



11 Dec.2017

INDEX PERFORMANCE

INDIAN INDICES	LATEST	% 1D	% YTD
CNX NIFTY	10,266	1.0 %	11.1 %
BSE SENSEX	33,250	0.9 %	11.2 %
CNX BANK	25,321	1.1 %	17.5 %
CNX MIDCAP	20,015	0.9 %	15.5 %
CNX SMALLCAP	8,637	0.8 %	22.1 %
GLOBAL INDICES	LATEST	% 1D	% YTD
DOW JONES	24,329	0.5 %	22.4 %
S&P 500	2,652	0.6 %	17.4 %
FTSE 100	7,394	1.0 %	3.0 %
HANG SENG	28,640	1.2 %	29.3 %
NIKKEI	22,811	1.4 %	16.4 %
SHANGHAI COMPOSITE	3,290	0.6 %	4.9 %

FOREX RATES

	LATEST	% 1D	% YTD
USD/INR	64.45	(0.2) %	(4.4) %
EUR/USD	1.18	0.0 %	11.1 %
GBP/USD	1.34	(0.6) %	8.9 %
USD/JPY	113.48	0.1 %	(2.2) %
USD/AUD	1.33	(0.0) %	(2.7) %
USD/SGD	1.35	0.1 %	(5.4) %

COMMODITIES

	LATEST	% 1D	% YTD
WTI Crude(USD/bbl)	57	1.2 %	9.6 %
Gold(INR/10g)	28,492	(0.9) %	2.4 %
Gold Comex(USD/oz)	1,250	(0.1) %	8.0 %
SILVER(INR/1Kg)	36,469	(0.9) %	(6.3) %
Aluminium(USD/MT)	1,992	(0.1) %	17.0 %
Copper(USD/MT)	6,539	0.1 %	17.3 %

FIXED INCOME

INTERBANK RATES	LATEST	BPS 1D	BPS YTD
10 Y GSec India	8.0	0.0 %	(0.2) %
10 Y GSec US 10	2.4	0.0 %	(0.1) %

Global Economy: US jobs data turned in yet another strong performance. The report said non-farm payroll employment jumped by 228,000 jobs in November after surging up by a revised 244,000 in October. The report also said the unemployment rate came in at 4.1 percent in November, unchanged from October. Reflecting a deterioration in consumer expectations, the University of Michigan data showed an unexpected decrease in US consumer sentiment. The report said the preliminary reading on the consumer sentiment index for December slipped to 96.8 from the final November reading of 98.5. China reported strong growth Friday in both exports and imports. The customs department showed that exports expanded 12.3% to \$217.4 billion in November over a year earlier. That's nearly double the 7% pace recorded in October. Imports also jumped 17.7% year-on-year to \$177.2 billion, leaving a monthly trade surplus of \$40.2 billion.

Global Equities: US stocks eyed supportive economic data and the Dow and the S&P 500 hit new record closing highs. Support also came from the news that both the House and the Senate passed a stopgap spending bill to avoid a government shutdown.

Indian Economy: As per preliminary reports received from the States, the total area sown under Rabi crops as on 8th December, 2017 stands at 442.29 lakh hectares as compared to 448.48 lakh hectare this time in 2016, recording a slide of 1.40%. Wheat has been sown/transplanted in 190.87 lakh hectares, down 6.23%, rice in 11.87 lakh hectares, up 32%, pulses in 127.62 lakh hectares, up 6.60%, coarse cereals in 44.14 lakh hectares, up 0.20% and area sown under oilseeds is 67.79 lakh hectares, down 6%.

Equity Markets: Local indices extended recent recovery as the key benchmark indices spurred on broad-based buying support. The Sensex regained psychological 33,000-mark. Key indices gained for the second day in a row. The Sensex opened above the psychologically important 33,000 mark and extended gains as the session progressed. The Sensex and the Nifty, both, attained their highest closing levels in more than one week.

Corporate News: The outlook for the Indian aviation market is very good but infrastructure and taxation issues could be detrimental for its growth, according to global airlines' grouping IATA chief Alexandre de Juniac, noted media reports. Coal imports surged by 40 % on low coal stock position in power plants. Coal import (all type of coals) in November 2017 stood at 19.18 MT (provisional), against 13.70 MT in November 2016 and 19.77 MT in October 2017, as per the latest data by m- junction services, noted media reports. Brent Crude oil prices soared around 2% in last session and that could keep local OMCs in focus.



FUND FLOWS

	<i>LATEST</i>	<i>MTD</i>	<i>YTD</i>
FII(USD mm)	(149.2)	(135.2)	7.5
MF(INR cr)	299.6	561.5	598.6

MARKET TURNOVER

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
Cash(INR cr)	36,469	27,429	31,896
F&O(INR cr)	371,532	591,685	612,410

MARKET VOLATILITY

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
CBOE VIX	9.6	10.9	10.9
NSE VIX	13.7	14.6	12.1

NSE INDICES / SECTORAL PERFORMANCE

	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>		<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Banks	25,321	1.1 %	17.5 %	Energy	14,174	0.1 %	19.9 %
IT	11,173	0.1 %	5.5 %	Pharma	9,098	1.5 %	(13.4) %
Metals	3,644	1.4 %	17.3 %	Finance	10,328	1.3 %	17.0 %
Auto	11,357	1.1 %	14.5 %	PSU	3,767	(0.8) %	6.8 %
FMCG	26,460	2.4 %	11.9 %	Real Estate	323	0.7 %	47.6 %

NSE MOVERS AND SHAKERS

<i>TOP GAINERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>	<i>TOP LOSERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Sun TV Net	902	5.1 %	13.4 %	Bharti Inf	374	(2.3) %	13.4 %
Interglobe	1,183	5.1 %	13.4 %	Petronet L	251	(2.1) %	21.4 %
Pidilite I	891	4.8 %	26.7 %	GAIL (Indi	483	(2.0) %	25.4 %
Piramal En	2,880	4.7 %	48.8 %	A B B	1,343	(1.8) %	1.6 %
H P C L	428	3.8 %	23.9 %	Zee Entert	563	(1.7) %	6.5 %

EVENTS CALENDAR

<i>EVENT</i>	<i>DATE</i>	<i>TIME(GMT)</i>	<i>REGION</i>	<i>ACTUAL</i>	<i>PREVIOUS VALUE</i>
No Data Found					

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