



11 Nov.2021

INDEX PERFORMANCE

INDIAN INDICES	LATEST	% 1D	% YTD
CNX NIFTY	18,017	(0.1) %	21.2 %
BSE SENSEX	60,353	(0.1) %	20.6 %
CNX BANK	39,023	(0.9) %	15.3 %
CNX MIDCAP	32,044	(0.4) %	32.9 %
CNX SMALLCAP	11,203	(0.1) %	35.3 %
GLOBAL INDICES	LATEST	% 1D	% YTD
DOW JONES	36,080	(0.7) %	17.9 %
S&P 500	4,647	(0.8) %	23.7 %
FTSE 100	7,340	0.9 %	11.7 %
HANG SENG	24,996	0.7 %	(9.0) %
NIKKEI	29,107	(0.6) %	6.8 %
SHANGHAI COMPOSITE	3,492	(0.4) %	(0.3) %

FOREX RATES

	LATEST	% 1D	% YTD
USD/INR	73.98	(0.1) %	1.4 %
EUR/USD	1.16	0.1 %	(5.6) %
GBP/USD	1.35	0.2 %	(1.0) %
USD/JPY	113.40	(0.0) %	9.9 %
USD/AUD	1.35	(0.2) %	4.0 %
USD/SGD	1.35	(0.1) %	2.1 %

COMMODITIES

	LATEST	% 1D	% YTD
WTI Crude(USD/bbl)	84	2.7 %	76.7 %
Gold(INR/10g)	48,207	0.3 %	(5.5) %
Gold Comex(USD/oz)	1,830	0.3 %	(6.1) %
SILVER(INR/1Kg)	64,414	(0.5) %	(6.5) %
Aluminium(USD/MT)	2,582	2.0 %	28.2 %
Copper(USD/MT)	10,002	1.2 %	26.3 %

FIXED INCOME

INTERBANK RATES	LATEST	BPS 1D	BPS YTD
10 Y GSec US 10	1.5	(0.0) %	0.5 %

Global Economy: The US Labor Department released a report on Wednesday showing US consumer prices surged in the month of October, lifting the annual rate of price growth to its highest level in over thirty years. The report said the consumer price index jumped by 0.9% in October after rising by 0.4% in September. The bigger than expected increase in consumer prices was partly due to a surge in energy prices, which spiked by 4.8% in October after jumping by 1.3% in September. Gasoline prices soared by 6.1%. Excluding the higher prices for food and energy, core consumer prices still increased by 0.6% in October after inching up by 0.2% in September. China consumer prices were up 1.5% on year in October, the National Bureau of Statistics said on Wednesday, following the 0.7% gain in September. On a monthly basis, consumer prices rose 0.7%, up from the flat reading in the previous month. The producer price index for October surged 13.5% from last year. Australia's Westpac-Melbourne Institute Index of Consumer Sentiment rose by 0.6% mom to 105.3 in November, as the economy emerged from the pandemic amid the success of vaccination rollouts and relief from the loosening in Sydney and Melbourne. The economic conditions in the next 12 months increased by 3.3% to 106.6 while those in the next 5 years went up 2.6% to 111.0.

Global Equities: The US stocks continued to pull back after recent record hitting run.

Indian Economy: A latest update from finance ministry report stated that rapid vaccination and teeming festivities will push India's ongoing recovery resulting in narrowing of demand-supply mismatches and greater employment opportunities. Armed with necessary macro and micro growth drivers, the stage is set for India's investment cycle to kickstart and catalyse its recovery towards becoming the fastest growing economy in the world, the report said.

Equity Markets: Benchmark indices ended a volatile trading session with tiny losses on Wednesday. The Nifty managed to close above the 18,000 mark after hitting an intraday low 17,915 in early trade. Pharmaceutical, oil and gas and auto stocks gained while PSU bank, metal and realty shares declined.

Corporate News: Oil India reported higher consolidated profit at Rs 1,454.3 crore in Q2FY22 against Rs 1,214.6 crore in Q1FY22 while its revenue jumped to Rs 7,254.1 crore from Rs 6,201.9 crore QoQ. Pidilite Industries reported higher consolidated profit at Rs 374.6 crore in Q2FY22 against Rs 356.4 crore in Q2FY21 while its revenue surged to Rs 2,626.3 crore from Rs 1,880.3 crore YoY. Tata Steel, Balkrishna Industries, Bharat Dynamics, Engineers India, Godrej Consumer Products will be eyed ahead of latest quarterly earnings.



FUND FLOWS

	<i>LATEST</i>	<i>MTD</i>	<i>YTD</i>
FII(USD mm)	85.5	(1.1)	(7.5)
MF(INR cr)	26.2	(47.8)	395.1

MARKET TURNOVER

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
Cash(INR cr)	74,273	54,190	72,265
F&O(INR cr)	5,931,051	6,421,898	5,561,311

MARKET VOLATILITY

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
CBOE VIX	17.8	16.6	17.9
NSE VIX	16.3	16.4	16.4

NSE INDICES / SECTORAL PERFORMANCE

	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>		<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Banks	39,023	(0.9) %	15.3 %	Energy	24,041	0.2 %	29.8 %
IT	35,723	(0.3) %	37.5 %	Pharma	13,911	0.2 %	12.4 %
Metals	5,660	(1.8) %	35.1 %	Finance	19,010	(0.4) %	19.5 %
Auto	11,829	0.5 %	18.0 %	PSU	2,969	(2.3) %	34.1 %
FMCG	38,917	(0.1) %	11.6 %	Real Estate	549	(1.4) %	63.4 %

NSE MOVERS AND SHAKERS

<i>TOP GAINERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>	<i>TOP LOSERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Avenue Sup	4,960	4.3 %	70.3 %	Bank of Ba	101	(5.3) %	33.2 %
Aurobindo	700	3.4 %	(20.6) %	S A I L	118	(4.4) %	40.7 %
UPL	771	3.3 %	18.0 %	Jindal Ste	399	(3.4) %	7.6 %
Bharti Air	735	3.1 %	43.9 %	United Spi	971	(3.4) %	73.8 %
M & M	920	3.1 %	13.9 %	IndusInd B	1,032	(3.4) %	3.9 %

EVENTS CALENDAR

<i>EVENT</i>	<i>DATE</i>	<i>TIME(GMT)</i>	<i>REGION</i>	<i>ACTUAL</i>	<i>PREVIOUS VALUE</i>
No Data Found					

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