



12 Sep.2019

INDEX PERFORMANCE

INDIAN INDICES	LATEST	% 1D	% YTD
CNX NIFTY	11,058	0.2 %	(5.2) %
BSE SENSEX	37,271	0.3 %	(3.8) %
CNX BANK	27,871	0.3 %	(8.1) %
CNX MIDCAP	15,996	0.3 %	(12.7) %
CNX SMALLCAP	5,589	0.5 %	(17.0) %

GLOBAL INDICES	LATEST	% 1D	% YTD
DOW JONES	27,137	0.9 %	16.3 %
S&P 500	3,001	0.7 %	19.7 %
FTSE 100	7,338	1.0 %	9.0 %
HANG SENG	27,159	1.8 %	8.1 %
NIKKEI	21,598	1.0 %	10.4 %
SHANGHAI COMPOSITE	3,009	(0.4) %	22.0 %

FOREX RATES

	LATEST	% 1D	% YTD
USD/INR	71.79	(0.3) %	3.4 %
EUR/USD	1.10	0.3 %	(3.6) %
GBP/USD	1.23	1.4 %	(3.1) %
USD/JPY	107.40	1.1 %	(2.0) %
USD/AUD	1.46	(1.1) %	2.6 %
USD/SGD	1.38	(0.5) %	1.1 %

COMMODITIES

	LATEST	% 1D	% YTD
WTI Crude(USD/bbl)	56	(2.8) %	20.8 %
Gold(INR/10g)	37,902	(0.9) %	20.2 %
Gold Comex(USD/oz)	1,501	0.0 %	16.2 %
SILVER(INR/1Kg)	46,814	(0.2) %	22.3 %
Aluminium(USD/MT)	1,793	0.9 %	(3.5) %
Copper(USD/MT)	5,765	0.5 %	(1.3) %

FIXED INCOME

INTERBANK RATES	LATEST	BPS 1D	BPS YTD
10 Y GSec US 10	1.5	0.0 %	(1.1) %

Global Economy: The US Labor Department said its producer price index rose by 0.1% in August after rising by 0.2% in July. The US wholesale inventories rose by 0.2% in July after edging down by a revised 0.1% in June. China's banks extended more new yuan loans in August. Chinese banks extended 1.21 trillion yuan in new loans in August, up from 1.06 trillion yuan the previous month and compared with 1.28 trillion yuan a year earlier. Household loans in China, consisting of mostly mortgages, rose to 653.8 billion yuan in August from 511.2 billion yuan in July, while corporate loans jumped to 651.3 billion yuan from 297.4 billion yuan. German economy is facing one of the weakest years since the financial crisis. The economic researchers at the Kiel Institute expected gross domestic product to grow by only 0.4% in 2019, 0.2 percentage points less than previously forecasted. However, the economy should pick up again in the middle of next year. German economic outlook has been adversely affected by the political uncertainty caused by trade conflicts and the Brexit crisis, with investment and exports coming under particular pressure. In addition, there are cyclical factors due to the previous long upswing, noted the Kiel Institute.

Global Equities: US stocks hit one month high on reports that China is granting tariff exemptions for 16 types of US products ahead of the next round of trade talks.

Indian Economy: Fitch Ratings on Tuesday forecasted India's economic growth at 6.6% during the current year, down from 6.8% in the previous year, and said the government has only limited room to ease fiscal policy because of high debt. It said GDP growth is likely to rebound to 7.1% next year. Union Minister of Petroleum and Natural Gas & Steel Dharmendra Pradhan said that India has to improve availability of energy to over 1.3 billion people, whose per capita energy consumption is lower than the global average. India is currently the third-largest energy consumer in the world, and its energy demand is growing faster than all major economies of the world. India's share of total global primary energy demand is set to double to 11% by 2040, noted Dharmendra Pradhan.

Equity Markets: Local stocks edged up for a fifth session. Led by gains in auto and bank stocks, benchmark indices settled in the green on Wednesday, while firm global cues also supported the sentiments. Key equity benchmarks ended with decent gains on Wednesday, tracking positive global cues. Easing US-China tensions buoyed trading sentiment across the global stock markets. S&P BSE Sensex rose 110.53 points or 0.3% to 37,255.98, as per the provisional closing data. The Nifty 50 index rose 17.45 points or 0.16% to 11,020.50, as per the provisional closing data.

Corporate News: Shares of State Bank of India (SBI) and SBI Life Insurance Company will be in focus. SBI said that the Executive Committee of Central Board (ECCB) has accorded approval for divestment of 3.50 crore + 1 crore equity shares constituting 3.5% with an oversubscription upto 1% of stake in SBI Life Insurance Company to achieve Minimum Public Shareholding of 25% (Part of Bank's share for MPS) through Offer for Sale process through Stock Exchange mechanism as per the regulatory prescription. HDFC has proposed to raise up to Rs 5000 crore through issue of secured redeemable non-convertible debentures. India's fuel demand rose 2.8% in August compared with the same month last year, but was at their lowest level in nine months. Consumption of fuel, a proxy for oil demand, totaled 17.04 million tonnes, its lowest since last November, data from the Petroleum Planning and Analysis Cell (PPAC) of the oil ministry showed on Wednesday.



FUND FLOWS

	<i>LATEST</i>	<i>MTD</i>	<i>YTD</i>
FII(USD mm)	41.6	(160.8)	(4.1)
MF(INR cr)	17.6	642.0	393.5

MARKET TURNOVER

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
Cash(INR cr)	38,455	31,855	34,338
F&O(INR cr)	1,075,053	1,293,839	1,290,880

MARKET VOLATILITY

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
CBOE VIX	15.2	16.8	15.6
NSE VIX	15.4	16.7	17.6

NSE INDICES / SECTORAL PERFORMANCE

	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>		<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Banks	27,776	1.0 %	(8.4) %	Energy	14,585	(0.2) %	(11.8) %
IT	15,702	(1.4) %	(0.9) %	Pharma	8,083	0.1 %	(13.8) %
Metals	2,415	2.3 %	(22.2) %	Finance	12,382	0.3 %	(0.9) %
Auto	7,424	3.6 %	(11.8) %	PSU	2,495	3.1 %	(26.3) %
FMCG	28,759	(0.3) %	(4.7) %	Real Estate	267	4.1 %	(0.2) %

NSE MOVERS AND SHAKERS

<i>TOP GAINERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>	<i>TOP LOSERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Yes Bank	72	13.5 %	(74.0) %	ICICI Pru	422	(4.6) %	16.4 %
Tata Motor	61	10.3 %	(33.5) %	ICICI Lomb	1,129	(4.2) %	11.2 %
Tata Motor	134	10.2 %	(28.3) %	Wipro	248	(2.9) %	(5.2) %
Vodafone I	6	8.5 %	(67.6) %	O N G C	126	(2.8) %	(20.0) %
Eicher Mot	17,014	5.0 %	(15.1) %	GAIL (Indi	128	(2.8) %	(27.6) %

EVENTS CALENDAR

<i>EVENT</i>	<i>DATE</i>	<i>TIME(GMT)</i>	<i>REGION</i>	<i>ACTUAL</i>	<i>PREVIOUS VALUE</i>
No Data Found					

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