



12 Mar.2018

INDEX PERFORMANCE

INDIAN INDICES	LATEST	% 1D	% YTD
CNX NIFTY	10,316	0.9 %	11.7 %
BSE SENSEX	33,307	(0.1) %	12.3 %
CNX BANK	24,400	0.4 %	13.2 %
CNX MIDCAP	18,869	0.5 %	8.9 %
CNX SMALLCAP	7,994	0.4 %	13.0 %

GLOBAL INDICES	LATEST	% 1D	% YTD
DOW JONES	25,336	1.8 %	2.1 %
S&P 500	2,787	1.7 %	3.4 %
FTSE 100	7,225	0.3 %	(5.5) %
HANG SENG	30,996	1.1 %	1.6 %
NIKKEI	21,469	0.5 %	(8.7) %
SHANGHAI COMPOSITE	3,307	0.6 %	(1.2) %

FOREX RATES

	LATEST	% 1D	% YTD
USD/INR	65.17	0.0 %	2.3 %
EUR/USD	1.23	0.1 %	2.5 %
GBP/USD	1.39	0.4 %	2.5 %
USD/JPY	106.81	(0.1) %	(5.2) %
USD/AUD	1.27	(0.8) %	(0.3) %
USD/SGD	1.32	(0.2) %	(1.4) %

COMMODITIES

	LATEST	% 1D	% YTD
WTI Crude(USD/bbl)	62	3.2 %	2.8 %
Gold(INR/10g)	30,369	(0.3) %	3.4 %
Gold Comex(USD/oz)	1,324	0.4 %	1.2 %
SILVER(INR/1Kg)	38,313	(0.1) %	(0.8) %
Aluminium(USD/MT)	2,079	(0.2) %	(7.9) %
Copper(USD/MT)	6,808	(0.3) %	(5.2) %

FIXED INCOME

INTERBANK RATES	LATEST	BPS 1D	BPS YTD
10 Y GSec US 10	2.9	0.0 %	0.4 %

Global Economy: The US labour market saw a significant acceleration in the month of February, according to a report released by the Labor Department on Friday. The Labor Department said non-farm payroll employment surged up by 313,000 jobs in February after jumping by an upwardly revised 239,000 jobs in January. The unemployment rate held at 4.1% in February. The Labor Department also said average hourly employee earnings edged up by \$0.04 or 0.1% to \$26.75 in February after rising by \$0.07 or 0.3% to \$26.71 in January. The annual rate of growth in average hourly employee earnings slowed to 2.6% in February from 2.8% in January.

Global Equities: US markets jumped on Friday following upbeat jobs data. With the upward move on the day, the tech-heavy Nasdaq closed higher for the sixth straight session, hitting a record closing high.

Indian Economy: The water storage available in 91 major reservoirs of the country for the week ending on March 08, 2018 was 54.394 BCM which is 34% of total storage capacity of these reservoirs. This percentage was at 36 for the week ending on March 01, 2018. The level of water storage in the week ending on March 08, 2018 was 89% of the storage of corresponding period of last year and 91% of storage of average of last ten years. The total storage capacity of these 91 reservoirs is 161.993 BCM which is about 63% of the total storage capacity of 257.812 BCM which is estimated to have been created in the country.

Equity Markets: Local markets closed the session with small losses due to selling pressure in the last hour of the session, after hovering in positive terrain till mid-afternoon trade. Shares of key public sector banks dropped. Metal and mining stocks dropped after US President Donald Trump signed implementation of global steel and aluminum import tariffs.

Corporate News: Reliance Industries' (RIL) step-down subsidiary, Reliance Retail (RRL), has subscribed to 19.04 lakh common shares of KaiOS Technologies Inc (KTI) at \$3.675 per share, for cash aggregating to \$7 million, translating to 16% of equity stake of KTI on a fully diluted basis. KTI is an emerging mobile operating system technology provider incorporated in the State of Delaware, USA in 2014. Power Grid Corporation of India announced that it was declared as the successful bidder under tariff-based competitive bidding to establish transmission system for 'New WR-NR 765 kV Inter-Regional Corridor' on build, own operate and maintain (BOOM) basis. MOIL said that its board approved setting up Ferro Alloys Plant (FAP) at Balaghat mine. The 50000 MTPA project involves total investment of Rs 263.82 crore and it is expected to be commissioned by the end of calendar year 2021.



FUND FLOWS

	<i>LATEST</i>	<i>MTD</i>	<i>YTD</i>
FII(USD mm)	178.8	42.6	6.0
MF(INR cr)	94.2	(172.5)	549.4

MARKET TURNOVER

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
Cash(INR cr)	29,187	28,109	33,282
F&O(INR cr)	481,492	923,743	656,955

MARKET VOLATILITY

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
CBOE VIX	14.6	17.6	12.0
NSE VIX	14.5	15.1	12.8

NSE INDICES / SECTORAL PERFORMANCE

	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>		<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Banks	24,296	(0.7) %	12.8 %	Energy	13,537	(0.1) %	14.5 %
IT	12,747	0.5 %	20.3 %	Pharma	8,516	(0.8) %	(18.9) %
Metals	3,688	(1.8) %	18.8 %	Finance	10,194	(0.1) %	15.5 %
Auto	10,888	(0.1) %	9.7 %	PSU	2,858	(1.8) %	(18.9) %
FMCG	26,020	0.3 %	10.1 %	Real Estate	316	(0.0) %	44.1 %

NSE MOVERS AND SHAKERS

<i>TOP GAINERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>	<i>TOP LOSERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Bajaj Fins	4,966	2.1 %	21.2 %	S A I L	70	(6.5) %	10.1 %
Ashok Leyl	147	2.0 %	74.8 %	Tata Steel	607	(4.6) %	31.1 %
Tech Mahin	619	2.0 %	36.7 %	Glenmark P	533	(3.6) %	(37.8) %
Rural Elec	128	1.9 %	(28.7) %	DLF	211	(3.2) %	43.9 %
Marico	309	1.7 %	4.1 %	Axis Bank	505	(2.9) %	0.9 %

EVENTS CALENDAR

<i>EVENT</i>	<i>DATE</i>	<i>TIME(GMT)</i>	<i>REGION</i>	<i>ACTUAL</i>	<i>PREVIOUS VALUE</i>
No Data Found					

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