



12 Aug.2020

INDEX PERFORMANCE

INDIAN INDICES	LATEST	% 1D	% YTD
CNX NIFTY	11,323	0.0 %	37.2 %
BSE SENSEX	38,407	0.6 %	35.9 %
CNX BANK	22,227	0.0 %	22.1 %
CNX MIDCAP	16,257	0.0 %	41.7 %
CNX SMALLCAP	5,371	0.0 %	51.7 %

GLOBAL INDICES	LATEST	% 1D	% YTD
DOW JONES	27,687	(0.4) %	(3.0) %
S&P 500	3,334	(0.8) %	3.2 %
FTSE 100	6,154	1.7 %	(19.1) %
HANG SENG	24,891	2.1 %	(12.8) %
NIKKEI	22,750	1.9 %	(2.0) %
SHANGHAI COMPOSITE	3,340	(1.2) %	8.3 %

FOREX RATES

	LATEST	% 1D	% YTD
USD/INR	74.72	0.0 %	4.9 %
EUR/USD	1.18	(0.9) %	4.9 %
GBP/USD	1.31	(0.6) %	(0.9) %
USD/JPY	105.91	0.4 %	(2.5) %
USD/AUD	1.40	0.7 %	(2.0) %
USD/SGD	1.37	0.3 %	2.0 %

COMMODITIES

	LATEST	% 1D	% YTD
WTI Crude(USD/bbl)	42	(0.8) %	(32.0) %
Gold(INR/10g)	53,758	(2.8) %	37.9 %
Gold Comex(USD/oz)	1,923	(4.6) %	24.7 %
SILVER(INR/1Kg)	69,412	(4.6) %	50.7 %
Aluminium(USD/MT)	1,750	1.1 %	(1.3) %
Copper(USD/MT)	6,357	(0.1) %	3.1 %

FIXED INCOME

INTERBANK RATES	LATEST	BPS 1D	BPS YTD
10 Y GSec India	8.1	0.1 %	(0.0) %
10 Y GSec US 10	0.6	0.1 %	(1.3) %

Global Economy: The US Labor Department said its producer price index for final demand rose by 0.6% in July after dipping by 0.2% in June. China's vehicles sales in July rose by 16.4% year on year to 2.1 million (m) as stimulus measures from the government continued to aid a recovery in economy. This was the fourth consecutive rise in monthly vehicle sales, according to data from China Association of Automobile Manufacturers (CAAM). Production rose for the fourth straight month in July as well, adding 21.9% year on year to 2.2 m units. German economic confidence improved notably in August, survey data from the ZEW - Leibniz Centre for European Economic Research showed Tuesday. The ZEW Indicator of Economic Sentiment increased unexpectedly to 71.5 in August from 59.3 in July. UK employment dropped sharply in the second quarter amid the coronavirus pandemic, data from the Office for National Statistics showed Tuesday. In three months to June, employment fell 220,000 from the previous quarter to 32.92 million. UK like-for-like retail sales surged in July as lockdown measures were eased and demand gradually began to return in some places, monthly data from the British Retail Consortium showed Tuesday. Like-for-like sales increased 4.3% on a yearly basis in July compared to an annual growth of 0.3% in the same period last year. On a total basis, retail sales grew 3.2% in July versus an increase of 0.5% in July 2019. Japan had a current account surplus of 167.5 billion yen in June, the Ministry of Finance said on Tuesday, down 86.6% on year, following the 1,176.8 billion yen surplus in May. Exports were down 25.7% on year to 4.793 trillion yen, while imports sank an annual 14.4% to 4.870 trillion yen. The trade deficit was 77.3 billion yen in June following the 556.8 billion yen deficit in May. Australia's business conditions improved further in July ahead of the escalation of stage 4 restrictions in Victoria, while business confidence weakened from June, survey results from the National Australia Bank revealed Tuesday. With the improvement in three sub-components, the business conditions index advanced to zero in July from -8 in June.

Global Equities: The Dow slipped in late trades, halting a winning streak of seven consecutive sessions. Markets soared initially as Russia claimed the 1st Covid Vaccine.

Indian Economy: The Index of Industrial Production contracted by 16.6% in June compared to a 33.9% contraction seen in the month of May when restrictions had started easing. Union Minister for Finance & Corporate Affairs Nirmala Sitharaman inaugurated the National Infrastructure Pipeline (NIP) Online Dashboard. The online dashboard is envisaged as a one stop solution for all stakeholders looking for information on infrastructure projects in New India. The dashboard is being hosted on the India Investment Grid (IIG) (www.indiainvestmentgrid.gov.in). IIG is an interactive and dynamic online platform that showcases updated & real-time investment opportunities in the country.

Equity Markets: The domestic equity benchmarks ended the volatile session with decent gains on Tuesday. The benchmark Nifty 50 index hit around five and half month high. The broader indices underperformed the benchmarks. The S&P BSE Mid-Cap index shed 0.20% while the S&P BSE Small-Cap index slipped 0.23%.

Corporate News: Reliance Industries has jumped 10 places to break into the world's top 100 companies on the Fortune Global 500 list. The oil-to-telecom conglomerate is ranked 96th in the 2020 ranking released by Fortune on Tuesday. Passenger vehicle (PV) wholesales in India witnessed a 3.86 per cent fall to 1,82,779 units in July, according to data from the Society of Indian Automobile Manufacturers (SIAM). PVR Ltd has completed its ₹300 crore rights issue, which was subscribed by 2.24 times.



FUND FLOWS

	<i>LATEST</i>	<i>MTD</i>	<i>YTD</i>
FII(USD mm)	169.9	252.0	78.5
MF(INR cr)	(65.8)	(359.6)	(148.7)

MARKET TURNOVER

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
Cash(INR cr)	61,548	64,505	56,031
F&O(INR cr)	1,368,029	1,728,395	1,553,478

MARKET VOLATILITY

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
CBOE VIX	24.0	23.2	31.7
NSE VIX	21.4	23.2	32.7

NSE INDICES / SECTORAL PERFORMANCE

	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>		<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Banks	22,227	1.5 %	22.1 %	Energy	15,588	0.5 %	44.7 %
IT	18,057	(0.6) %	49.9 %	Pharma	11,772	(1.4) %	67.5 %
Metals	2,371	1.7 %	52.6 %	Finance	11,030	1.1 %	23.3 %
Auto	7,630	0.1 %	63.8 %	PSU	1,439	0.1 %	12.1 %
FMCG	31,768	0.5 %	20.5 %	Real Estate	209	(0.5) %	21.2 %

NSE MOVERS AND SHAKERS

<i>TOP GAINERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>	<i>TOP LOSERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Zee Entert	160	5.7 %	32.1 %	Torrent Ph	2,870	(4.7) %	46.5 %
Axis Bank	448	3.9 %	24.9 %	Info Edg.(3,391	(3.8) %	68.4 %
JSW Steel	254	3.5 %	77.4 %	Shree Ceme	21,552	(3.8) %	30.2 %
B P C L	429	3.4 %	41.7 %	Titan Comp	1,066	(3.7) %	13.9 %
Motherson	108	2.6 %	85.8 %	Bank of Ba	47	(3.0) %	(8.1) %

EVENTS CALENDAR

<i>EVENT</i>	<i>DATE</i>	<i>TIME(GMT)</i>	<i>REGION</i>	<i>ACTUAL</i>	<i>PREVIOUS VALUE</i>
No Data Found					

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