



11 Oct.2018

INDEX PERFORMANCE

INDIAN INDICES	LATEST	% 1D	% YTD
CNX NIFTY	10,460	0.0 %	2.4 %
BSE SENSEX	34,761	1.3 %	4.5 %
CNX BANK	25,322	0.0 %	4.1 %
CNX MIDCAP	16,667	0.0 %	(12.7) %
CNX SMALLCAP	5,989	0.0 %	(24.5) %

GLOBAL INDICES	LATEST	% 1D	% YTD
DOW JONES	25,599	(3.2) %	3.1 %
S&P 500	2,786	(3.3) %	3.3 %
FTSE 100	7,146	(1.3) %	(6.6) %
HANG SENG	26,193	0.1 %	(14.2) %
NIKKEI	23,506	0.2 %	(0.0) %
SHANGHAI COMPOSITE	2,726	0.2 %	(18.6) %

FOREX RATES

	LATEST	% 1D	% YTD
USD/INR	74.22	0.2 %	16.6 %
EUR/USD	1.16	0.6 %	(3.8) %
GBP/USD	1.32	1.1 %	(2.1) %
USD/JPY	112.08	(0.9) %	(0.6) %
USD/AUD	1.41	0.1 %	10.5 %
USD/SGD	1.38	(0.1) %	3.5 %

COMMODITIES

	LATEST	% 1D	% YTD
WTI Crude(USD/bbl)	75	0.9 %	24.2 %
Gold(INR/10g)	31,021	(0.1) %	5.7 %
Gold Comex(USD/oz)	1,193	(0.1) %	(8.8) %
SILVER(INR/1Kg)	37,947	0.2 %	(1.7) %
Aluminium(USD/MT)	2,032	(2.0) %	(10.0) %
Copper(USD/MT)	6,219	0.8 %	(13.4) %

FIXED INCOME

INTERBANK RATES	LATEST	BPS 1D	BPS YTD
10 Y GSec US 10	3.2	(0.0) %	0.8 %

Global Economy: Although the global expansion has plateaued, easy monetary policies continue to support growth. But we shouldn't rest too easily. Risks to the global financial system have risen over the past six months and could increase sharply if pressures in emerging markets escalate or global trade relations deteriorate further, the International Monetary Fund said on Wednesday. UK gross domestic product remained unchanged in August after expanding 0.4% in July, the Office for National Statistics showed Wednesday, as the increase in industrial production was offset by contraction in construction and farm sectors. In three months to August from previous three months, GDP grew 0.7%, the same rate of growth as in July, underpinned by warm weather. Japan total value of core machine orders jumped a seasonally adjusted 6.8% on month in August, worth 981.5 billion yen, following the 11% spike in July. On a yearly basis, core machine orders jumped 12.6% after soaring 13.9% in the previous month.

Global Equities: The undertone in risky assets was weak following the recent updates on global economy. DOW dropped 3% and NASDAQ plummeted 4%.

Indian Economy: Based on an assessment of prevailing liquidity conditions and also of the durable liquidity needs going forward, the Reserve Bank of India (RBI) has decided to conduct purchase of the following Government securities under Open Market Operations for an aggregate amount of Rs 12000 crore on 11 October 2018 through multi-security auction using the multiple price method. The Vice President of India, M Venkaiah Naidu has said that government of India's reform agenda would realize the full potential only when it receives support from all sections of the society. To achieve the herculean task, he called on business associations and Chambers of Commerce to promote tax compliance and run campaign against the black money. The ASSOCHAM has suggested that the Indian firms engaged in the manufacture of medical devices, be enabled faster access to the US drug and pharmaceutical regulator FDA or FDA equivalent certifications in a cost effective manner through a fast track FDA desk in India with the government, facilitating such a dispensation, according to an ASSOCHAM-MRSS India.Com joint study.

Equity Markets: Local stocks extended gains. The market spurted on Wednesday led by rally in financial shares. Gains were triggered by value buying after recent steep fall in share prices. The central bank's decision to inject liquidity into the system through purchase of government bonds also improved sentiment.

Corporate News: Hexaware Technologies announced that that it has been recognized as a 'Major Contender' on Everest Group's Guidewire Services PEAK Matrix Assessment 2018. Tech Mahindra has won the coveted Golden Peacock Global Award for Excellence in Corporate Governance -2018 instituted by Institute of Directors, Delhi. ITI has received purchase order for executing the RajNet project from RajCOMP Info Services, a Govt. of Rajasthan undertaking, for establishing approx. 40,000 outdoor Wi-Fi access points in the state of Rajasthan with an order value of approx. Rs 334 crore on rate contract basis. Private lender Bandhan Bank reported 47.4% YoY rise in profit at Rs 488 crore for the quarter ended September 30 2018, according to media reports.



FUND FLOWS

	<i>LATEST</i>	<i>MTD</i>	<i>YTD</i>
FII(USD mm)	(111.1)	(281.1)	(45.1)
MF(INR cr)	1,063.9	1,215.2	440.6

MARKET TURNOVER

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
Cash(INR cr)	41,263	41,693	35,296
F&O(INR cr)	1,194,245	1,064,098	961,044

MARKET VOLATILITY

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
CBOE VIX	16.0	14.1	14.1
NSE VIX	17.9	18.8	13.7

NSE INDICES / SECTORAL PERFORMANCE

	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>		<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Banks	25,322	3.2 %	4.1 %	Energy	13,779	1.4 %	3.7 %
IT	15,143	(1.5) %	19.2 %	Pharma	9,771	1.4 %	13.3 %
Metals	3,439	1.9 %	(2.9) %	Finance	10,564	3.4 %	2.9 %
Auto	8,962	2.6 %	(19.0) %	PSU	2,819	5.6 %	(1.2) %
FMCG	27,597	1.6 %	4.1 %	Real Estate	209	4.2 %	(29.7) %

NSE MOVERS AND SHAKERS

<i>TOP GAINERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>	<i>TOP LOSERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Shriram Tr	1,080	13.0 %	(26.4) %	Bharti Inf	258	(3.1) %	(23.5) %
Piramal En	2,401	10.9 %	(2.9) %	Infosys	700	(2.4) %	23.2 %
Bajaj Fin.	2,271	10.2 %	24.9 %	TCS	2,044	(2.3) %	40.5 %
Bajaj Fins	5,962	9.8 %	13.2 %	Wipro	316	(1.8) %	9.1 %
Havells In	611	8.4 %	20.4 %	HCL Techno	1,052	(1.6) %	7.4 %

EVENTS CALENDAR

<i>EVENT</i>	<i>DATE</i>	<i>TIME(GMT)</i>	<i>REGION</i>	<i>ACTUAL</i>	<i>PREVIOUS VALUE</i>
No Data Found					

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