The drop by the index reflects the largest monthly decline since December of 2008. Excluding food and energy prices, core consumer prices fell by 0.4% in April after edging down by 0.1% in March. China consumer prices were up 3.3% on year in April, the National Bureau of Statistics said on Tuesday, down from 4.3% in March. On a monthly basis, consumer prices sank 0.9 percent, after sliding 1.2% in the previous month. The stats bureau also reported that producer prices tumbled 3.1% on year, down sharply from the 1.5% decline a month earlier. Japan's leading index, which measures the future economic activity, fell to 83.8 in March from 91.9 in February, preliminary data from the Cabinet Office showed on Tuesday. The latest reading was the lowest since June 2009, when the score was 83.3. The coincident index that reflects the current economic activity declined to 90.5 in March from 95.4 in the previous month. Meanwhile, the lagging index increased to 101.7 in April from 100.9 in the prior month.

Global Equities: US stocks fell as sentiments were cautious on signs of a second wave of coronavirus infections in countries like South Korea and China.

Indian Economy: Prime Minister Narendra Modi on Tuesday announced a Rs 20 lakh crore stimulus package, equating to about 10% of gross domestic product (GDP). The stimulus is aimed at softening the devastating fallout of the coronavirus lockdown that has rendered millions of people jobless and pushed thousands of businesses to the brink of bankruptcy as the economy has suddenly gone idle. The fiscal package details will be announced by finance minister Nirmala Sitharaman starting Wednesday. The plan for a self-reliant India, or Aatmanirbhar Bharat, will focus on land, labour, liquidity and laws, and will cater to various sections of the economy, including businesses, migrant workers and the middle class. The government of India (GoI) has announced the sale (re-issue) of three dated securities for Rs 30000 crore. These include 6.18% GS 2024 12,000, 7.57% GS 2033 11,000 and 7.16% GS 2050 7,000. GoI will have the option to retain additional subscription up to Rs 2,000 crore each against any one or more of the above security.

Equity Markets: The local market ended a highly volatile session with modest losses on Tuesday. Gains in auto and FMCG stocks eclipsed weakness in banks shares. A steep correction in index heavyweight Reliance Industries (RIL) put pressure on bourses. The broader market was mixed. The S&P BSE Mid-Cap index slipped 0.75% and the S&P BSE Small-Cap index fell 0.58%.

Corporate News: Auto component industry is likely to witness a second consecutive year of a double-digit degrowth this fiscal mainly on account of disruption in operations due to coronavirus pandemic and the subsequent lockdown, according to a report from India Ratings. Indian Oil has raised refineries' production run rates to 60% from 45% last month and restarted some of its shuttered petrochemical units as demand picks up following the easing of lockdown, the company said, adding that the run could further expand to 80% by month-end. Nestle India reported a 13.54% year-on-year (YoY) jump in the net profit for the quarter ended March on Tuesday. It reported a net profit of Rs 525.43 crore for the March quarter, compared with Rs 462.74 crore in the same quarter last year. Revenue from operations for the quarter rose 10.73% to Rs 3,325.27 crore from the year-ago quarter.



FUND FLOWS

	<i>LATEST</i>	<i>MTD</i>	<i>YTD</i>
FII(USD mm)	85.8	493.5	110.8
MF(INR cr)	(1,933.7)	(191.6)	(388.0)

MARKET TURNOVER

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
Cash(INR cr)	56,305	55,103	50,969
F&O(INR cr)	1,073,997	1,136,053	1,145,430

MARKET VOLATILITY

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
CBOE VIX	27.6	32.6	39.1
NSE VIX	38.2	39.9	43.7

NSE INDICES / SECTORAL PERFORMANCE

	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>		<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Banks	18,863	(0.5) %	3.6 %	Energy	12,664	(2.0) %	17.6 %
IT	13,688	0.7 %	13.6 %	Pharma	9,247	(0.7) %	31.6 %
Metals	1,718	1.2 %	10.6 %	Finance	9,366	(0.2) %	4.7 %
Auto	5,709	0.5 %	22.6 %	PSU	1,167	0.2 %	(9.1) %
FMCG	26,857	0.7 %	1.9 %	Real Estate	172	0.8 %	0.2 %

NSE MOVERS AND SHAKERS

<i>TOP GAINERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>	<i>TOP LOSERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Vedanta	89	11.9 %	42.1 %	Shriram Tr	670	(9.0) %	7.8 %
Vodafone I	5	7.6 %	62.3 %	Reliance I	1,479	(6.2) %	36.9 %
NTPC	92	5.8 %	13.1 %	GAIL (Indi	89	(3.6) %	17.1 %
Interglobe	1,009	5.0 %	1.0 %	Piramal En	898	(3.6) %	(4.1) %
Bharti Air	560	4.4 %	32.9 %	Asian Pain	1,523	(2.9) %	(5.0) %

EVENTS CALENDAR

<i>EVENT</i>	<i>DATE</i>	<i>TIME(GMT)</i>	<i>REGION</i>	<i>ACTUAL</i>	<i>PREVIOUS VALUE</i>
No Data Found					

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