



11 Nov.2019

**INDEX PERFORMANCE**

INDIAN INDICES	LATEST	% 1D	% YTD
CNX NIFTY	11,908	0.0 %	2.0 %
BSE SENSEX	40,324	(0.8) %	3.7 %
CNX BANK	30,749	0.0 %	1.4 %
CNX MIDCAP	16,713	0.0 %	(8.8) %
CNX SMALLCAP	5,743	0.0 %	(14.8) %

GLOBAL INDICES	LATEST	% 1D	% YTD
DOW JONES	27,681	0.0 %	18.7 %
S&P 500	3,093	0.3 %	23.4 %
FTSE 100	7,359	(0.6) %	9.3 %
HANG SENG	27,651	(0.7) %	10.0 %
NIKKEI	23,392	0.3 %	19.6 %
SHANGHAI COMPOSITE	2,964	(0.5) %	20.2 %

**FOREX RATES**

	LATEST	% 1D	% YTD
USD/INR	70.70	0.0 %	1.8 %
EUR/USD	1.11	(0.1) %	(3.4) %
GBP/USD	1.28	(0.3) %	0.7 %
USD/JPY	109.09	0.1 %	(0.5) %
USD/AUD	1.45	0.0 %	2.1 %
USD/SGD	1.36	(0.1) %	(0.5) %

**COMMODITIES**

	LATEST	% 1D	% YTD
WTI Crude(USD/bbl)	57	0.2 %	23.0 %
Gold(INR/10g)	37,919	(0.7) %	20.3 %
Gold Comex(USD/oz)	1,460	(0.7) %	13.1 %
SILVER(INR/1Kg)	44,240	(2.5) %	15.6 %
Aluminium(USD/MT)	1,828	0.6 %	(1.6) %
Copper(USD/MT)	5,952	0.2 %	1.9 %

**FIXED INCOME**

INTERBANK RATES	LATEST	BPS 1D	BPS YTD
10 Y GSec US 10	2.0	(0.0) %	(0.7) %

**Global Economy:** Consumer sentiment in the US recorded slight improvement in the month of November, according to preliminary data released by the University of Michigan. The report said the consumer sentiment index edged up to 95.7 in November after rising to 95.5 in October. China's exports fell 0.9% year-on-year in October, data from the General Administration of Customs reported. This followed September's 3.2% decrease. Exports to the US declined around 11%. At the same time, overall imports also tumbled by 6.4% - marking sixth consecutive decrease. As a result, the trade balance showed a surplus of \$42.81 billion. Germany's exports grew 1.5% month-on-month in September, in contrast to August's 0.9% fall, data from Destatis revealed. At the same time, imports growth accelerated to 1.3% from 0.1% a month ago. Consequently, the trade surplus increased to a seasonally adjusted EUR 19.2 billion from EUR 18.7 billion in the previous month. On a yearly basis, exports and imports grew the most in four months. Japan's leading index, which measures the future economic activity, rose to 92.2 in September from 91.9 in August, preliminary data from the Cabinet Office showed. Australian economy is gradually coming out of a soft patch. GDP growth has been recovering since its low point last year; it picked up a little in the first half of 2019 and moderate growth is expected over the remainder of the year, the Reserve Bank of Australia (RBA) noted in a latest update.

**Global Equities:** The US stocks saw a lackluster performance after recent gains though the major averages finished at new record closing highs.

**Indian Economy:** Moody's Investor Service cut India's rating outlook to 'negative' from 'stable' citing rising risks to economic growth and rising debt burden. The rating agency downgraded the outlook and affirmed the sovereign ratings at 'Baa2' on Friday. PHD Chamber of Commerce and Industry noted that the move of setting up a special window of Rs 25000 crores for stuck home projects will have a positive impact on the growth and development of the Real Estate Sector in the country and give a boost to economic growth, going forward. These developments will provide relief for the stressed home buyer, further instilling their confidence in the sector, generating employment and will aid in reviving the slowed momentum in the Real Estate sector since the last few years.

**Equity Markets:** Local market reversed rising streak amid broad based selling pressure on Friday. Sentiment was affected after Moody's cut India's credit ratings outlook to negative from stable, citing the government's struggle to lift economic growth and narrow the budget deficit. Investors also mirrored negative global stocks amid uncertainty about the ongoing China-US trade war.

**Corporate News:** Coal India has invited bids from developers for setting up a 100 MW solar power plant in Solar Power Developer and Operator mode in Chhattisgarh. Top carmaker Maruti Suzuki cut production by a fifth last month amid sluggish demand in the local market. This is the ninth consecutive month that the company has cut production.



### FUND FLOWS

	<i>LATEST</i>	<i>MTD</i>	<i>YTD</i>
FII(USD mm)	126.0	125.4	27.2
MF(INR cr)	(1,424.9)	(445.6)	361.8

### MARKET TURNOVER

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
Cash(INR cr)	43,074	43,310	36,064
F&O(INR cr)	957,753	1,289,715	1,344,828

### MARKET VOLATILITY

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
CBOE VIX	21.5	19.6	16.0
NSE VIX	15.9	15.7	17.2

### NSE INDICES / SECTORAL PERFORMANCE

	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>		<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Banks	30,749	0.4 %	1.4 %	Energy	15,911	(1.8) %	(3.8) %
IT	15,383	(1.5) %	(2.9) %	Pharma	7,787	(2.2) %	(16.9) %
Metals	2,613	(1.7) %	(15.8) %	Finance	13,869	(0.2) %	11.0 %
Auto	8,170	(0.9) %	(2.9) %	PSU	2,437	(1.9) %	(28.0) %
FMCG	31,948	(1.8) %	5.8 %	Real Estate	281	1.7 %	5.2 %

### NSE MOVERS AND SHAKERS

<i>TOP GAINERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>	<i>TOP LOSERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
HDFC AMC	3,192	5.8 %	105.1 %	H P C L	294	(5.3) %	3.6 %
DLF	203	5.5 %	3.9 %	Bharti Inf	218	(4.9) %	(30.5) %
Yes Bank	69	3.8 %	(75.0) %	New India	145	(4.6) %	(23.2) %
IndusInd B	1,423	3.0 %	(18.4) %	Berger Pai	485	(4.2) %	47.1 %
Interglobe	1,530	2.5 %	8.0 %	Sun Pharma	422	(4.2) %	(11.9) %

### EVENTS CALENDAR

<i>EVENT</i>	<i>DATE</i>	<i>TIME(GMT)</i>	<i>REGION</i>	<i>ACTUAL</i>	<i>PREVIOUS VALUE</i>
<b>No Data Found</b>					

..... End of Report .....