



12 Jun.2017

INDEX PERFORMANCE

INDIAN INDICES	LATEST	% 1D	% YTD
CNX NIFTY	9,620	(0.5) %	4.1 %
BSE SENSEX	31,262	0.2 %	4.0 %
CNX BANK	23,553	(0.6) %	9.3 %
CNX MIDCAP	17,932	(0.3) %	3.5 %
CNX SMALLCAP	7,338	(0.5) %	3.8 %

GLOBAL INDICES	LATEST	% 1D	% YTD
DOW JONES	21,272	0.4 %	7.0 %
S&P 500	2,432	(0.1) %	7.7 %
FTSE 100	7,527	1.0 %	4.9 %
HANG SENG	26,030	(0.1) %	17.5 %
NIKKEI	20,013	0.5 %	2.1 %
SHANGHAI COMPOSITE	3,158	0.3 %	0.7 %

FOREX RATES

	LATEST	% 1D	% YTD
USD/INR	64.25	0.1 %	(4.7) %
EUR/USD	1.12	0.0 %	5.6 %
GBP/USD	1.27	(0.2) %	3.6 %
USD/JPY	110.33	0.2 %	(4.9) %
USD/AUD	1.33	0.2 %	(2.9) %
USD/SGD	1.38	0.2 %	(3.2) %

COMMODITIES

	LATEST	% 1D	% YTD
WTI Crude(USD/bbl)	46	0.4 %	(12.4) %
Gold(INR/10g)	28,916	(0.8) %	4.0 %
Gold Comex(USD/oz)	1,270	(0.5) %	9.7 %
SILVER(INR/1Kg)	39,549	(1.6) %	1.6 %
Aluminium(USD/MT)	1,902	(0.1) %	11.7 %
Copper(USD/MT)	5,739	1.6 %	3.0 %

FIXED INCOME

INTERBANK RATES	LATEST	BPS 1D	BPS YTD
10 Y GSec India	8.0	0.0 %	(0.2) %
10 Y GSec US 10	2.2	0.0 %	(0.3) %

Global Economy: Reflecting decrease in inventories of both durable and non-durable goods, the Commerce Department released a report on Friday showing a bigger than expected drop in US wholesale inventories in the month of April. The Commerce Department said wholesale inventories fell by 0.5% in April after inching up by a revised 0.1% in March. The report said inventories of non-durable goods slid by 0.8% amid steep drops in inventories of petroleum and farm products. Inventories of durable goods also fell by 0.3%, reflecting notable decreases in inventories of computer equipment and automotive products. The Commerce Department also said wholesale sales dropped by 0.3% in April after falling by 0.2% in March. A 1.1% decline in sales of non-durable goods more than offset a 0.3% increase in sales of durable goods.

Global Equities: US stocks gave back some ground over the course of the trading day on Friday. The tech-heavy Nasdaq pulled back firmly into negative territory, but the Dow managed to close in positive territory.

Indian Economy: Preliminary reports of crop coverage in the Kharif season have started coming in. The total sown area as on 9th June 2017, as per reports received from States, stands at 81.33 lakh hectare as compared to 72.31 lakh hectare at this time last year. It is reported that rice has been sown/transplanted in 5.51 lakh ha, pulses in 1.64 lakh ha, sugarcane in 47.39 lakh hectare and cotton in 14.06 lakh ha.

Equity Markets: Key benchmark indices settled with small gains after a lacklustre session of trade as most global stocks rose after the surprise UK general election result left the country facing a "hung parliament," where no single party has a majority. After opening slightly lower, key indices hovered in the negative terrain with small losses for the most part of the session. Indices had hit more than one-week low in intraday trade.

Corporate News: Bank stocks will be in focus. Finance Minister Arun Jaitley will meet heads of public sector banks (PSU banks) today, 12 June 2017 to discuss the issue of non-performing assets (NPAs) and the steps being taken by them to expedite the recovery of bad loans. Major issues on the agenda of the meeting include issues and solutions relating to NPAs of the PSU banks, status of MSE Credit, Stand-up India and Mudra Yojana among others. Oriental Bank of Commerce (OBC) said it has revised the marginal cost of funds based lending rate (MCLR) for different tenors with effect from 12 June 2017. The bank's MCLR for overnight loans will be 8.1%, the rate for one month will be 8.2% and for three months it will be 8.25%. The MCLR on 6-month loans will be 8.35% and for one-year loans the rate will be 8.5%, the bank said. Tata Motors said that its global wholesales including Jaguar Land Rover (JLR) declined by 1% to 86,385 units in May 2017 over May 2016. Coal India (CIL) issued clarification to the stock exchanges with regard to media news item titled "CIL to shut 37 mines ignoring unions threat". The company said that every year, subsidiaries of CIL generally undertake an exercise to determine profit/loss making operating mines for comparative study of the performance of such mines over previous years as well as for opening of new mines.



FUND FLOWS

	<i>LATEST</i>	<i>MTD</i>	<i>YTD</i>
FII(USD mm)	322.1	(36.8)	21.7
MF(INR cr)	(1.2)	222.8	482.6

MARKET TURNOVER

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
Cash(INR cr)	25,690	26,311	29,997
F&O(INR cr)	332,808	443,520	520,122

MARKET VOLATILITY

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
CBOE VIX	10.7	10.2	11.7
NSE VIX	10.9	11.0	11.4

NSE INDICES / SECTORAL PERFORMANCE

	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>		<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Banks	23,691	0.7 %	9.9 %	Energy	11,688	(0.1) %	(1.1) %
IT	10,443	(1.0) %	(1.4) %	Pharma	9,507	0.2 %	(9.5) %
Metals	2,998	1.6 %	(3.5) %	Finance	9,664	0.7 %	9.5 %
Auto	11,047	1.0 %	11.4 %	PSU	3,519	0.0 %	(0.2) %
FMCG	25,941	(0.9) %	9.7 %	Real Estate	260	2.9 %	18.5 %

NSE MOVERS AND SHAKERS

<i>TOP GAINERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>	<i>TOP LOSERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
NHPC Ltd	33	5.5 %	3.3 %	United Bre	790	(3.7) %	3.3 %
DLF	185	5.2 %	25.9 %	Sun TV Net	796	(2.8) %	0.1 %
Piramal En	2,947	5.1 %	52.2 %	Tech Mahin	387	(2.7) %	(14.6) %
Vedanta	245	4.3 %	(10.2) %	GAIL (Indi	381	(1.9) %	(0.9) %
ICICI Pru	435	3.2 %	12.8 %	ITC	306	(1.8) %	8.7 %

EVENTS CALENDAR

<i>EVENT</i>	<i>DATE</i>	<i>TIME(GMT)</i>	<i>REGION</i>	<i>ACTUAL</i>	<i>PREVIOUS VALUE</i>
No Data Found					

..... End of Report