



11 Nov.2020

**INDEX PERFORMANCE**

INDIAN INDICES	LATEST	% 1D	% YTD
CNX NIFTY	12,730	0.8 %	54.2 %
BSE SENSEX	43,278	1.6 %	54.4 %
CNX BANK	28,894	1.0 %	58.7 %
CNX MIDCAP	18,213	1.1 %	58.8 %
CNX SMALLCAP	5,918	0.7 %	67.1 %
GLOBAL INDICES	LATEST	% 1D	% YTD
DOW JONES	29,421	0.9 %	3.1 %
S&P 500	3,546	(0.1) %	9.7 %
FTSE 100	6,297	1.8 %	(17.2) %
HANG SENG	26,301	1.1 %	(7.9) %
NIKKEI	24,906	0.3 %	7.3 %
SHANGHAI COMPOSITE	3,360	(0.4) %	8.9 %

**FOREX RATES**

	LATEST	% 1D	% YTD
USD/INR	73.83	(0.2) %	3.7 %
EUR/USD	1.19	0.6 %	5.8 %
GBP/USD	1.32	0.9 %	(0.2) %
USD/JPY	104.37	0.4 %	(3.9) %
USD/AUD	1.37	(0.9) %	(3.8) %
USD/SGD	1.35	(0.7) %	(0.1) %

**COMMODITIES**

	LATEST	% 1D	% YTD
WTI Crude(USD/bbl)	40	8.5 %	(34.1) %
Gold(INR/10g)	50,446	(3.5) %	29.4 %
Gold Comex(USD/oz)	1,871	0.0 %	21.3 %
SILVER(INR/1Kg)	61,655	(6.2) %	33.9 %
Aluminium(USD/MT)	1,913	1.1 %	8.0 %
Copper(USD/MT)	7,034	1.4 %	14.1 %

**FIXED INCOME**

INTERBANK RATES	LATEST	BPS 1D	BPS YTD
10 Y GSec India	8.1	0.1 %	(0.0) %
10 Y GSec US 10	0.9	0.0 %	(1.1) %

**Global Economy:** The US workers will need to upgrade their skills if the U.S. economy is to continue growing and it's urgent that the government provide incentives for retraining, Federal Reserve Bank of Philadelphia President Patrick Harker said. Consumer prices in China rose around 0.5% on year in October, the National Bureau of Statistics said on Tuesday. This followed a 1.7% reading in last month. On a monthly basis, consumer prices sank 0.3%. The Chinese producer prices were down 2.1% on year - unchanged from the previous month. UK retail sales jumped in October. Total retail sales grew 4.9% on a yearly basis in October and the like-for-like sales advanced 5.2%. The UK unemployment rate surged in the third quarter and redundancies reached a record high as firms reduced staffing after the government scaled back the furlough scheme, which was extended this month till March-end next year. Data from the Office for National Statistics showed that the ILO jobless rate rose by 0.7 percentage points from the previous quarter to 4.8%. A measure of the public assessment of the Japanese economy increased further in October, survey data from the Cabinet Office showed on Tuesday. The current conditions index of the Economy Watchers' Survey, which measures the current situation of the economy, edged up to 49.1 in October from 48.3 in the previous month. The overall bank lending in Japan rose 6.2% on year in October, the Bank of Japan said on Tuesday - coming in at 573.034 trillion yen following the 6.4% rise in September. Australia's business confidence rose to its highest level since mid-2019 following the fall in Covid-19 cases and looming end of lockdown, survey results from the National Bank of Australia showed Tuesday. The business sentiment index advanced to +5 in October from -4 in the previous month. The improvement in confidence was encouraging but remained fragile, and it would likely remain that way until a vaccine is available.

**Global Equities:** Sentiments were mixed for US equities on Tuesday after previous session's vertical rise. Tech stocks saw some selling pressure.

**Indian Economy:** The Centre has released Rs 6,195 crore to 14 states as monthly instalment of post devolution revenue deficit grant. "Based on the 15th Finance Commission interim recommendations, the Govt has released Rs 6,195.08 crore to 14 states on account of the eighth equated monthly installment of Post Devolution Revenue Deficit Grant. The total non-life insurance premium dropped marginally by 0.4% at Rs 15,855 crore in October 2020 as against Rs 15,921 in the same period last year.

**Equity Markets:** The equity benchmarks ended at record high levels on Tuesday, led by banks and financial stocks. The Nifty managed to closed above 12,600 mark. The Sensex hit a record high of 43,316.44 while the Nifty hit a record high of 12,643.90 in late trade.

**Corporate News:** Local oil marketing companies could be in focus following sustained gains in global crude oil prices. WTI futures spiked more than 2% to hit a near three week high yesterday. Tata Power reported a higher profit at Rs 370.9 crore in Q2FY21 compared to Rs 338.5 crore while revenue rose to Rs 8,289.8 crore from Rs 7,677.8 crore YoY. Aarti Industries company reported a profit of Rs 143.5 crore in Q2FY21 compared to Rs 151.8 crore while revenue increased to Rs 1,330.4 crore from Rs 1,076.8 crore YoY.



### FUND FLOWS

	<i>LATEST</i>	<i>MTD</i>	<i>YTD</i>
FII(USD mm)	598.7	388.5	103.2
MF(INR cr)	(51.6)	(51.6)	(259.0)

### MARKET TURNOVER

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
Cash(INR cr)	86,946	64,061	56,146
F&O(INR cr)	2,713,906	2,269,776	1,857,613

### MARKET VOLATILITY

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
CBOE VIX	24.9	31.7	30.2
NSE VIX	21.6	22.3	27.8

### NSE INDICES / SECTORAL PERFORMANCE

	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>		<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Banks	28,606	3.9 %	57.1 %	Energy	15,713	1.4 %	45.9 %
IT	20,979	(3.9) %	74.2 %	Pharma	11,169	(4.3) %	58.9 %
Metals	2,557	0.4 %	64.6 %	Finance	13,699	4.1 %	53.2 %
Auto	8,127	0.7 %	74.5 %	PSU	1,440	3.7 %	12.2 %
FMCG	30,495	0.1 %	15.7 %	Real Estate	235	2.1 %	36.6 %

### NSE MOVERS AND SHAKERS

<i>TOP GAINERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>	<i>TOP LOSERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
P & G Hygi	11,319	10.5 %	8.7 %	L & T Info	3,024	(7.8) %	117.2 %
Interglobe	1,628	9.2 %	62.9 %	Muthoot Fi	1,185	(7.3) %	96.1 %
Bajaj Fina	4,209	8.9 %	89.6 %	Lupin	859	(6.5) %	48.3 %
United Bre	1,054	8.0 %	18.5 %	Cadila Hea	409	(6.4) %	55.2 %
IndusInd B	835	7.7 %	144.0 %	Cipla	717	(6.0) %	73.4 %

### EVENTS CALENDAR

<i>EVENT</i>	<i>DATE</i>	<i>TIME(GMT)</i>	<i>REGION</i>	<i>ACTUAL</i>	<i>PREVIOUS VALUE</i>
<b>No Data Found</b>					

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