



12 Jun.2018

INDEX PERFORMANCE

INDIAN INDICES	LATEST	% 1D	% YTD
CNX NIFTY	10,816	0.3 %	5.9 %
BSE SENSEX	35,483	0.1 %	6.8 %
CNX BANK	26,567	0.4 %	9.2 %
CNX MIDCAP	18,852	0.1 %	(1.3) %
CNX SMALLCAP	7,696	0.3 %	(2.9) %
GLOBAL INDICES	LATEST	% 1D	% YTD
DOW JONES	25,322	0.0 %	2.0 %
S&P 500	2,782	0.1 %	3.2 %
FTSE 100	7,737	0.7 %	1.2 %
HANG SENG	31,064	0.3 %	1.8 %
NIKKEI	22,804	0.5 %	(3.0) %
SHANGHAI COMPOSITE	3,053	(0.5) %	(8.8) %

FOREX RATES

	LATEST	% 1D	% YTD
USD/INR	67.43	0.4 %	5.9 %
EUR/USD	1.18	(0.4) %	(2.1) %
GBP/USD	1.34	(0.5) %	(1.2) %
USD/JPY	110.28	0.5 %	(2.2) %
USD/AUD	1.31	0.2 %	2.8 %
USD/SGD	1.34	0.2 %	0.1 %

COMMODITIES

	LATEST	% 1D	% YTD
WTI Crude(USD/bbl)	66	0.5 %	9.5 %
Gold(INR/10g)	30,781	(0.8) %	4.8 %
Gold Comex(USD/oz)	1,302	(0.1) %	(0.5) %
SILVER(INR/1Kg)	40,165	(0.2) %	4.0 %
Aluminium(USD/MT)	2,300	0.5 %	2.0 %
Copper(USD/MT)	7,224	(0.5) %	0.6 %

FIXED INCOME

INTERBANK RATES	LATEST	BPS 1D	BPS YTD
10 Y GSec US 10	3.0	0.0 %	0.5 %

Global Economy: UK industrial production fell 0.8% month-over-month in April, reversing a 0.1% rise in March, figures from the Office for National Statistics showed. It was the first decline in four months. On a yearly basis, industrial production growth eased to 1.8% in April from 2.9% a month ago. UK visible trade deficit widened to GBP 14.035 billion from GBP 9.248 billion a year ago and GBP 12.003 billion in March, data from the Office for National Statistics showed Monday. The latest figure was the biggest since September 2016, when the deficit was GBP 14.254 billion. Good exports decreased 5.9% from the previous month, while imports grew 0.8%. Total trade deficit widened to GBP 5.280 billion from GBP 883 million in the same month last year. Core machine orders in Japan soared a seasonally adjusted 10.1% on month in April, the Cabinet Office said on Monday - coming in at 943.1 billion yen. This followed the 3.9% decline in March.

Global Equities: Investors seem hopeful that the meeting between the US President Donald Trump and the North Korean leader Kim Jong Un will help ease geopolitical tension to some extent.

Indian Economy: Coal Production of Coal India Ltd. (CIL) has increased from 462 MT in 2013-14 to 567 MT in 2017-18. This 105 MT increase in production in four years took almost seven years to achieve before 2013-14. Drilling for exploration has almost doubled to 13.7 Lakh Metres in 2017-18 from 6.9 Lakh Meters in 2013-14. Government has also focused on better transportation through synergies between Coal and Railways Ministries. Coal linkage rationalization in power sector resulted in total coal movement rationalization of 55.66 MT with annual potential savings of Rs. 3,359 Crore. Coal loading of Coal India has increased from 195 rakes per day in 2014-15 to 230 rakes per day in 2017-18. Timelines for time-bound execution have been set for 14 critical projects for evacuating coal.

Equity Markets: Local market indices logged small gains on first trading day of the week. The barometer index, the S&P BSE Sensex, rose 39.80 points or 0.11% at 35,483.47. The Nifty 50 index rose 19.30 points or 0.18% at 10,786.95. Trading was volatile as marketmen keenly await a series of domestic and global events this week. Trading for the week began on upbeat note as the key benchmark indices drifted higher in early trade. Stocks extended early gains in morning trade. Stocks held firm in mid-morning trade on sustained buying demand in index pivots. Firmness prevailed on the bourses in afternoon trade. Stocks hit fresh intraday high in mid-afternoon trade. Indices sharply pared gains in late trade.

Corporate News: Tata Power's subsidiary Tata Power Renewable Energy has won a 150 mw-solar PV project on the long term basis in Maharashtra, the company said in a statement Monday. V-Mart Retail has opened a new fashion store in the state of Uttar Pradesh. With this, the tally of stores in Uttar Pradesh is 57 fashion stores and 17 composite stores. This takes the total number of stores to 178 stores in 149 cities across 14 states with 37 composite stores and 141 fashion stores with a total area of approx. 14.9 lakh sq. ft. In order to boost infrastructure financing, the central government is planning to set up a Rs 500-crore credit enhancement fund by next month, said a senior government official. The 2016-17 Budget had first proposed setting up of the fund.



FUND FLOWS

	LATEST	MTD	YTD
FII(USD mm)	2.5	68.9	(40.7)
MF(INR cr)	(87.7)	185.5	487.3

MARKET TURNOVER

	LATEST	AVG MTD	AVG YTD
Cash(INR cr)	29,280	27,582	33,624
F&O(INR cr)	540,038	778,526	808,240

MARKET VOLATILITY

	LATEST	AVG MTD	AVG YTD
CBOE VIX	12.2	12.4	15.6
NSE VIX	13.2	13.1	13.7

NSE INDICES / SECTORAL PERFORMANCE

	LATEST	% 1D	% YTD		LATEST	% 1D	% YTD
Banks	26,454	0.0 %	8.7 %	Energy	13,846	(0.1) %	4.2 %
IT	13,775	0.0 %	8.4 %	Pharma	8,647	0.5 %	0.3 %
Metals	3,645	(0.4) %	3.0 %	Finance	11,014	0.1 %	7.3 %
Auto	11,240	0.1 %	1.6 %	PSU	3,029	0.3 %	6.1 %
FMCG	28,806	0.3 %	8.7 %	Real Estate	290	(0.6) %	(2.0) %

NSE MOVERS AND SHAKERS

TOP GAINERS	LATEST	% 1D	% YTD	TOP LOSERS	LATEST	% 1D	% YTD
SAIL	87	3.3 %	18.5 %	Container	1,314	(3.5) %	5.9 %
Shree Ceme	16,732	3.1 %	2.0 %	Godrej Con	1,139	(2.5) %	2.2 %
Bharti Air	389	3.0 %	(1.6) %	Petronet L	220	(2.5) %	(4.6) %
SBI Life I	713	2.9 %	4.2 %	Tata Steel	589	(2.0) %	1.7 %
Bajaj Fin.	2,250	2.9 %	23.7 %	Ashok Leyl	142	(1.9) %	(4.0) %

EVENTS CALENDAR

EVENT	DATE	TIME(GMT)	REGION	ACTUAL	PREVIOUS VALUE
Australia Manpower Survey (3Q)	12-06-2018	0:01	AUD	-	0.11
Home Loans (MoM) (APR)	12-06-2018	1:30	AUD	-	(0.022)
Investment Lending (APR)	12-06-2018	1:30	AUD	-	(0.09)
NAB Business Conditions (MAY)	12-06-2018	1:30	AUD	-	21
NAB Business Confidence (MAY)	12-06-2018	1:30	AUD	-	10
Value of Loans (MoM) (APR)	12-06-2018	1:30	AUD	-	(0.019)
ANZ Roy Morgan Weekly Consumer Confidence Index (JUN 10)	12-06-2018	23:30	AUD	-	116.5
Manpower Survey (3Q)	12-06-2018	0:01	CNY	-	0.08
Euro-Zone ZEW Survey (Economic Sentiment) (JUN)	12-06-2018	9:00	EUR	-	2.4
German ZEW Survey Current Situation (JUN)	12-06-2018	9:00	EUR	-	87.4
German ZEW Survey Expectations (JUN)	12-06-2018	9:00	EUR	-	(8.2)
Average Weekly Earnings (3M/YoY) (APR)	12-06-2018	8:30	GBP	-	0.026
Claimant Count Rate (MAY)	12-06-2018	8:30	GBP	-	0.025
Employment Change 3M/3M (APR)	12-06-2018	8:30	GBP	-	-
ILO Unemployment Rate 3Mths (APR)	12-06-2018	8:30	GBP	-	0.042
Jobless Claims Change (MAY)	12-06-2018	8:30	GBP	-	-
Weekly Earnings ex Bonus (3M/YoY) (APR)	12-06-2018	8:30	GBP	-	0.029
Japan Manpower Survey (3Q)	12-06-2018	0:01	JPY	-	24
Tertiary Industry Index (MoM) (APR)	12-06-2018	4:30	JPY	-	(0.003)
New Zealand Manpower Survey (3Q)	12-06-2018	0:01	NZD	-	0.11
Food Prices (MoM) (MAY)	12-06-2018	22:45	NZD	-	0.001
NFIB Small Business Optimism (MAY)	12-06-2018	10:00	USD	-	104.8
Consumer Price Index (MoM) (MAY)	12-06-2018	12:30	USD	-	0.002
Consumer Price Index (YoY) (MAY)	12-06-2018	12:30	USD	-	0.025
Consumer Price Index Core Index s.a. (MAY)	12-06-2018	12:30	USD	-	256.45
Consumer Price Index Ex Food and Energy (MoM) (MAY)	12-06-2018	12:30	USD	-	0.001
Consumer Price Index Ex Food and Energy (YoY) (MAY)	12-06-2018	12:30	USD	-	0.021
Consumer Price Index n.s.a. (MAY)	12-06-2018	12:30	USD	-	250.546
Real Effective Exchange Rate (YoY) (MAY)	12-06-2018	12:30	USD	-	0.002



Real Avg Weekly Earnings (YoY) (MAY)	12-06-2018	12:30	USD	-	0.004
U.S. to Sell 4-Week Bills	12-06-2018	15:30	USD	-	-
U.S. to Sell USD 14Bln 30-Year Bonds Reopening	12-06-2018	17:00	USD	-	-
Monthly Budget Statement (MAY)	12-06-2018	18:00	USD	-	-

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