



12 May.2017

**INDEX PERFORMANCE**

INDIAN INDICES	LATEST	% 1D	% YTD
CNX NIFTY	9,422	0.0 %	2.0 %
BSE SENSEX	30,251	0.0 %	1.1 %
CNX BANK	22,818	0.0 %	5.9 %
CNX MIDCAP	18,361	0.0 %	5.9 %
CNX SMALLCAP	7,606	0.0 %	7.6 %

GLOBAL INDICES	LATEST	% 1D	% YTD
DOW JONES	20,919	(0.1) %	5.2 %
S&P 500	2,394	(0.2) %	6.1 %
FTSE 100	7,387	0.0 %	2.9 %
HANG SENG	25,126	0.4 %	13.4 %
NIKKEI	19,962	0.3 %	1.9 %
SHANGHAI COMPOSITE	3,062	0.3 %	(2.4) %

**FOREX RATES**

	LATEST	% 1D	% YTD
USD/INR	64.38	0.1 %	(4.5) %
EUR/USD	1.09	(0.5) %	2.6 %
GBP/USD	1.29	(0.4) %	4.9 %
USD/JPY	113.72	0.4 %	(2.0) %
USD/AUD	1.35	0.1 %	(1.0) %
USD/SGD	1.41	0.1 %	(1.6) %

**COMMODITIES**

	LATEST	% 1D	% YTD
WTI Crude(USD/bbl)	47	3.3 %	(9.6) %
Gold(INR/10g)	27,970	(0.4) %	0.6 %
Gold Comex(USD/oz)	1,220	(0.2) %	5.5 %
SILVER(INR/1Kg)	37,975	0.4 %	(2.4) %
Aluminium(USD/MT)	1,870	(0.2) %	9.9 %
Copper(USD/MT)	5,512	0.3 %	(1.1) %

**FIXED INCOME**

INTERBANK RATES	LATEST	BPS 1D	BPS YTD
10 Y GSec India	8.0	0.0 %	(0.2) %
10 Y GSec US 10	2.4	0.0 %	(0.1) %

**Global Economy:** Euro area economy is set to expand this year at a faster pace than previously expected though the main growth driver consumption is seen to slow amid rising inflation, the European Commission said Thursday. In its Spring Forecast, the European Union executive raised the Eurozone growth forecast for this year to 1.7% from 1.6%. The prediction for 2018 was retained at 1.8%. First-time claims for US unemployment benefits unexpectedly edged lower in the week ended May 6th, the Labor Department revealed in a report on Thursday. The report said initial jobless claims dipped to 236,000, a decrease of 2,000 from the previous week's unrevised level of 238,000.

**Global Equities:** US stocks slipped to the downside early in the session and staged a significant recovery attempt over the course of the trading day on Thursday.

**Indian Economy:** The Committee constituted by the Finance Minister to suggest the areas in respect of which further Income Computation and Disclosure Standards (ICDS) may be notified under the Income Tax Act, 1961 ('the Act') has suggested the notification of ICDS in respect of Real Estate Transactions and submitted the draft of the same. The draft ICDS submitted by the committee is based on the Guidance Note issued on Real Estate Transactions issued by Institute of Chartered Accountants of India (ICAI). For the purposes of providing uniformity and certainty and harmonising the same with provisions of the Act, the committee suggested certain changes in draft ICDS.

**Equity Markets:** Key benchmark indices settled with tiny gains after a rangebound trade as indices pared gains on profit booking due to lower European stocks after hitting record highs in intraday trade. Most auto stocks gained. HCL Technologies gained after reporting good Q4 results. Hero MotoCorp rose after announcing Q4 results. Shares of public sector banks gained. Shares of most private sector banks declined.

**Corporate News:** Asian Paints' consolidated net profit rose 10.4% to Rs 462.22 crore on 8.9% rise in revenue from operations to Rs 4416.23 crore in Q4 March 2017 over Q4 March 2016. The board of directors of the company at a meeting approved the reappointment of K B S Anand as Managing Director & CEO of the company for a further period of 2 (two) years with effect from 1 April 2018. Kotak Mahindra Bank said that its qualified institutional placement (QIP) issue of shares opened yesterday, 11 May 2017. The floor price of the issue was fixed at Rs 913.24 per share of Rs 5 each. The bank will consider issue price on 16 May 2017. TVS Motor Company announced its alliance with MASESA (Mayor Servicios Sociada Anonima), a Guatemala based company that is a leader in the commercialization of motorcycles and Tuk Tuks in the Central American region.



## FUND FLOWS

	LATEST	MTD	YTD
FII(USD mm)	211.6	(1.0)	(14.6)
MF(INR cr)	924.3	682.6	637.3

## MARKET TURNOVER

	LATEST	AVG MTD	AVG YTD
Cash(INR cr)	28,329	29,271	30,051
F&O(INR cr)	1,498,436	559,199	535,895

## MARKET VOLATILITY

	LATEST	AVG MTD	AVG YTD
CBOE VIX	10.2	10.3	12.3
NSE VIX	10.8	11.4	11.5

## NSE INDICES / SECTORAL PERFORMANCE

	LATEST	% 1D	% YTD		LATEST	% 1D	% YTD
Banks	22,818	(0.1) %	5.9 %	Energy	12,037	(0.7) %	1.8 %
IT	10,256	0.4 %	(3.2) %	Pharma	10,179	0.7 %	(3.1) %
Metals	2,915	0.6 %	(6.1) %	Finance	9,278	(0.0) %	5.1 %
Auto	10,411	1.0 %	4.9 %	PSU	3,750	1.0 %	6.4 %
FMCG	24,026	0.3 %	1.6 %	Real Estate	268	0.3 %	22.3 %

## NSE MOVERS AND SHAKERS

TOP GAINERS	LATEST	% 1D	% YTD	TOP LOSERS	LATEST	% 1D	% YTD
United Spi	2,136	8.8 %	4.4 %	A B B	1,532	(4.3) %	16.0 %
United Bre	851	5.8 %	11.2 %	Siemens	1,407	(3.8) %	8.0 %
Eicher Mot	29,469	5.7 %	15.4 %	Power Fin.	162	(2.9) %	9.4 %
Zee Entert	545	5.5 %	3.1 %	Interglobe	1,093	(2.8) %	4.8 %
Cadila Hea	493	4.9 %	11.3 %	Container	1,164	(2.5) %	15.1 %

## EVENTS CALENDAR

EVENT	DATE	TIME(GMT)	REGION	ACTUAL	PREVIOUS VALUE
Credit Card Balances (MAR)	12-05-2017	1:30	AUD	-	-
Credit Card Purchases (MAR)	12-05-2017	1:30	AUD	-	-
Teranet/National Bank HP Index (APR)	12-05-2017	12:30	CAD	-	204.05
Teranet/National Bank HPI (MoM) (APR)	12-05-2017	12:30	CAD	-	0.009
Teranet/National Bank HPI (YoY) (APR)	12-05-2017	12:30	CAD	-	0.135
Euro-Zone Industrial Production s.a. (MoM) (MAR)	12-05-2017	9:00	EUR	-	(0.003)
Euro-Zone Industrial Production w.d.a. (YoY) (MAR)	12-05-2017	9:00	EUR	-	0.012
German Consumer Price Index (MoM) (APR F)	12-05-2017	6:00	EUR	-	0
German Consumer Price Index (YoY) (APR F)	12-05-2017	6:00	EUR	-	0.02
German Gross Domestic Product n.s.a. (YoY) (1Q P)	12-05-2017	6:00	EUR	-	0.012
German Gross Domestic Product s.a. (QoQ) (1Q P)	12-05-2017	6:00	EUR	-	0.004
German Gross Domestic Product w.d.a. (YoY) (1Q P)	12-05-2017	6:00	EUR	-	0.017
BOJ Harada speaks as panelist in Tokyo	12-05-2017	4:15	JPY	-	-
Non Resident Bond Holdings (APR)	12-05-2017	3:00	NZD	-	0.615
Advance Retail Sales (APR)	12-05-2017	12:30	USD	-	(0.002)
Baker Hughes U.S. Rig Count (MAY 12)	12-05-2017	17:00	USD	-	877
Business Inventories (MAR)	12-05-2017	14:00	USD	-	0.003
Consumer Price Index (MoM) (APR)	12-05-2017	12:30	USD	-	(0.003)
Consumer Price Index (YoY) (APR)	12-05-2017	12:30	USD	-	0.024
Consumer Price Index Core Index s.a. (APR)	12-05-2017	12:30	USD	-	250.993
Consumer Price Index Ex Food & Energy (MoM) (APR)	12-05-2017	12:30	USD	-	(0.001)
Consumer Price Index Ex Food & Energy (YoY) (APR)	12-05-2017	12:30	USD	-	0.02
Consumer Price Index n.s.a. (APR)	12-05-2017	12:30	USD	-	243.801
Fed's Evans Speaks in Dublin	12-05-2017	13:00	USD	-	-
Philadelphia Fed's Harker Speaks at Drexel University	12-05-2017	16:30	USD	-	-
Real Avg Hourly Earning (YoY) (APR)	12-05-2017	12:30	USD	-	0.003
Real Avg Weekly Earnings (YoY) (APR)	12-05-2017	12:30	USD	-	0
Retail Sales Control Group (APR)	12-05-2017	12:30	USD	-	0.005
Retail Sales Ex. Auto and Gas (APR)	12-05-2017	12:30	USD	-	0.001



Retail Sales Less Autos (APR)	12-05-2017	12:30	USD	-	0
U. of Mich. 1 Yr Inflation (MAY P)	12-05-2017	14:00	USD	-	0.025
U. of Mich. 5-10 Yr Inflation (MAY P)	12-05-2017	14:00	USD	-	0.024
U. of Mich. Current Conditions (MAY P)	12-05-2017	14:00	USD	-	112.7
U. of Mich. Expectations (MAY P)	12-05-2017	14:00	USD	-	87
U. of Michigan Confidence (MAY P)	12-05-2017	14:00	USD	-	97

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