



12 Nov.2021

INDEX PERFORMANCE

INDIAN INDICES	LATEST	% 1D	% YTD
CNX NIFTY	17,978	0.6 %	20.9 %
BSE SENSEX	59,920	(0.7) %	20.3 %
CNX BANK	38,707	0.4 %	14.3 %
CNX MIDCAP	32,018	0.7 %	32.8 %
CNX SMALLCAP	11,197	0.5 %	35.2 %

GLOBAL INDICES	LATEST	% 1D	% YTD
DOW JONES	35,921	(0.4) %	17.4 %
S&P 500	4,649	0.1 %	23.8 %
FTSE 100	7,384	0.6 %	12.4 %
HANG SENG	25,248	1.0 %	(8.1) %
NIKKEI	29,278	0.6 %	7.4 %
SHANGHAI COMPOSITE	3,533	1.2 %	0.9 %

FOREX RATES

	LATEST	% 1D	% YTD
USD/INR	74.20	0.3 %	1.7 %
EUR/USD	1.15	(0.2) %	(5.9) %
GBP/USD	1.35	(0.1) %	(1.1) %
USD/JPY	113.37	(0.0) %	9.9 %
USD/AUD	1.36	0.7 %	4.8 %
USD/SGD	1.35	0.1 %	2.1 %

COMMODITIES

	LATEST	% 1D	% YTD
WTI Crude(USD/bbl)	82	0.3 %	71.3 %
Gold(INR/10g)	49,167	2.0 %	(3.6) %
Gold Comex(USD/oz)	1,859	0.7 %	(4.6) %
SILVER(INR/1Kg)	66,398	3.1 %	(3.6) %
Aluminium(USD/MT)	2,646	3.6 %	31.4 %
Copper(USD/MT)	9,850	0.6 %	24.4 %

FIXED INCOME

INTERBANK RATES	LATEST	BPS 1D	BPS YTD
10 Y GSec US 10	1.6	0.0 %	0.7 %

Global Economy: China's new bank lending in came in at 826.2 billion yuan in October, an increase of 136.4 billion yuan from a year earlier, according to data from the People's Bank of China (PBC), the country's central bank. The UK economy rose at a slower pace in the third quarter on negative contribution from net trade and the recent supply chain challenges, the Office for National Statistics said Thursday. Gross domestic product grew 1.3% sequentially in the third quarter, but weaker than the 5.5% expansion seen in the previous quarter. Japan producer prices were up 1.2% on month in October, the Bank of Japan said on Thursday accelerating from the 0.3% increase in September. On a yearly basis, producer prices spiked 8%, up from 6.3% in the previous month. Export prices were up 2.1% on month and 13.7% on year in October, the bank said, while import prices spiked 4.1% on month and 38% on year. Australia jobless rate came in at a seasonally adjusted 5.2 percent in October, the Australian Bureau of Statistics said on Thursday, up from 4.6 percent in September. The Australian economy lost 46,300 jobs last month, following the loss of 138,000 jobs in the previous month. Full-time employment shed 40,900 jobs to 8,941,200 after gaining 26,700 jobs in September, while part-time jobs lost 5,900 jobs to 3,894,000 after dropping 164,700 a month earlier. Employment was 160,300 people (1.2 percent) lower than March 2020. The participation rate increased to 64.7 percent, up from 64.5% a month earlier.

Global Equities: The US stocks stabilized after recent slide on Thursday. However, while the Nasdaq and the S&P 500 regained some ground, the Dow eased further.

Indian Economy: NITI Aayog vice-chairman Rajiv Kumar said the Indian economy is expected to grow beyond 10% in this fiscal, supported by a record kharif crop, bright rabi prospects and strong rebound in trade. However, inflation is emerging as a key risk to sustainable global economic recovery with supply chain constraints and rising energy prices, Kumar noted.

Equity Markets: Benchmark indices ended a volatile trading session on a weaker note on Thursday. The Nifty managed to close above the 17,850 level after hitting a day' low of 17,798.20 in mid afternoon trade. Barring metal index, all other sectoral indices on the NSE ended in the red. Sentiment was negative after US reported highest inflation rate in last 30 years.

Corporate News: Tata Steel reported 661.34% surge in consolidated net profit to Rs 11918.11 crore on 56.45% rise in total income to Rs 61459.04 crore in Q2 FY22 over Q2 FY21. Power Finance Corporation (PFC) reported 17.1% rise in consolidated net profit to Rs 5023.42 crore on 6.09% rise in total income to Rs 19282.60 crore in Q2 FY22 over Q2 FY21. NMDC reported 202.72% rise in consolidated net profit to Rs 2338.63 crore on 196.83% rise in total income to Rs 6882.44 crore in Q2 FY22 over Q2 FY21. Zee Entertainment Enterprises reported 101.56% rise in standalone net profit to Rs 326.28 crore on 14.89% rise in total income to Rs 1857.42 crore in Q2 FY22 over Q2 FY21.



FUND FLOWS

	<i>LATEST</i>	<i>MTD</i>	<i>YTD</i>
FII(USD mm)	(396.7)	(67.1)	(10.1)
MF(INR cr)	26.2	(47.8)	395.1

MARKET TURNOVER

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
Cash(INR cr)	62,192	55,190	72,198
F&O(INR cr)	12,308,196	7,157,686	5,605,699

MARKET VOLATILITY

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
CBOE VIX	17.7	17.0	17.9
NSE VIX	16.4	16.4	16.4

NSE INDICES / SECTORAL PERFORMANCE

	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>		<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Banks	38,560	(1.2) %	13.9 %	Energy	23,895	(0.6) %	29.0 %
IT	35,584	(0.4) %	37.0 %	Pharma	13,718	(1.4) %	10.8 %
Metals	5,681	0.4 %	35.6 %	Finance	18,773	(1.2) %	18.0 %
Auto	11,690	(1.2) %	16.6 %	PSU	2,914	(1.8) %	31.6 %
FMCG	38,543	(1.0) %	10.5 %	Real Estate	536	(2.3) %	59.6 %

NSE MOVERS AND SHAKERS

<i>TOP GAINERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>	<i>TOP LOSERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Pidilite I	2,474	4.5 %	35.7 %	I O C L	133	(4.4) %	43.1 %
Yes Bank	13	1.9 %	(15.6) %	DLF	416	(4.3) %	42.6 %
Titan Comp	2,528	1.8 %	62.1 %	Piramal En	2,711	(3.8) %	52.3 %
Indraprast	500	1.7 %	(5.1) %	Bajaj Hold	4,912	(3.2) %	47.1 %
L & T Info	6,949	1.7 %	69.0 %	Tech Mahin	1,522	(2.9) %	53.4 %

EVENTS CALENDAR

<i>EVENT</i>	<i>DATE</i>	<i>TIME(GMT)</i>	<i>REGION</i>	<i>ACTUAL</i>	<i>PREVIOUS VALUE</i>
No Data Found					

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