



11 Dec.2020

**INDEX PERFORMANCE**

INDIAN INDICES	LATEST	% 1D	% YTD
CNX NIFTY	13,478	(0.4) %	63.3 %
BSE SENSEX	45,960	(0.3) %	62.6 %
CNX BANK	30,510	(0.6) %	67.6 %
CNX MIDCAP	20,393	(0.8) %	77.8 %
CNX SMALLCAP	6,781	(0.5) %	91.5 %

GLOBAL INDICES	LATEST	% 1D	% YTD
DOW JONES	29,999	(0.2) %	5.1 %
S&P 500	3,668	(0.1) %	13.5 %
FTSE 100	6,600	0.5 %	(13.2) %
HANG SENG	26,411	(0.4) %	(7.5) %
NIKKEI	26,756	(0.2) %	15.3 %
SHANGHAI COMPOSITE	3,373	0.0 %	9.3 %

**FOREX RATES**

	LATEST	% 1D	% YTD
USD/INR	73.60	(0.2) %	3.4 %
EUR/USD	1.21	(0.2) %	7.9 %
GBP/USD	1.34	0.3 %	1.6 %
USD/JPY	104.20	0.1 %	(4.1) %
USD/AUD	1.34	(0.3) %	(5.8) %
USD/SGD	1.34	0.0 %	(0.7) %

**COMMODITIES**

	LATEST	% 1D	% YTD
WTI Crude(USD/bbl)	46	(0.2) %	(25.6) %
Gold(INR/10g)	49,049	(0.9) %	25.8 %
Gold Comex(USD/oz)	1,845	(1.6) %	19.6 %
SILVER(INR/1Kg)	62,221	(1.0) %	35.1 %
Aluminium(USD/MT)	2,010	1.2 %	13.4 %
Copper(USD/MT)	7,705	0.9 %	25.0 %

**FIXED INCOME**

INTERBANK RATES	LATEST	BPS 1D	BPS YTD
10 Y GSec India	8.1	0.1 %	(0.0) %
10 Y GSec US 10	0.9	0.0 %	(1.0) %

**Global Economy:** The US Labor Department said its consumer price index rose by 0.2% in November after coming in unchanged in October. The US initial jobless claims jumped to 853,000, an increase of 137,000 from the previous week's revised level of 716,000. European Central Bank announced a fresh round of stimulus in the form of more asset purchases and ultra cheap loans to banks, on Thursday to support the economy amid the heightened uncertainty surrounding the coronavirus pandemic. The monetary policy measures taken today will contribute to preserving favorable financing conditions over the pandemic period, thereby supporting the flow of credit to all sectors of the economy, underpinning economic activity and safeguarding medium-term price stability, the ECB said in a statement. The ECB increased the size of its pandemic emergency purchase programme, or PEPP, by EUR 500 billion to a total of EUR 1,850 billion. The horizon for net purchases under the PEPP was extended to at least the end of March 2022. The bank said the Governing Council will conduct net purchases until it judges that the coronavirus crisis phase is over. The reinvestment of principal payments from maturing securities purchased under the PEPP was extended until at least till the end of 2023. The UK economy expanded for the sixth straight month in October but the pace of growth moderated, latest data from the Office for National Statistics showed Thursday. Gross domestic product rose 0.4% month-on-month, slower than the 1.1% growth seen in September. October GDP was 23.4% higher than its April 2020 low.

**Global Equities:** The US stocks turned lower amid lingering uncertainty about a new fiscal stimulus bill.

**Indian Economy:** The finance ministry notified the updated Viability Gap Funding (VGF) scheme which gives a push to the social infrastructure sector in India along with extending the existing scheme to continue support to core sector infrastructure.

**Equity Markets:** Domestic indices ended with small losses on Thursday as investors locked profit after recent steep gains. The Nifty managed to close above 13,450 level after breaching that level in intraday trade. Barring the Nifty FMCG index, all the sectoral indices on the NSE declined.

**Corporate News:** Tata Consultancy Services (TCS) has expanded its business operations in Austin, Texas with the construction of a new facility, doubling its presence to more than 400 professionals in the city and adding to its 5,500+ employees across the state. Bank of Baroda reVInised the Marginal Cost of Funds Based Lending Rate (MCLR) with effect from 12 December 2020. Ircon International has been awarded the work of upgradation of Gurgaon - Pataudi -Rewari section of NH-352W as 35 feeder route in Haryana on Hybrid Annuity Mode valuing Rs 900 crore on competitive bidding basis by National Highways Authority of India (NHAI).



### FUND FLOWS

	<i>LATEST</i>	<i>MTD</i>	<i>YTD</i>
FII(USD mm)	496.4	401.9	150.1
MF(INR cr)	(59.1)	(953.1)	(427.9)

### MARKET TURNOVER

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
Cash(INR cr)	64,880	71,588	58,150
F&O(INR cr)	5,852,496	2,993,544	2,006,610

### MARKET VOLATILITY

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
CBOE VIX	21.3	21.1	29.4
NSE VIX	18.7	18.9	26.9

### NSE INDICES / SECTORAL PERFORMANCE

	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>		<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Banks	30,510	(0.6) %	67.6 %	Energy	16,932	(0.9) %	57.2 %
IT	22,756	(0.2) %	88.9 %	Pharma	12,441	(0.0) %	77.0 %
Metals	3,113	0.2 %	100.4 %	Finance	14,450	(0.7) %	61.6 %
Auto	9,201	(1.0) %	97.5 %	PSU	1,810	(1.5) %	41.1 %
FMCG	34,055	2.8 %	29.2 %	Real Estate	290	0.4 %	68.7 %

### NSE MOVERS AND SHAKERS

<i>TOP GAINERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>	<i>TOP LOSERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Info Edg.(	4,591	4.7 %	128.0 %	UPL	438	(11.0) %	43.4 %
Nestle Ind	18,353	4.5 %	17.2 %	UltraTech	4,964	(3.5) %	58.1 %
Bandhan Ba	415	3.7 %	112.9 %	Power Fin.	115	(3.3) %	28.9 %
ITC	213	3.6 %	27.8 %	Adani Gree	1,037	(3.1) %	578.0 %
Godrej Con	729	3.3 %	32.8 %	Tata Motor	178	(2.8) %	161.4 %

### EVENTS CALENDAR

<i>EVENT</i>	<i>DATE</i>	<i>TIME(GMT)</i>	<i>REGION</i>	<i>ACTUAL</i>	<i>PREVIOUS VALUE</i>
<b>No Data Found</b>					

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