



13 Jan.2022

INDEX PERFORMANCE

INDIAN INDICES	LATEST	% 1D	% YTD
CNX NIFTY	18,212	0.9 %	22.5 %
BSE SENSEX	61,150	0.9 %	22.2 %
CNX BANK	38,728	0.7 %	14.4 %
CNX MIDCAP	31,792	1.2 %	31.8 %
CNX SMALLCAP	11,749	0.9 %	41.9 %

GLOBAL INDICES	LATEST	% 1D	% YTD
DOW JONES	36,290	0.1 %	(0.1) %
S&P 500	4,726	0.3 %	(0.8) %
FTSE 100	7,552	0.8 %	0.6 %
HANG SENG	24,402	2.8 %	4.8 %
NIKKEI	28,766	1.9 %	(1.8) %
SHANGHAI COMPOSITE	3,597	0.8 %	(1.0) %

FOREX RATES

	LATEST	% 1D	% YTD
USD/INR	73.78	(0.3) %	(0.8) %
EUR/USD	1.13	0.2 %	(0.2) %
GBP/USD	1.36	0.2 %	0.6 %
USD/JPY	115.37	(0.1) %	0.2 %
USD/AUD	1.39	(0.1) %	1.1 %
USD/SGD	1.35	(0.2) %	0.3 %

COMMODITIES

	LATEST	% 1D	% YTD
WTI Crude(USD/bbl)	78	(0.8) %	1.6 %
Gold(INR/10g)	47,753	0.5 %	(0.8) %
Gold Comex(USD/oz)	1,819	0.8 %	0.3 %
SILVER(INR/1Kg)	60,632	0.6 %	(2.3) %
Aluminium(USD/MT)	2,806	(4.9) %	(0.3) %
Copper(USD/MT)	9,692	0.3 %	0.3 %

FIXED INCOME

INTERBANK RATES	LATEST	BPS 1D	BPS YTD
10 Y GSec India	8.1	0.0 %	0.1 %
10 Y GSec US 10	1.7	(0.0) %	0.1 %

Global Economy: The Labor Department on Wednesday showed the annual rate of US consumer price growth once again reached the highest level in almost 40 years in December. The report showed the annual rate of consumer price growth surged to 7% in December from 6.8% in November, showing the biggest yearly jump since June of 1982. Core consumer prices, which exclude food and energy prices, were up by 5.5% year-over-year in December compared to the 4.9% spike in November. The annual growth reflected the biggest surge since February of 1991. Industrial production in the Eurozone edged up in November. Output from factories, mines and utilities across the region moved up 2.3% in November compared with October, the European Union statistics agency Eurostat said Wednesday. China consumer prices were up 1.5% on year in December, the National Bureau of Statistics said on Wednesday, down sharply from 2.3% in November. On a monthly basis, consumer prices sank 0.3%, down from 0.4% in the previous month. The bureau also said that producer prices climbed 10.3% on year. Overall bank lending in Japan was up 0.6% on year for the second straight month in December, the Bank of Japan said on Wednesday, coming in at 580.869 trillion yen. Excluding trusts, bank lending climbed an annual 0.5% to 504.509 trillion yen, while lending from trusts rose 0.8% on year to 76.360 trillion yen. Lending from foreign banks sank 4.4% on year to 3.107 trillion yen. For the fourth quarter of 2021, overall bank lending gained 0.7% on year. The current conditions index of the Japan's Economy Watchers' Survey, which measures the current situation of the economy, increased marginally to 56.4 in December from 56.3 in November, survey data from the Cabinet Office showed on Wednesday. The outlook index that signals future activity fell to 49.4 in December from 53.4 in the previous month. In October, the reading was 57.5. However, a reading below 50 suggests pessimism.

Global Equities: Risk appetite continued to support the global sentiments.

Indian Economy: The State Bank Of India (SBI), in its latest research update of Ecowrap has noted that the Q3 of current fiscal has witnessed a visible expansion in credit growth across sectors. The incremental CD ratio beginning Q3 FY22 is currently at 133 as against the incremental CD ratio of only 2 during H1 FY22. Incremental deposits in the banking system have declined by Rs 2.2 lakh crores in this time period, whereas credit growth has picked up by Rs 3.5 lakh crores. The recent credit growth is visible across sectors. Sectors where demand for credit started picking up during last three months include NBFCs, Telecom, Petroleum, Chemical, Electronics, Gems & Jewellery and Infrastructure including Power and Roads.

Equity Markets: Benchmark indices ended with decent gains on Wednesday, extending their winning run to fourth consecutive session. The Nifty closed above the crucial 18,200 mark. Barring pharmaceutical and healthcare stocks, buying demand was seen across the board.

Corporate News: Tata Consultancy Services said its consolidated net profit for the quarter ended December climbed 12.3% to Rs 9,769 crore from Rs 8,701 crore in the corresponding quarter last year. The company said its revenue from operations increased 16.3% YoY to Rs 48,885 crore. Infosys said its consolidated net profit for the quarter ending December surged 11.8% to Rs 5,809 crore from Rs 5,197 crore in the corresponding quarter last year. The revenue from operations increased 22.91% YoY to Rs 31,867 crore. The company upgraded its revenue guidance to 19.5%-20% for FY22. Earlier it had estimated growth at 16.5%-17.5% in constant currency. Metal counters will be in focus as COMEX Copper futures spiked, extending a recent bounce above \$4.50 per pound mark to hit near three month top. Wipro Ltd reported net profit of Rs 2,969 crore for the December 2021 quarter. It was almost flat when compared with Rs 2,968 crore reported in the year-ago period. Its revenue from operations, meanwhile, rose 29.6% to Rs 20,313 crore. The company's board has also declared an interim dividend of Rs 1 per equity share.



FUND FLOWS

	<i>LATEST</i>	<i>MTD</i>	<i>YTD</i>
FII(USD mm)	54.6	63.8	(16.6)
MF(INR cr)	293.5	359.9	551.9

MARKET TURNOVER

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
Cash(INR cr)	69,309	41,808	66,728
F&O(INR cr)	7,279,125	8,164,944	6,051,751

MARKET VOLATILITY

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
CBOE VIX	18.4	0	18.5
NSE VIX	17.2	17.3	16.5

NSE INDICES / SECTORAL PERFORMANCE

	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>		<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Banks	38,728	0.7 %	14.4 %	Energy	24,516	2.1 %	32.4 %
IT	38,605	(0.0) %	48.6 %	Pharma	13,834	(0.1) %	11.8 %
Metals	5,685	1.3 %	35.7 %	Finance	18,685	0.8 %	17.4 %
Auto	11,646	1.4 %	16.2 %	PSU	2,771	0.6 %	25.1 %
FMCG	37,993	0.4 %	8.9 %	Real Estate	507	1.9 %	51.1 %

NSE MOVERS AND SHAKERS

<i>TOP GAINERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>	<i>TOP LOSERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Adani Gree	1,648	5.1 %	42.0 %	Avenue Sup	4,276	(5.1) %	46.8 %
M & M	881	4.7 %	9.0 %	Titan Comp	2,613	(1.5) %	67.6 %
Bharti Air	730	3.8 %	42.8 %	TCS	3,860	(1.4) %	22.0 %
United Spi	915	3.8 %	63.8 %	Gland Phar	3,714	(1.4) %	50.5 %
NMDC	141	3.6 %	2.1 %	Shree Ceme	26,716	(1.2) %	(10.8) %

EVENTS CALENDAR

<i>EVENT</i>	<i>DATE</i>	<i>TIME(GMT)</i>	<i>REGION</i>	<i>ACTUAL</i>	<i>PREVIOUS VALUE</i>
No Data Found					

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