



12 Apr.2021

INDEX PERFORMANCE

INDIAN INDICES	LATEST	% 1D	% YTD
CNX NIFTY	14,835	(0.3) %	(0.2) %
BSE SENSEX	49,591	(0.3) %	(0.9) %
CNX BANK	32,448	(1.0) %	(4.2) %
CNX MIDCAP	24,506	0.2 %	1.6 %
CNX SMALLCAP	8,559	0.5 %	3.3 %

GLOBAL INDICES	LATEST	% 1D	% YTD
DOW JONES	33,801	0.9 %	10.4 %
S&P 500	4,129	0.8 %	9.9 %
FTSE 100	6,916	(0.4) %	5.2 %
HANG SENG	28,699	(1.1) %	4.5 %
NIKKEI	29,768	0.2 %	9.2 %
SHANGHAI COMPOSITE	3,451	(0.9) %	(1.5) %

FOREX RATES

	LATEST	% 1D	% YTD
USD/INR	74.46	0.5 %	2.1 %
EUR/USD	1.19	0.1 %	(3.1) %
GBP/USD	1.37	(0.3) %	0.7 %
USD/JPY	109.44	(0.3) %	6.1 %
USD/AUD	1.31	(0.1) %	0.9 %
USD/SGD	1.34	0.1 %	1.4 %

COMMODITIES

	LATEST	% 1D	% YTD
WTI Crude(USD/bbl)	59	(0.5) %	24.6 %
Gold(INR/10g)	46,284	0.2 %	(9.3) %
Gold Comex(USD/oz)	1,758	0.0 %	(9.8) %
SILVER(INR/1Kg)	66,994	0.1 %	(2.7) %
Aluminium(USD/MT)	2,250	(0.8) %	11.7 %
Copper(USD/MT)	8,993	(0.1) %	13.6 %

FIXED INCOME

INTERBANK RATES	LATEST	BPS 1D	BPS YTD
10 Y GSec US 10	1.7	0.0 %	0.7 %

Global Economy: The US Commerce Department revealed in a report released on Friday that wholesale inventories rose by 0.6% in February after spiking by an upwardly revised 1.4% in January. Producer prices in the US jumped in the month of March, according to a report released by the Labor Department on Friday. The Labor Department said its producer price index for final demand surged up by 1% in March after climbing by 0.5% in February. Germany's industrial production decreased unexpectedly in February, Destatis revealed on Friday. Industrial output dropped 1.6% month-on-month in February. Consumer prices in China rose 0.4% on year in March, the National Bureau of Statistics said on Friday. This followed a 0.2% contraction in the previous month. However, on a monthly basis, inflation eased 0.5% after jumping 0.6% in February. The bureau also said that producer prices jumped 4.4 percent on year in March up from the 1.7% spurt a month earlier. Germany's exports continued to rise in February, data from Destatis revealed on Friday. The exports increased 0.9% on month, but slower than the 1.6% rise in January. The imports rebounded 3.6% after falling 3.5% in January. The trade surplus fell to a seasonally adjusted about EUR 19.2 billion from EUR 21.3 billion a month ago. Year-on-year, exports fell 1.2%, following a near 8% drop in January. Imports were up 0.9% versus a 9.2% fall a month ago. Australia services sector continued to expand in March with a seasonally adjusted Performance of Services Index score of 58.7, the latest survey from the Australian Industry Group showed on Friday. That's up from 55.8 in February. It also marked the highest reading for the index since June 2018.

Global Equities: The US stocks stayed supported on sustained buying support. The Dow and the S&P 500 reached new record closing highs.

Indian Economy: The cumulative number of COVID19 vaccine doses administered in the country crossed 10 Crore yesterday. Cumulatively, 10,15,95,147 vaccine doses have been administered through 15,17,963 sessions, as per the provisional report till 7 am today. These include 90,04,063 HCWs who have taken the 1st dose and 55,08,289 HCWs who have taken the 2nd dose, 99,53,615 FLWs (1stdose), 47,59,209 FLWs (2nddose), 3,96,51,630 1st dose beneficiaries and 18,00,206 2nd dose beneficiaries more than 60 years old and 3,02,76,653 (1st dose) and 6,41,482 (2nd dose) beneficiaries aged 45 to 60.

Equity Markets: The domestic equity benchmarks ended with small losses after a volatile day on Friday. Pharma, IT, FMCG and PSU banks shares were in demand. In the broader market, the S&P BSE Mid-Cap index slipped 0.08% while The S&P BSE Small-Cap index added 0.69%.

Corporate News: Tata Communications and Bahrain Internet Exchange (BIX) extended their partnership to offer high speed internet connectivity with very low latency for customers in Bahrain. NATCO Pharma announced that its marketing and distribution partner Alvogen Pine Brook LLC, has received tentative approval for our Abbreviated New Drug Application (ANDA) for Ibrutinib Tablets 560mg, 420mg, 280mg and 140mg strengths (generic for IMBRUVICA), from the US Food and Drug Administration (USFDA).



FUND FLOWS

	<i>LATEST</i>	<i>MTD</i>	<i>YTD</i>
FII(USD mm)	280.2	31.4	31.4
MF(INR cr)	(63.2)	(134.3)	(134.3)

MARKET TURNOVER

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
Cash(INR cr)	74,636	59,114	59,114
F&O(INR cr)	2,234,467	4,819,987	4,819,987

MARKET VOLATILITY

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
CBOE VIX	17.0	17.7	17.7
NSE VIX	19.8	20.4	20.4

NSE INDICES / SECTORAL PERFORMANCE

	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>		<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Banks	32,448	(1.0) %	(4.2) %	Energy	18,077	(1.1) %	(2.4) %
IT	27,367	0.8 %	5.3 %	Pharma	12,995	3.0 %	5.0 %
Metals	4,467	(0.6) %	6.6 %	Finance	15,413	(0.7) %	(3.1) %
Auto	9,923	(0.4) %	(1.0) %	PSU	2,191	2.1 %	(1.1) %
FMCG	35,253	0.8 %	1.1 %	Real Estate	332	(0.6) %	(1.1) %

NSE MOVERS AND SHAKERS

<i>TOP GAINERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>	<i>TOP LOSERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Cadila Hea	514	9.3 %	16.4 %	Bajaj Fina	4,872	(3.1) %	(7.6) %
Cipla	883	4.9 %	7.9 %	Adani Tran	974	(2.9) %	(2.6) %
Alkem Lab	2,832	4.7 %	2.0 %	Vedanta	231	(2.7) %	0.0 %
Aurobindo	944	4.0 %	7.1 %	Indus Towe	257	(2.7) %	0.5 %
Sun Pharma	637	3.7 %	4.3 %	UPL	635	(2.6) %	(2.9) %

EVENTS CALENDAR

<i>EVENT</i>	<i>DATE</i>	<i>TIME(GMT)</i>	<i>REGION</i>	<i>ACTUAL</i>	<i>PREVIOUS VALUE</i>
No Data Found					

..... End of Report