



12 May.2021

**INDEX PERFORMANCE**

INDIAN INDICES	LATEST	% 1D	% YTD
CNX NIFTY	14,851	0.0 %	(0.1) %
BSE SENSEX	49,162	(0.7) %	(1.7) %
CNX BANK	32,872	0.0 %	(2.9) %
CNX MIDCAP	24,972	0.0 %	3.5 %
CNX SMALLCAP	8,943	0.0 %	8.0 %

GLOBAL INDICES	LATEST	% 1D	% YTD
DOW JONES	34,269	(1.4) %	12.0 %
S&P 500	4,152	(0.9) %	10.5 %
FTSE 100	6,948	(2.5) %	5.7 %
HANG SENG	28,014	(2.0) %	2.0 %
NIKKEI	28,609	(3.1) %	5.0 %
SHANGHAI COMPOSITE	3,442	0.4 %	(1.7) %

**FOREX RATES**

	LATEST	% 1D	% YTD
USD/INR	73.38	(0.5) %	0.6 %
EUR/USD	1.22	1.0 %	(0.9) %
GBP/USD	1.41	1.4 %	3.3 %
USD/JPY	108.82	(0.4) %	5.5 %
USD/AUD	1.27	(1.3) %	(1.9) %
USD/SGD	1.33	(0.7) %	0.3 %

**COMMODITIES**

	LATEST	% 1D	% YTD
WTI Crude(USD/bbl)	65	0.0 %	36.3 %
Gold(INR/10g)	47,569	0.0 %	(6.7) %
Gold Comex(USD/oz)	1,839	(0.0) %	(5.7) %
SILVER(INR/1Kg)	69,875	0.0 %	1.5 %
Aluminium(USD/MT)	2,550	(0.6) %	26.6 %
Copper(USD/MT)	10,528	(1.8) %	33.0 %

**FIXED INCOME**

INTERBANK RATES	LATEST	BPS 1D	BPS YTD
10 Y GSec US 10	1.6	0.0 %	0.7 %

**Global Economy:** The United Nations (UN) stated in a latest update that while the global growth outlook has improved, led by robust rebound in China and the United States, surging COVID-19 infections and inadequate vaccination progress in many countries threaten a broad-based recovery of the world economy. According to the World Economic Situation and Prospects (WESP) mid-2021 report, following a sharp contraction of 3.6% in 2020, the global economy is now projected to expand by 5.4% in 2021, reflecting an upward revision from the UN forecasts released in January. The small and large US businesses moved to increase wages and benefits as part of an effort to attract workers amid rising demand for their goods and services, according to the National Federation of Independent Business' small-business optimism index advancing 1.6 points in April to a pandemic-era high of 99.8. China consumer prices were up 0.9% on year in April, the National Bureau of Statistics said on Tuesday, up from 0.4% in March. On a monthly basis, consumer prices fell 0.3% following the 0.5% decline in the previous month. China producer prices spiked 6.8% on year in April - up from the 4.4% increase a month earlier. German economic confidence hit its highest level in more than two decades in May, survey data from the ZEW - Leibniz Centre for European Economic Research showed Tuesday. The ZEW Indicator of Economic Sentiment rose sharply to 84.4 in May from 70.7 in April. The last time the indicator had reached a higher level was in February 2000. Germany's wholesale prices rose 7.2% year-on-year in April on higher petroleum product prices, following a 4.4% rise in March, data released by Destatis showed on Tuesday. This was the biggest growth since March 2011, when prices were up 8.4%. Japan's average of household spending was up 6.2% on year in March, the Ministry of Communications and Internal Affairs said on Tuesday, coming in at 309,800 yen, following the 6.6% drop in February. The average of monthly income per household stood at 484,914 yen, down 1% on year. On a monthly basis, household spending climbed 7.2% after rising 2.4% in the previous month.

**Global Equities:** The US stocks crashed yesterday with DOW slumping sharply after testing 35000 mark. The focus has shifted on rising inflationary expectations.

**Indian Economy:** The UN has raised India's growth forecast to 7.5% for calendar year 2021, a 0.2% increase from its projection in January. The country's outlook for the year, however, remained highly fragile, it noted.

**Equity Markets:** Domestic indices saw profit taking after rising for four consecutive trading sessions on Tuesday. The Nifty 50 index ended near the 14,850 level. Metal, private banks corrected while media and PSU banks shares advanced.

**Corporate News:** Infosys announced a strategic collaboration with Britvic to accelerate its digital strategy. Siemens reported sharply higher consolidated profit at Rs 334.4 crore in Q2FY21 against Rs 175.7 crore in Q2FY20. Its revenue increased to Rs 3,483.7 crore from Rs 2,640.2 crore YoY. Dr Reddy's Laboratories on Tuesday said it has inked a licensing pact with Eli Lilly and Company to produce Baricitinib in the country for treatment of COVID-19. Sugar stocks will be in focus. India has contracted to export 56 lakh tonne sugar so far in the ongoing 2020-21 marketing season, and is expected to conclude deals for shipment of the rest 4,00,000 tonne soon, All India Sugar Trade Association (AISTA) noted.



### FUND FLOWS

	<i>LATEST</i>	<i>MTD</i>	<i>YTD</i>
FII(USD mm)	159.2	(63.3)	(81.3)
MF(INR cr)	258.9	230.4	270.3

### MARKET TURNOVER

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
Cash(INR cr)	87,861	71,408	71,163
F&O(INR cr)	4,273,309	4,015,876	4,490,254

### MARKET VOLATILITY

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
CBOE VIX	19.7	18.6	17.7
NSE VIX	19.8	21.7	21.7

### NSE INDICES / SECTORAL PERFORMANCE

	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>		<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Banks	32,872	(0.8) %	(2.9) %	Energy	18,918	1.8 %	2.2 %
IT	26,107	(0.6) %	0.5 %	Pharma	14,067	(0.5) %	13.7 %
Metals	5,453	(0.9) %	30.2 %	Finance	15,700	(1.3) %	(1.3) %
Auto	9,995	0.2 %	(0.3) %	PSU	2,169	1.1 %	(2.0) %
FMCG	34,129	(0.2) %	(2.1) %	Real Estate	311	0.3 %	(7.4) %

### NSE MOVERS AND SHAKERS

<i>TOP GAINERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>	<i>TOP LOSERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Coal India	156	5.9 %	17.8 %	JSW Steel	734	(3.2) %	44.3 %
GAIL (Indi	162	4.8 %	15.5 %	Hindalco I	413	(3.0) %	17.9 %
NTPC	113	4.6 %	4.4 %	Kotak Mah.	1,755	(3.0) %	(2.7) %
I O C L	104	4.6 %	11.3 %	Info Edg.(	4,484	(2.9) %	5.2 %
H P C L	266	4.2 %	11.8 %	H D F C	2,464	(2.7) %	(2.7) %

### EVENTS CALENDAR

<i>EVENT</i>	<i>DATE</i>	<i>TIME(GMT)</i>	<i>REGION</i>	<i>ACTUAL</i>	<i>PREVIOUS VALUE</i>
<b>No Data Found</b>					

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