



13 Apr.2021

INDEX PERFORMANCE

INDIAN INDICES	LATEST	% 1D	% YTD
CNX NIFTY	14,311	(3.5) %	(3.7) %
BSE SENSEX	47,883	(3.4) %	(4.3) %
CNX BANK	30,792	(5.1) %	(9.1) %
CNX MIDCAP	23,114	(5.7) %	(4.2) %
CNX SMALLCAP	8,084	(5.5) %	(2.4) %

GLOBAL INDICES	LATEST	% 1D	% YTD
DOW JONES	33,745	(0.2) %	10.3 %
S&P 500	4,128	(0.0) %	9.9 %
FTSE 100	6,889	(0.4) %	4.8 %
HANG SENG	28,453	(0.9) %	3.6 %
NIKKEI	29,539	(0.8) %	8.4 %
SHANGHAI COMPOSITE	3,413	(1.1) %	(2.6) %

FOREX RATES

	LATEST	% 1D	% YTD
USD/INR	74.46	0.5 %	2.1 %
EUR/USD	1.19	0.1 %	(3.1) %
GBP/USD	1.37	(0.3) %	0.7 %
USD/JPY	109.44	(0.3) %	6.1 %
USD/AUD	1.31	(0.1) %	0.9 %
USD/SGD	1.34	0.1 %	1.4 %

COMMODITIES

	LATEST	% 1D	% YTD
WTI Crude(USD/bbl)	59	(0.5) %	24.6 %
Gold(INR/10g)	46,397	0.2 %	(9.0) %
Gold Comex(USD/oz)	1,758	0.0 %	(9.8) %
SILVER(INR/1Kg)	67,199	0.3 %	(2.4) %
Aluminium(USD/MT)	2,250	(0.8) %	11.7 %
Copper(USD/MT)	8,993	(0.1) %	13.6 %

FIXED INCOME

INTERBANK RATES	LATEST	BPS 1D	BPS YTD
10 Y GSec US 10	1.7	0.0 %	0.7 %

Global Economy: The Federal Reserve should consider raising a required capital buffer when the economy is in good shape rather than easing capital rules to limit the impact of a downturn, according to the head of the Federal Reserve Bank of Boston. Boston Fed President Eric Rosengren proposed Monday that going forward, regulators should reconsider actually turning the buffer on while the economy is strong. Eurozone retail sales increased more than expected in February after declining at the start of the year, figures from the statistical office Eurostat showed Monday. Sales grew 3% from January, when they fell 5.2%, revised from 5.9%. Japan producer prices were up 1% on year in March, the Bank of Japan said on Monday, following the upwardly revised 0.6% contraction in February (originally -0.7%). On a monthly basis, producer prices jumped 0.8%, up from 0.6% in the previous month. Export prices were up 2.8% on month and 5.5% on year, the bank said, while import prices advanced 3.8% on month and 5.6% on year. Overall bank lending in Japan rose 6.3% on year in March, the Bank of Japan said on Monday. The lending stood at 579.994 trillion yen. This also marked a 6.2% rise from February. In the first quarter of 2021, overall lending was up 6.2% on year, lending excluding trusts gained 5.8% and lending from trusts rose 8.5%.

Global Equities: The S&P 500 retreated from a fresh record high Monday, as falling technology stocks weighed on the sentiments.

Indian Economy: Ministry of Statistics & Programme Implementation came up with the quick Estimates of Index of Industrial Production and Use-Based Index for the Month of February, 2021 (BASE 2011-12=100). For the month of February 2021, the Quick Estimates of Index of Industrial Production (IIP) with base 2011-12 stand at 129.4. This marks a contraction of 3.57% compared to February 2020. The index has averaged 115.4 in April-February FY21, down 11.29% compared to comparative period in FY20. The latest data from Society of Indian Automobile Manufactures (SIAM) showed today that the total production of Passenger Vehicles, Commercial Vehicles, Three-wheelers, Two-wheelers and Quadricycle in FY-21 was 22,652,108 units, as against 26,353,293 units in FY-20, witnessing a de-growth of 14.04%. Retail inflation climbed up for the month of March to 5.52% from 5.03% in February primarily led by jump in food inflation.

Equity Markets: Domestic equity indices ended with sharp losses on Monday, as surging COVID-19 cases dented investor's sentiment. The Nifty managed to close above the 14,300 mark after slipping below that level in intraday. All the sectoral indices on NSE ended in the red. Pharma stocks bucked weak market trend while PSU banks and metal shares tumbled.

Corporate News: Tata Consultancy Services reported 6.3% sequential growth in Q4FY21 consolidated profit at Rs 9,246 crore while revenue rose by 4% QoQ to Rs 43,705 crore. Revenue growth in constant currency stood at 4.2% QoQ. TCS' order book at \$9.2 billion in Q4FY21 was the highest-ever total contract value (TCV) in a quarter, taking the total yearly order book at \$31.6 billion, a 17.1% growth compared to previous financial year. Bank credit rose 5.56% to Rs 109.51 lakh crore, while deposits rose 11.4% to Rs 151.13 lakh crore in the financial year ended March 31, 2021, data released by the Reserve Bank of India (RBI) showed. State-owned Oil and Natural Gas Corporation has invited bids for the sale of initial 2 million standard cubic meters per day of gas from its KG basin fields at a minimum price of USD 6.6 per mmBtu. Hindustan Copper closed its qualified institutional placement issue and approved the issue price of Rs 119.60 per equity share for the issue.



FUND FLOWS

	<i>LATEST</i>	<i>MTD</i>	<i>YTD</i>
FII(USD mm)	(81.1)	8.9	8.9
MF(INR cr)	(63.2)	(134.3)	(134.3)

MARKET TURNOVER

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
Cash(INR cr)	89,809	64,230	64,230
F&O(INR cr)	3,535,508	4,636,490	4,636,490

MARKET VOLATILITY

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
CBOE VIX	17.0	17.7	17.7
NSE VIX	23.0	20.8	20.8

NSE INDICES / SECTORAL PERFORMANCE

	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>		<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Banks	30,792	(5.1) %	(9.1) %	Energy	17,279	(4.4) %	(6.7) %
IT	26,728	(2.3) %	2.9 %	Pharma	12,962	(0.3) %	4.7 %
Metals	4,196	(6.1) %	0.2 %	Finance	14,711	(4.6) %	(7.5) %
Auto	9,416	(5.1) %	(6.1) %	PSU	1,988	(9.3) %	(10.2) %
FMCG	34,561	(2.0) %	(0.9) %	Real Estate	307	(7.5) %	(8.5) %

NSE MOVERS AND SHAKERS

<i>TOP GAINERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>	<i>TOP LOSERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Dr Reddy's	4,997	5.0 %	8.9 %	DLF	247	(11.8) %	(15.5) %
Cipla	902	2.2 %	10.3 %	Adani Ente	1,074	(10.6) %	(3.0) %
Divi's Lab	3,780	0.7 %	4.5 %	Punjab Nat	34	(10.3) %	(11.1) %
Britannia	3,813	0.4 %	5.4 %	Tata Motor	287	(9.9) %	(6.9) %
				Piramal En	1,630	(9.9) %	(8.4) %

EVENTS CALENDAR

<i>EVENT</i>	<i>DATE</i>	<i>TIME(GMT)</i>	<i>REGION</i>	<i>ACTUAL</i>	<i>PREVIOUS VALUE</i>
No Data Found					

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