



12 Aug.2021

INDEX PERFORMANCE

| INDIAN INDICES | LATEST | % 1D | % YTD |
|----------------|--------|---------|--------|
| CNX NIFTY | 16,302 | 0.1 % | 9.6 % |
| BSE SENSEX | 54,526 | (0.1) % | 9.1 % |
| CNX BANK | 35,782 | (0.1) % | 5.7 % |
| CNX MIDCAP | 27,497 | 0.3 % | 14.0 % |
| CNX SMALLCAP | 10,092 | 0.6 % | 21.8 % |

| GLOBAL INDICES | LATEST | % 1D | % YTD |
|--------------------|--------|-------|---------|
| DOW JONES | 35,485 | 0.6 % | 15.9 % |
| S&P 500 | 4,448 | 0.3 % | 18.4 % |
| FTSE 100 | 7,220 | 0.8 % | 9.9 % |
| HANG SENG | 26,660 | 0.2 % | (3.0) % |
| NIKKEI | 28,071 | 0.7 % | 3.0 % |
| SHANGHAI COMPOSITE | 3,533 | 0.1 % | 0.8 % |

FOREX RATES

| | LATEST | % 1D | % YTD |
|---------|--------|---------|---------|
| USD/INR | 74.29 | 0.4 % | 1.8 % |
| EUR/USD | 1.17 | (0.3) % | (4.4) % |
| GBP/USD | 1.38 | (0.2) % | 1.4 % |
| USD/JPY | 110.49 | 0.2 % | 7.1 % |
| USD/AUD | 1.36 | 0.2 % | 5.0 % |
| USD/SGD | 1.36 | 0.2 % | 2.8 % |

COMMODITIES

| | LATEST | % 1D | % YTD |
|--------------------|--------|---------|----------|
| WTI Crude(USD/bbl) | 69 | 1.4 % | 45.4 % |
| Gold(INR/10g) | 46,151 | 0.2 % | (9.5) % |
| Gold Comex(USD/oz) | 1,755 | 1.3 % | (10.0) % |
| SILVER(INR/1Kg) | 62,668 | (0.3) % | (9.0) % |
| Aluminium(USD/MT) | 2,578 | (0.0) % | 28.0 % |
| Copper(USD/MT) | 9,421 | 0.1 % | 19.0 % |

FIXED INCOME

| INTERBANK RATES | LATEST | BPS 1D | BPS YTD |
|-----------------|--------|---------|---------|
| 10 Y GSec US 10 | 1.3 | (0.0) % | 0.4 % |

Global Economy: The US Labor Department released a report on Wednesday its consumer price index climbed by 0.5% in July after jumping by 0.9% in June. Germany consumer prices rose at the fastest pace in more than 27 years in July primarily due to the low base of comparison, final data published by Destatis revealed on Wednesday. Consumer prices increased 3.8% on a yearly basis in July, faster than the 2.3% gain in June. Food prices advanced 4.3% in July and services cost grew 2.2%. The core inflation which excludes food and energy was 2.7%. Compared to the same month a year ago, consumer prices in July were up by 5.4%, unchanged from the annual rate of growth seen in June. Excluding the higher food and energy prices, core consumer prices rose by 0.3% in July after surging by 0.9% in June. Singapore's gross domestic product rose 14.7% on year in the second quarter of 2021, the Ministry of Trade and Industry (MTI) said in Wednesday's final report. This followed an upwardly revised 1.5 percent gain in the previous three months. On a seasonally adjusted quarterly basis, gross domestic product contracted 1.8% after rising an upwardly revised 3.3% in the three months before. The MTI upgraded its GDP forecast for 2021 to 6 to 7%, up from 4 to 6% earlier.

Global Equities: Dow hit another new record intraday high while the tech-heavy Nasdaq has turned lower.

Indian Economy: India's foodgrain production is estimated to rise 3.74% to a new record of 308.65 million tonnes in the crop year 2020-21, on the better output of rice, wheat and pulses amid good monsoon rains last year, the agriculture ministry said on Wednesday. The record output is projected in rice, wheat, maize, pulses, and oilseeds, it added. The estimate has been revised upward by 3.22 million tonnes from the third estimate of 305.43 million tonnes for the same year.

Equity Markets: The domestic equity barometers ended with almost flat, with some negative bias after a volatile session on Wednesday. The Nifty closed above the 16,250 mark. Metal shares outperformed, as they witnessed some bit of value buying.

Corporate News: Power Grid Corporation of India approved proposal to infuse fresh equity up to Rs 425 crore in Energy Efficiency Services (EESL), a joint venture company of PowerGrid, NIPCCO, PFC and REC. Bata India reported loss at Rs 69.47 crore in Q1FY22 against loss of Rs 100.9 crore in Q1FY21. Its revenue jumped to Rs 267 crore from Rs 135.1 crore YoY. MAS Financial Services reported higher standalone profit at Rs 36.82 crore in Q1FY22 against Rs 36.59 crore in Q1FY21. Its revenue fell to Rs 147.73 crore from Rs 160.35 crore YoY.



FUND FLOWS

| | <i>LATEST</i> | <i>MTD</i> | <i>YTD</i> |
|-------------|---------------|------------|------------|
| FII(USD mm) | (10.8) | 78.2 | (4.7) |
| MF(INR cr) | 76.9 | 320.2 | 383.6 |

MARKET TURNOVER

| | <i>LATEST</i> | <i>AVG MTD</i> | <i>AVG YTD</i> |
|--------------|---------------|----------------|----------------|
| Cash(INR cr) | 69,749 | 71,198 | 72,423 |
| F&O(INR cr) | 6,381,495 | 5,558,453 | 4,825,234 |

MARKET VOLATILITY

| | <i>LATEST</i> | <i>AVG MTD</i> | <i>AVG YTD</i> |
|----------|---------------|----------------|----------------|
| CBOE VIX | 16.8 | 17.6 | 17.8 |
| NSE VIX | 12.7 | 12.9 | 16.8 |

NSE INDICES / SECTORAL PERFORMANCE

| | <i>LATEST</i> | <i>% 1D</i> | <i>% YTD</i> | | <i>LATEST</i> | <i>% 1D</i> | <i>% YTD</i> |
|--------|---------------|-------------|--------------|-------------|---------------|-------------|--------------|
| Banks | 35,806 | (0.6) % | 5.8 % | Energy | 19,401 | 1.4 % | 4.8 % |
| IT | 31,670 | (0.1) % | 21.9 % | Pharma | 14,291 | (1.5) % | 15.5 % |
| Metals | 5,748 | 3.1 % | 37.2 % | Finance | 17,148 | (0.6) % | 7.8 % |
| Auto | 10,140 | (0.2) % | 1.2 % | PSU | 2,354 | 0.5 % | 6.3 % |
| FMCG | 36,426 | (0.3) % | 4.4 % | Real Estate | 393 | 0.3 % | 17.2 % |

NSE MOVERS AND SHAKERS

| <i>TOP GAINERS</i> | <i>LATEST</i> | <i>% 1D</i> | <i>% YTD</i> | <i>TOP LOSERS</i> | <i>LATEST</i> | <i>% 1D</i> | <i>% YTD</i> |
|--------------------|---------------|-------------|--------------|-------------------|---------------|-------------|--------------|
| Vedanta | 324 | 6.5 % | 40.3 % | Lupin | 1,051 | (6.2) % | 2.3 % |
| Siemens | 2,191 | 6.4 % | 17.9 % | Torrent Ph | 2,902 | (4.1) % | 13.9 % |
| Tata Steel | 1,426 | 3.8 % | 65.3 % | Yes Bank | 12 | (2.8) % | (23.9) % |
| JSW Steel | 749 | 3.7 % | 47.2 % | Aurobindo | 857 | (2.6) % | (2.8) % |
| Alkem Lab | 3,684 | 3.6 % | 32.7 % | Cadila Hea | 564 | (2.2) % | 27.6 % |

EVENTS CALENDAR

| <i>EVENT</i> | <i>DATE</i> | <i>TIME(GMT)</i> | <i>REGION</i> | <i>ACTUAL</i> | <i>PREVIOUS VALUE</i> |
|----------------------|-------------|------------------|---------------|---------------|-----------------------|
| No Data Found | | | | | |

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