



13 Jan.2021

INDEX PERFORMANCE

| INDIAN INDICES | LATEST | % 1D | % YTD |
|----------------|--------|-------|---------|
| CNX NIFTY | 14,563 | 0.0 % | 76.4 % |
| BSE SENSEX | 49,517 | 0.5 % | 75.2 % |
| CNX BANK | 32,339 | 0.0 % | 77.6 % |
| CNX MIDCAP | 22,289 | 0.0 % | 94.3 % |
| CNX SMALLCAP | 7,447 | 0.0 % | 110.3 % |

| GLOBAL INDICES | LATEST | % 1D | % YTD |
|--------------------|--------|---------|-------|
| DOW JONES | 31,069 | 0.2 % | 1.5 % |
| S&P 500 | 3,801 | 0.0 % | 1.2 % |
| FTSE 100 | 6,754 | (0.7) % | 2.8 % |
| HANG SENG | 28,277 | 1.3 % | 2.9 % |
| NIKKEI | 28,164 | 0.1 % | 3.3 % |
| SHANGHAI COMPOSITE | 3,608 | 2.2 % | 3.0 % |

FOREX RATES

| | LATEST | % 1D | % YTD |
|---------|--------|---------|---------|
| USD/INR | 73.41 | 0.2 % | 0.6 % |
| EUR/USD | 1.22 | (1.0) % | (0.8) % |
| GBP/USD | 1.35 | (0.6) % | (1.1) % |
| USD/JPY | 104.18 | 0.6 % | 1.0 % |
| USD/AUD | 1.30 | 0.8 % | 0.1 % |
| USD/SGD | 1.33 | 0.6 % | 0.6 % |

COMMODITIES

| | LATEST | % 1D | % YTD |
|--------------------|--------|---------|---------|
| WTI Crude(USD/bbl) | 52 | 0.0 % | 9.7 % |
| Gold(INR/10g) | 49,488 | 0.3 % | (3.0) % |
| Gold Comex(USD/oz) | 1,849 | (3.6) % | (5.1) % |
| SILVER(INR/1Kg) | 65,571 | 1.3 % | (4.8) % |
| Aluminium(USD/MT) | 2,008 | (1.1) % | (0.3) % |
| Copper(USD/MT) | 7,952 | (2.4) % | 0.4 % |

FIXED INCOME

| INTERBANK RATES | LATEST | BPS 1D | BPS YTD |
|-----------------|--------|--------|---------|
| 10 Y GSec US 10 | 1.2 | 0.0 % | 0.2 % |

Global Economy: The US NFIB Small Business Optimism Index came in at 95.9 in December, 5.5 percentage points less than in November. The reading stands below the historical 47-year average of 98 points for the first time since May. Germany's economy is set to expand this year on the back of export growth, but the biggest euro area economy will reach pre-crisis level only in the first half of next year, Federation of German Industries said Tuesday. The industry body predicted 3.5% growth for the German economy this year after GDP shrank around 5% in 2020. Bank of England Governor Andrew Bailey reportedly said the third national lockdown to contain the spread of the coronavirus will delay the economic recovery. UK total retail sales decreased 0.3% in 2020, the worst annual change since records began in 1995 due to the Covid-19 pandemic, data released by the British Retail Consortium, or BRC, showed Tuesday. Japan posted a current account surplus of 1,878.4 billion yen in November, the Ministry of Finance said on Tuesday, down from 2,144.7 billion yen in October. Exports were down 3.4% on year to 6.039 trillion yen, while imports sank an annual 13.6% to 5.423 trillion yen. The trade balance showed a surplus of 616.1 billion yen. The capital account showed a surplus of 2.1 billion yen and the financial account had a surplus of 1,593.3 billion yen. The value of overall bank lending in Japan rose 6.2% on year in December, the Bank of Japan said on Tuesday - coming in at 577.639 trillion yen. A measure of the public assessment of the Japanese economy dropped for the second month in a row in December, survey data from the Cabinet Office showed on Tuesday. The current conditions index of the Economy Watchers' Survey decreased to 35.5 in December from 45.6 in November.

Global Equities: US stocks saw a choppy movement but sentiment was largely supported as investors eyed the earnings season.

Indian Economy: Consumer Price Index inflation eased to 4.59% in December 2020 as compared to 6.93% in November and 7.35% in December 2019, according to data released by the Ministry of Statistics and Program Implementation on Tuesday. The rise in prices in October had been the sharpest since May 2014 when the inflation peaked to 7.61%. The Index of Industrial Production (IIP) contracted 1.9% for November 2020, culling the trend of factory output in the previous two months showing signs of revival, data released by the Ministry of Statistics & Programme Implementation (MoSPI) showed on Tuesday. For November, IIP with base 2011-12 stands at 126.3, the Ministry's data showed. IIP for mining, manufacturing and electricity sectors for the same month stand at 104.5, 128.4 and 144.8, respectively.

Equity Markets: The domestic equity benchmark ended near the day's high on Tuesday, mirroring the gains in their Asian peers. The Nifty ended above the 15,550 mark. Banks, auto and realty stocks rallied while IT, pharma and FMCG shares took a backseat.

Corporate News: Power Finance Corporation Ltd (PFC), the nation's biggest lender to the power sector, will raise Rs 10,000 crore through bonds in two tranches. The first tranche of Rs 5,000 crore will open for subscription on January 15 and close on January 29, according to the company's prospectus. Bharti Airtel on Tuesday said pursuant to the FDI approval in January 2020 granted to it by the DoT, the company has received necessary approvals for its relevant downstream investments.



FUND FLOWS

| | <i>LATEST</i> | <i>MTD</i> | <i>YTD</i> |
|-------------|---------------|------------|------------|
| FII(USD mm) | 400.3 | 256.5 | 165.5 |
| MF(INR cr) | (1,822.3) | (1,066.2) | (524.5) |

MARKET TURNOVER

| | <i>LATEST</i> | <i>AVG MTD</i> | <i>AVG YTD</i> |
|--------------|---------------|----------------|----------------|
| Cash(INR cr) | 86,627 | 66,221 | 58,816 |
| F&O(INR cr) | 2,588,858 | 2,828,320 | 2,117,809 |

MARKET VOLATILITY

| | <i>LATEST</i> | <i>AVG MTD</i> | <i>AVG YTD</i> |
|----------|---------------|----------------|----------------|
| CBOE VIX | 24.1 | 24.2 | 28.9 |
| NSE VIX | 22.9 | 20.9 | 26.1 |

NSE INDICES / SECTORAL PERFORMANCE

| | <i>LATEST</i> | <i>% 1D</i> | <i>% YTD</i> | | <i>LATEST</i> | <i>% 1D</i> | <i>% YTD</i> |
|--------|---------------|-------------|--------------|-------------|---------------|-------------|--------------|
| Banks | 32,339 | 1.1 % | 77.6 % | Energy | 17,330 | 1.3 % | 60.9 % |
| IT | 26,982 | (0.2) % | 124.0 % | Pharma | 13,245 | (1.2) % | 88.5 % |
| Metals | 3,510 | 0.5 % | 125.9 % | Finance | 15,712 | 0.7 % | 75.7 % |
| Auto | 10,120 | 1.2 % | 117.3 % | PSU | 1,910 | 6.0 % | 48.9 % |
| FMCG | 34,489 | (0.6) % | 30.8 % | Real Estate | 339 | 2.8 % | 96.8 % |

NSE MOVERS AND SHAKERS

| <i>TOP GAINERS</i> | <i>LATEST</i> | <i>% 1D</i> | <i>% YTD</i> | <i>TOP LOSERS</i> | <i>LATEST</i> | <i>% 1D</i> | <i>% YTD</i> |
|--------------------|---------------|-------------|--------------|-------------------|---------------|-------------|--------------|
| Bank of Ba | 71 | 10.1 % | 38.0 % | Adani Gree | 924 | (4.6) % | 504.4 % |
| DLF | 268 | 8.3 % | 101.8 % | Asian Pain | 2,721 | (4.5) % | 69.7 % |
| Tata Motor | 238 | 7.8 % | 250.0 % | Bandhan Ba | 391 | (4.2) % | 100.8 % |
| Bosch | 14,626 | 5.1 % | 58.4 % | ICICI Lomb | 1,566 | (2.7) % | 41.6 % |
| Punjab Nat | 37 | 4.6 % | 19.9 % | Titan Comp | 1,527 | (2.4) % | 63.1 % |

EVENTS CALENDAR

| <i>EVENT</i> | <i>DATE</i> | <i>TIME(GMT)</i> | <i>REGION</i> | <i>ACTUAL</i> | <i>PREVIOUS VALUE</i> |
|----------------------|-------------|------------------|---------------|---------------|-----------------------|
| No Data Found | | | | | |

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