



12 Nov.2018

INDEX PERFORMANCE

INDIAN INDICES	LATEST	% 1D	% YTD
CNX NIFTY	10,604	0.2 %	3.8 %
BSE SENSEX	35,159	(0.2) %	6.1 %
CNX BANK	25,771	0.0 %	5.9 %
CNX MIDCAP	17,606	0.0 %	(7.8) %
CNX SMALLCAP	6,325	0.0 %	(20.2) %

GLOBAL INDICES	LATEST	% 1D	% YTD
DOW JONES	25,989	(0.8) %	4.7 %
S&P 500	2,781	(0.9) %	3.2 %
FTSE 100	7,105	(0.5) %	(7.1) %
HANG SENG	25,602	(2.4) %	(16.1) %
NIKKEI	22,250	(1.1) %	(5.3) %
SHANGHAI COMPOSITE	2,599	(1.4) %	(22.4) %

FOREX RATES

	LATEST	% 1D	% YTD
USD/INR	72.50	(0.7) %	13.9 %
EUR/USD	1.13	(0.8) %	(5.6) %
GBP/USD	1.30	(1.0) %	(4.0) %
USD/JPY	113.82	0.3 %	1.0 %
USD/AUD	1.38	0.0 %	8.2 %
USD/SGD	1.38	0.4 %	3.3 %

COMMODITIES

	LATEST	% 1D	% YTD
WTI Crude(USD/bbl)	60	(0.8) %	(0.3) %
Gold(INR/10g)	31,773	0.0 %	8.2 %
Gold Comex(USD/oz)	1,210	(0.9) %	(7.5) %
SILVER(INR/1Kg)	38,205	0.0 %	(1.0) %
Aluminium(USD/MT)	1,965	(0.6) %	(12.9) %
Copper(USD/MT)	6,088	(0.8) %	(15.2) %

FIXED INCOME

INTERBANK RATES	LATEST	BPS 1D	BPS YTD
10 Y GSec US 10	3.2	(0.0) %	0.7 %

Global Economy: The University of Michigan on Friday showed consumer sentiment in the US deteriorated slightly in the month of November. The consumer sentiment index edged down to 98.3 in November from the final October reading of 98.6. The US Labor Department said its producer price index rose by 0.6% in October after rising by 0.2% in September. Excluding food and energy prices, core producer prices edged up by 0.5% in October after rising up by 0.2% in September. China's consumer price inflation rose at a steady pace in October. The inflation remained unchanged at 2.5% in October, the highest since February, the National Bureau of Statistics (NBS) reported. The inflation remains well under the government's full year-target of around 3%. On a monthly basis, consumer price inflation slowed to 0.2% from 0.7% in September.

Global Equities: DOW fell around 200 points as a slide in crude oil prices led to profit selling pressure on equities amid continued worries over global economic growth trend.

Indian Economy: According to latest data released by APEDA, India's total value of domestic agri exports stood at \$9 billion in first six months of FY19, up 2.64%. In rupee terms, the value of the shipments registered a robust increase of 8.9% at Rs 61,789 crore on weak Indian Rupee. In rupee terms, the major items showing sizeable increase were vegetables (up 44.32%), processed meat (up 78), animal casings (up 165%), Cocoa products (up 22.40%), Guargum (up 19%), pulses (up 45.46%) and Basmati Rice (up 12%). Fresh fruits shipments dropped 3.12% in rupee terms.

Equity Markets: Local stocks ended the week on a dull note as the key benchmark indices suffered modest losses weighed down by selling pressure in index pivotals Reliance Industries and Infosys. Domestic stocks edged lower on negative Asian stocks. Global sentiment was hurt after the US Federal Reserve noted a dip in US business investment and suggested a rate hike was on track for December. Lingering worries over US-China trade relations also dented the mood.

Corporate News: Real estate developer SOBHA net profit grew by a healthy 22.1% to Rs 61.4 crore for the second quarter of the current financial year, led by strong EBITDA margin expansion. In Q2FY19, SOBHA's sales volumes grew around 20% Y-o-y to 10.3 lsf with sales value of Rs 740.8 crore. Reliance Communications has settled a case with Sebi for alleged non-cooperation with the credit rating agencies and debenture trustee in violation of listing norms. The company has also reached a settlement regarding non-compliance with listing norms including failure to inform interest payment default on debentures. Titan Company reported a 2.85% year-on-year rise in standalone net profit at Rs 314.38 crore for the quarter ended September. Total income increased 26.38% yoy to Rs 4,433.62 crore. The jewellery business recorded an income of Rs 3,582 crore, surging by 29% yoy. The Indian Rupee remained well supported following the recent slide in global crude oil prices. The rupee appreciated near 72.40 against the dollar in local interbank market - approaching close to its one month high. This can keep the IT counters under check.



FUND FLOWS

	<i>LATEST</i>	<i>MTD</i>	<i>YTD</i>
FII(USD mm)	(37.2)	20.7	(52.6)
MF(INR cr)	13.2	98.4	497.2

MARKET TURNOVER

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
Cash(INR cr)	31,998	26,360	35,113
F&O(INR cr)	415,478	1,011,860	972,859

MARKET VOLATILITY

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
CBOE VIX	17.4	18.2	15.0
NSE VIX	17.8	18.5	14.4

NSE INDICES / SECTORAL PERFORMANCE

	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>		<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Banks	25,771	0.1 %	5.9 %	Energy	14,075	(0.7) %	5.9 %
IT	14,553	(0.8) %	14.5 %	Pharma	9,644	1.4 %	11.9 %
Metals	3,432	(0.9) %	(3.0) %	Finance	10,875	0.1 %	6.0 %
Auto	9,278	0.6 %	(16.1) %	PSU	2,928	(0.6) %	2.6 %
FMCG	28,731	(0.1) %	8.4 %	Real Estate	226	(0.4) %	(23.7) %

NSE MOVERS AND SHAKERS

<i>TOP GAINERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>	<i>TOP LOSERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
NHPC Ltd	26	6.0 %	(5.4) %	Aditya Bir	103	(3.6) %	(32.5) %
Yes Bank	228	5.5 %	(25.6) %	Ashok Leyl	118	(3.0) %	(20.2) %
H P C L	241	5.1 %	(30.0) %	NMDC	110	(2.7) %	(6.5) %
Piramal En	2,291	4.1 %	(7.3) %	Infosys	660	(2.4) %	16.0 %
Indiabulls	862	3.6 %	(30.7) %	Dr Reddy's	2,400	(2.2) %	12.6 %

EVENTS CALENDAR

<i>EVENT</i>	<i>DATE</i>	<i>TIME(GMT)</i>	<i>REGION</i>	<i>ACTUAL</i>	<i>PREVIOUS VALUE</i>
No Data Found					

..... End of Report