



12 Jul.2021

INDEX PERFORMANCE

INDIAN INDICES	LATEST	% 1D	% YTD
CNX NIFTY	15,690	(0.2) %	5.5 %
BSE SENSEX	52,386	(0.3) %	4.7 %
CNX BANK	35,072	(0.6) %	3.6 %
CNX MIDCAP	27,383	0.6 %	13.5 %
CNX SMALLCAP	10,026	0.5 %	21.1 %

GLOBAL INDICES	LATEST	% 1D	% YTD
DOW JONES	34,870	1.3 %	13.9 %
S&P 500	4,370	1.1 %	16.3 %
FTSE 100	7,122	1.3 %	8.4 %
HANG SENG	27,345	0.7 %	(0.5) %
NIKKEI	27,940	(0.6) %	2.5 %
SHANGHAI COMPOSITE	3,524	(0.0) %	0.6 %

FOREX RATES

	LATEST	% 1D	% YTD
USD/INR	74.66	0.0 %	2.3 %
EUR/USD	1.18	0.1 %	(3.6) %
GBP/USD	1.38	(0.2) %	0.9 %
USD/JPY	110.00	(0.6) %	6.6 %
USD/AUD	1.34	0.7 %	3.6 %
USD/SGD	1.35	0.3 %	2.3 %

COMMODITIES

	LATEST	% 1D	% YTD
WTI Crude(USD/bbl)	75	2.2 %	56.6 %
Gold(INR/10g)	47,723	(0.8) %	(6.4) %
Gold Comex(USD/oz)	1,809	0.1 %	(7.2) %
SILVER(INR/1Kg)	68,756	(0.2) %	(0.2) %
Aluminium(USD/MT)	2,470	1.4 %	22.7 %
Copper(USD/MT)	9,438	1.9 %	19.2 %

FIXED INCOME

INTERBANK RATES	LATEST	BPS 1D	BPS YTD
10 Y GSec US 10	1.4	0.1 %	0.4 %

Global Economy: Wholesale inventories in the US increased in the month of May, according to a report released by the Commerce Department on Friday. The report said wholesale inventories surged up by 1.3% in May after jumping by an upwardly revised 1.1% in April. China consumer prices slowed to 1.1% on year in June, the National Bureau of Statistics said on Friday, as compared to May's eight-month high of 1.3%. On a monthly basis, consumer prices fell 0.4% following the 0.2% decline a month earlier. UK economy expanded for the fourth consecutive month in May, although at a slower pace and remained below the pre-pandemic levels, data from the Office for National Statistics showed on Friday. Gross domestic product grew 0.8% month-on-month in May, but slower than the revised 2% growth posted in April. Nonetheless, GDP rose for the fourth straight month. Data showed that GDP remained 3.1% below the pre-coronavirus pandemic levels seen in February 2020. The UK visible trade deficit narrowed to an 11-month low in May, the Office for National Statistics reported Friday. The trade in goods resulted in a shortfall of GBP 8.48 billion in May compared to a GBP 10.95 billion deficit in the previous month.

Global Equities: The US stocks edged up impressively on Friday all three of the major averages closing at new record closing highs.

Indian Economy: India's economy is expected to see a swift recovery from the impact of the second wave of COVID-19 as lockdowns were largely designed to limit social gatherings and did not affect economic activities much, a CII survey said. About 60% of CEOs participating in the survey expect that the recovery in sales of their companies would be better than that in the first wave of the pandemic. With India's story remaining very strong, the economy will register a double-digit growth in the current fiscal and the disinvestment climate also looks better, said Niti Aayog Vice Chairman Rajiv Kumar.

Equity Markets: The main equity indices ended a lacklustre trading session with small losses on Friday. The Nifty ended a tad below 15,700 after hitting the day's low of 15,632.75. Metal, pharma and realty stocks climbed while banks and financial shares were under pressure. Negative cues from other Asian indices put pressure on domestic shares.

Corporate News: Avenue Supermarts reported sharply higher standalone profit at Rs 115.13 crore in Q1FY22 against Rs 49.56 crore in Q1FY21. Its revenue jumped to Rs 5,031.75 crore from Rs 3,833.23 crore YoY. Unichem Laboratories: The company has received tentative approval for ANDA of Sitagliptin tablets USP, 25 mg, 50 mg, and 100 mg from the United States Food and Drug Administration (USFDA) for a generic version of Januvia (sitagliptin) tablets, 25 mg, 50 mg, and 100 mg, of Merck Sharpe and Dohme Corp (Merck). Local oil companies shares will be in focus as WTI crude oil prices spiked more than 2% in last session.



FUND FLOWS

	<i>LATEST</i>	<i>MTD</i>	<i>YTD</i>
FII(USD mm)	(85.8)	(25.0)	9.5
MF(INR cr)	129.3	604.1	225.1

MARKET TURNOVER

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
Cash(INR cr)	56,712	63,091	72,907
F&O(INR cr)	3,332,842	5,270,733	4,611,402

MARKET VOLATILITY

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
CBOE VIX	16.2	15.8	17.8
NSE VIX	12.9	12.6	18.1

NSE INDICES / SECTORAL PERFORMANCE

	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>		<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Banks	35,072	(0.6) %	3.6 %	Energy	19,501	(0.5) %	5.3 %
IT	28,662	(0.3) %	10.3 %	Pharma	14,360	0.6 %	16.0 %
Metals	5,274	2.0 %	25.9 %	Finance	16,590	(0.5) %	4.3 %
Auto	10,420	(0.3) %	4.0 %	PSU	2,469	(0.2) %	11.5 %
FMCG	36,184	0.0 %	3.8 %	Real Estate	366	2.4 %	9.0 %

NSE MOVERS AND SHAKERS

<i>TOP GAINERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>	<i>TOP LOSERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
DLF	300	4.3 %	2.9 %	Bajaj Auto	3,996	(2.0) %	6.8 %
Bajaj Fins	12,855	4.2 %	31.3 %	H P C L	279	(1.7) %	17.4 %
Tata Steel	1,239	4.2 %	43.6 %	TCS	3,208	(1.5) %	1.4 %
Gland Phar	3,635	2.7 %	47.3 %	Indraprast	570	(1.5) %	8.3 %
Vedanta	272	2.6 %	17.4 %	ICICI Pru	613	(1.2) %	38.0 %

EVENTS CALENDAR

<i>EVENT</i>	<i>DATE</i>	<i>TIME(GMT)</i>	<i>REGION</i>	<i>ACTUAL</i>	<i>PREVIOUS VALUE</i>
No Data Found					

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