



12 Aug.2024

INDEX PERFORMANCE

INDIAN INDICES	LATEST	% 1D	% YTD
CNX NIFTY	24,368	1.0 %	8.5 %
BSE SENSEX	79,706	1.0 %	7.7 %
CNX BANK	50,485	0.7 %	6.1 %
CNX MIDCAP	57,174	0.9 %	16.9 %
CNX SMALLCAP	18,410	0.6 %	16.8 %
GLOBAL INDICES	LATEST	% 1D	% YTD
DOW JONES	39,498	0.1 %	4.7 %
S&P 500	5,344	0.5 %	12.7 %
FTSE 100	8,168	0.3 %	5.8 %
HANG SENG	17,090	1.2 %	1.8 %
NIKKEI	35,025	0.6 %	5.2 %
SHANGHAI COMPOSITE	2,862	(0.3) %	(3.4) %

FOREX RATES

	LATEST	% 1D	% YTD
USD/INR	83.97	0.0 %	1.1 %
EUR/USD	1.09	0.0 %	(1.0) %
GBP/USD	1.27	0.1 %	(0.2) %
USD/JPY	146.70	(0.1) %	4.0 %
USD/AUD	1.52	(0.3) %	3.7 %
USD/SGD	1.33	(0.1) %	0.4 %

COMMODITIES

	LATEST	% 1D	% YTD
WTI Crude(USD/bbl)	76	0.0 %	8.3 %
Gold(INR/10g)	51,317	0.1 %	6.6 %
Gold Comex(USD/oz)	2,421	(0.4) %	16.5 %
SILVER(INR/1Kg)	66,740	(0.3) %	7.5 %
Aluminium(USD/MT)	2,205	(2.6) %	(5.6) %
Copper(USD/MT)	8,649	(1.8) %	2.6 %

FIXED INCOME

INTERBANK RATES	LATEST	BPS 1D	BPS YTD
10 Y GSec India	8.3	(0.0) %	0.1 %
10 Y GSec US 10	3.9	(0.0) %	0.1 %

Global Economy: Germany's consumer price inflation rises in July, as initially estimated, on higher food and services cost, final data from Destatis revealed on Friday. The consumer price index posted an annual increase of 2.3 percent in July compared to 2.2 percent increase in June. On a monthly basis, consumer prices were up 0.3 percent, in line with the flash estimate, after a 0.1 percent gain. Energy prices declined 1.7 percent in July, following a 2.1 percent drop in June. Meanwhile, food prices grew 1.3 percent. At 2.9 percent, core inflation that excludes prices of food and energy was unchanged from the June rate and remained just below the 3 percent mark. EU harmonized inflation accelerated to 2.6 percent from 2.5 percent. On month, the harmonized index of consumer prices moved up 0.5 percent after a 0.2 percent gain. France's unemployment rate dropped in the second quarter, data from the statistical office INSEE showed on Friday. The jobless rate fell unexpectedly to 7.3 percent from 7.5 percent in the first quarter. Data showed that the number of unemployed persons decreased by 40,000 sequentially to 2.3 million.

Global Indices: For the week, the S&P 500 edged down by less than a tenth of a percent and the Nasdaq dipped by 0.2 percent, while narrower Dow slid by 0.6 percent.

Indian Economy: India's forex reserves jumped \$7.533 billion to a new record high of \$674.919 billion for the week ended August 2, according to the latest RBI data. Foreign currency assets increased by \$5.162 billion to \$592.039 billion. Gold reserves stood at \$60.099 billion, which is \$2.404 billion higher than a week ago. The special drawing rights (SDRs) were down by \$41 million to \$18.161 billion. India's reserve position with the IMF was up by \$8 million to \$4.62 billion in the reporting week, the RBI said.

Equity Market: The barometer index, the S&P BSE Sensex, was up 819.69 points or 1.04% to 79,705.91. The Nifty 50 index gained 250.50 points or 1.04% to 24,367.50.

Corporate News: Kotak Mahindra Bank has acquired 30 lakh equity shares of Open Network for Digital Commerce (ONDC) for Rs 30 crore. With this, the bank's current shareholding in ONDC is 5.10 per cent. Bharat Dynamics reported an 82.8 per cent Y-o-Y decline in net profit at Rs 7.2 crore for the first quarter that ended June 30, 2024. The company's revenue from operations slipped 35.8 per cent to Rs 191.2 crore, while EBITDA loss stood at Rs 52 crore for the quarter.



FUND FLOWS

	<i>LATEST</i>	<i>MTD</i>	<i>YTD</i>
FII(USD mm)	62.1	(210.2)	12.7
MF(INR cr)	(1,306.4)	1,813.9	1,630.6

MARKET TURNOVER

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
Cash(INR cr)	122,324	137,360	136,864
F&O(INR cr)	10,719,415	36,533,097	37,496,401

MARKET VOLATILITY

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
CBOE VIX	20.4	0	54.1
NSE VIX	15.3	16.4	15.4

NSE INDICES / SECTORAL PERFORMANCE

	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>		<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Banks	50,485	0.7 %	6.1 %	Energy	43,216	1.2 %	9.4 %
IT	39,043	1.5 %	11.4 %	Pharma	22,210	0.4 %	15.6 %
Metals	9,038	0.8 %	5.6 %	Finance	22,983	0.6 %	8.4 %
Auto	25,347	1.7 %	18.5 %	PSU	6,994	1.9 %	(1.7) %
FMCG	62,157	0.2 %	15.3 %	Real Estate	1,022	1.5 %	8.8 %

NSE MOVERS AND SHAKERS

<i>TOP GAINERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>	<i>TOP LOSERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Trent	6,275	11.2 %	61.5 %	Dabur Indi	624	(2.1) %	17.9 %
Eicher Mot	4,831	5.5 %	22.4 %	B P C L	333	(1.4) %	11.0 %
Info Edg.(7,215	4.4 %	26.4 %	Godrej Con	1,445	(1.3) %	17.6 %
Canara Ban	111	3.3 %	(6.1) %	HDFC Life	702	(1.1) %	10.7 %
O N G C	333	3.1 %	23.2 %	Pidilite I	3,133	(1.1) %	2.7 %

EVENTS CALENDAR

<i>EVENT</i>	<i>DATE</i>	<i>TIME(GMT)</i>	<i>REGION</i>	<i>ACTUAL</i>	<i>PREVIOUS VALUE</i>
RBA Deputy Gov Hauser Speaks	12-08-2024	07:30	AUD	-	-
Building Permits m/m	12-08-2024	18:00	CAD	-	(0.122)
Federal Budget Balance	12-08-2024	23:30	USD	-	-

..... End of Report