



12 Jul.2024

INDEX PERFORMANCE

INDIAN INDICES	LATEST	% 1D	% YTD
CNX NIFTY	24,316	(0.0) %	8.3 %
BSE SENSEX	79,897	(0.0) %	7.9 %
CNX BANK	52,271	0.2 %	9.9 %
CNX MIDCAP	57,148	0.4 %	16.8 %
CNX SMALLCAP	18,920	0.7 %	20.0 %
GLOBAL INDICES	LATEST	% 1D	% YTD
DOW JONES	39,754	0.1 %	5.4 %
S&P 500	5,585	(0.9) %	17.7 %
FTSE 100	8,223	0.4 %	6.5 %
HANG SENG	17,832	2.1 %	6.2 %
NIKKEI	42,224	0.9 %	26.8 %
SHANGHAI COMPOSITE	2,970	1.1 %	0.3 %

FOREX RATES

	LATEST	% 1D	% YTD
USD/INR	83.49	0.0 %	0.5 %
EUR/USD	1.08	(0.1) %	(2.0) %
GBP/USD	1.28	(0.1) %	0.5 %
USD/JPY	161.13	0.2 %	14.2 %
USD/AUD	1.48	0.1 %	1.0 %
USD/SGD	1.35	0.1 %	2.3 %

COMMODITIES

	LATEST	% 1D	% YTD
WTI Crude(USD/bbl)	81	(1.1) %	15.7 %
Gold(INR/10g)	51,317	0.1 %	6.6 %
Gold Comex(USD/oz)	2,380	0.5 %	14.5 %
SILVER(INR/1Kg)	66,740	(0.3) %	7.5 %
Aluminium(USD/MT)	2,432	0.0 %	4.1 %
Copper(USD/MT)	9,696	0.0 %	15.0 %

FIXED INCOME

INTERBANK RATES	LATEST	BPS 1D	BPS YTD
10 Y GSec India	8.3	(0.0) %	0.1 %
10 Y GSec US 10	4.3	(0.0) %	0.4 %

Global Economy: Consumer prices in the U.S. unexpectedly edged slightly lower in the month of June, according to a highly anticipated report released by the Labor Department on Thursday. The Labor Department said its consumer price index slipped by 0.1 percent in June after coming in unchanged in May. Core consumer prices crept up by 0.1 percent in June after rising by 0.2 percent in May. The report also said the annual rate of consumer price growth slowed to 3.0 percent in June from 3.3 percent in May. The annual rate of core consumer price growth also slowed to 3.3 percent in June from 3.4 percent in May. The UK economy rebounded at a faster-than-expected pace in May underpinned by broad-based expansion in services, manufacturing and construction industries, official data showed on Thursday. Real gross domestic product grew 0.4 percent in May after showing no growth in April, the Office for National Statistics reported. Services output expanded 0.3 percent in May. Industrial production grew 0.2 percent. In the three months to May, real GDP advanced 0.9 percent from the previous three months. The manufacturing sector in New Zealand continued to contract in June, and at a much faster rate, the latest survey from BusinessNZ revealed on Friday with a Performance of Manufacturing Index score of 41.1. That's down sharply from 47.2 in May and it moves further beneath the boom-or-bust line of 50 that separates expansion from contraction.

Global Indices: The tech-heavy Nasdaq posted a particularly steep loss on the day, plunging 364.04 points or 2.0 percent to 18,283.41, while the S&P 500 slumped 49.37 points or 0.9 percent to 5,584.54.

Indian Economy: The Reserve Bank of India data showed that a total of US\$3668.84 million was raised via automatic route under External Commercial Borrowings (ECB) in May 2024. This marked a drop of 5.71% compared to April 2024.

Equity Market: The barometer index, the S&P BSE Sensex, was down 27.43 points or 0.03% to 79,897.34. The Nifty 50 index lost 8.50 points or 0.03% to 24,315.95.

Corporate News: TCS recorded net profit of Rs 12,040 crore, up 8.7 per cent year-on-year, dollar revenue up 2.7 per cent sequentially to \$7.5 billion. EBIT margin narrows by 130 basis points from March to 24.7 per cent but higher than the estimate of 24.5 per cent. Mahindra and Mahindra reported total production at 69,045 units, up 8 per cent year-on-year; total sales up 11 per cent year-on-year at 66,800 units; total exports up 4 per cent year-on-year at 2,597 units for Q1CFY. It reduced its stake in Switzerland's Gamaya from 15.04 per cent to 4.33 per cent due to shareholding reorganization.



FUND FLOWS

	<i>LATEST</i>	<i>MTD</i>	<i>YTD</i>
FII(USD mm)	261.6	201.4	9.3
MF(INR cr)	980.3	631.3	1,670.1

MARKET TURNOVER

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
Cash(INR cr)	149,457	149,916	134,411
F&O(INR cr)	41,842,961	36,890,212	37,326,923

MARKET VOLATILITY

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
CBOE VIX	12.9	12.4	13.8
NSE VIX	14.0	13.6	15.7

NSE INDICES / SECTORAL PERFORMANCE

	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>		<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Banks	52,271	0.2 %	9.9 %	Energy	42,757	0.2 %	8.3 %
IT	37,333	0.1 %	6.5 %	Pharma	20,602	(0.6) %	7.3 %
Metals	9,723	0.0 %	13.6 %	Finance	23,599	0.0 %	11.3 %
Auto	25,257	(0.2) %	18.1 %	PSU	7,241	0.2 %	1.8 %
FMCG	59,517	0.3 %	10.4 %	Real Estate	1,110	(1.5) %	18.1 %

NSE MOVERS AND SHAKERS

<i>TOP GAINERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>	<i>TOP LOSERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Zomato Ltd	217	2.7 %	17.7 %	Info Edg.(6,614	(2.5) %	15.8 %
REC Ltd	646	2.5 %	40.2 %	Vedanta	448	(2.0) %	55.7 %
O N G C	305	2.2 %	12.9 %	Tata Consu	1,131	(1.7) %	4.1 %
Ambuja Cem	679	2.1 %	9.3 %	Bajaj Fina	6,950	(1.5) %	(4.1) %
B P C L	307	2.1 %	2.1 %	Zydus Life	1,163	(1.4) %	16.4 %

EVENTS CALENDAR

<i>EVENT</i>	<i>DATE</i>	<i>TIME(GMT)</i>	<i>REGION</i>	<i>ACTUAL</i>	<i>PREVIOUS VALUE</i>
No Data Found					

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