



11 Sep.2019

**INDEX PERFORMANCE**

INDIAN INDICES	LATEST	% 1D	% YTD
CNX NIFTY	11,003	0.5 %	(5.7) %
BSE SENSEX	37,145	0.4 %	(4.4) %
CNX BANK	27,505	0.9 %	(9.3) %
CNX MIDCAP	15,799	1.2 %	(13.8) %
CNX SMALLCAP	5,480	0.6 %	(18.7) %
GLOBAL INDICES	LATEST	% 1D	% YTD
DOW JONES	26,909	0.3 %	15.4 %
S&P 500	2,979	0.0 %	18.8 %
FTSE 100	7,268	0.4 %	7.9 %
HANG SENG	26,684	0.0 %	6.2 %
NIKKEI	21,392	0.4 %	9.4 %
SHANGHAI COMPOSITE	3,021	(0.1) %	22.5 %

**FOREX RATES**

	LATEST	% 1D	% YTD
USD/INR	71.81	(0.3) %	3.4 %
EUR/USD	1.10	0.3 %	(3.6) %
GBP/USD	1.23	1.0 %	(3.5) %
USD/JPY	106.77	0.5 %	(2.6) %
USD/AUD	1.47	(0.4) %	3.3 %
USD/SGD	1.38	(0.2) %	1.4 %

**COMMODITIES**

	LATEST	% 1D	% YTD
WTI Crude(USD/bbl)	58	(0.6) %	24.1 %
Gold(INR/10g)	38,254	0.2 %	21.3 %
Gold Comex(USD/oz)	1,500	0.2 %	16.2 %
SILVER(INR/1Kg)	46,905	(0.1) %	22.6 %
Aluminium(USD/MT)	1,776	0.4 %	(4.4) %
Copper(USD/MT)	5,738	(0.6) %	(1.7) %

**FIXED INCOME**

INTERBANK RATES	LATEST	BPS 1D	BPS YTD
10 Y GSec US 10	1.5	0.0 %	(1.1) %

**Global Economy:** China's consumer prices rose at a steady pace in August. Consumer prices rose 2.8 percent year-on-year in August, the same pace of growth as seen in July, figures from the National Bureau of Statistics showed Tuesday. Chinese factory-gate prices contracted at their fastest pace in three years. China's producer price index fell 0.8% in August year-on-year; reflecting weak demand at the user end in both domestic and overseas markets. The UK unemployment rate remained at the lowest since late 1974, the Office for National Statistics reported Tuesday. In three months to July, the ILO jobless rate remained unchanged on quarter, at 3.8%. Australia's business confidence and conditions deteriorated in August, survey results from the National Australia Bank showed. The business confidence index fell to +1 from +4 in July. Likewise, the business conditions index declined to +1 from +3 a month ago.

**Global Equities:** Sentiments are turning mixed as investors are waiting for cues from major central banks like the US Fed, ECB and BoJ for further cues on global monetary policy. China removed limits on foreign institutions wanting to invest in its stocks and bond markets, as it seeks to attract overseas investment.

**Indian Economy:** The net Assets under Management (AUM) of the mutual fund (MF) industry increased by 3.8% (by Rs 0.94 lakh crore) to Rs 25.48 lakh crore in August 2019 over July 2019. The average net AUM of the industry declined by 0.7% rise (by Rs 0.17 lakh crore) to Rs 25.64 lakh crore in August 2019 compared with July 2019. Net inflow in the industry stood at Rs 1.03 lakh crore in August 2019, against net inflows of Rs 0.87 lakh crore in July 2019. Overall net inflows in the industry stood at Rs 207.26 lakh crore in April-August 2019. The overall mutual fund folios increased 0.6% to 852.8 lakh end August 2019 over 848.0 lakh end July 2019. Finance Minister Nirmala Sitharaman on Tuesday said that the government is fully aware of the ongoing slowdown and is taking measures to revive economic growth. On job losses especially in the auto sector, Finance Minister said that the government is taking inputs and working to tackle the problem. Sitharaman also said that the GST revenue collection needs to be given attention and there is a need to widen the scope and task.

**Equity Markets:** Key equity benchmarks reversed early losses and ended with modest gains on Monday, amid positive global cues on Monday. The gains in the domestic market were led by banks and financial stocks. Asian stocks firmed up on Chinese central bank's move to cut its cash reserves to shore up liquidity in Asia's biggest economy. The S&P BSE Sensex rose 163.68 points or 0.44% to 37,145.45. The Nifty 50 index rose 56.85 points or 0.52% to 11,003.05.

**Corporate News:** Deepak Fertilisers and Petrochemicals Corporation has received environment clearance for expansion of its fertiliser facilities in Raigad district of Maharashtra, which would entail an investment of Rs 190 crore. Voltas Limited announced a partnership with Tata Power to promote energy efficient ACs in Mumbai. As part of the exclusive scheme, the consumers will be able to avail up to 50% discount on purchase of Voltas' 5-star rated ACs. Tata Consultancy Services stated that it marked a new milestone in its long-standing partnership with Cisco by setting up a Center of Excellence (CoE) to develop digital solutions that leverage Cisco's DNA-C platform.



### FUND FLOWS

	<i>LATEST</i>	<i>MTD</i>	<i>YTD</i>
FII(USD mm)	(174.5)	(211.3)	(4.5)
MF(INR cr)	486.2	798.1	397.0

### MARKET TURNOVER

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
Cash(INR cr)	28,080	30,535	34,300
F&O(INR cr)	962,307	1,337,596	1,292,878

### MARKET VOLATILITY

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
CBOE VIX	15.3	17.1	15.6
NSE VIX	15.9	16.9	17.6

### NSE INDICES / SECTORAL PERFORMANCE

	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>		<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Banks	27,505	0.9 %	(9.3) %	Energy	14,618	0.2 %	(11.6) %
IT	15,919	(0.7) %	0.5 %	Pharma	8,078	0.1 %	(13.8) %
Metals	2,360	0.1 %	(23.9) %	Finance	12,342	0.9 %	(1.3) %
Auto	7,165	0.9 %	(14.8) %	PSU	2,420	1.6 %	(28.5) %
FMCG	28,846	0.7 %	(4.5) %	Real Estate	256	0.7 %	(4.2) %

### NSE MOVERS AND SHAKERS

<i>TOP GAINERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>	<i>TOP LOSERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Yes Bank	63	4.5 %	(77.1) %	SBI Life I	807	(3.4) %	34.9 %
UPL	587	3.4 %	(5.7) %	Ashok Leyl	63	(1.6) %	(30.4) %
Vodafone I	5	2.9 %	(70.1) %	ICICI Lomb	1,178	(1.5) %	16.1 %
Siemens	1,219	2.6 %	7.8 %	HCL Techno	1,084	(1.5) %	(2.4) %
Avenue Sup	1,569	2.6 %	5.1 %	Infosys	829	(1.3) %	9.8 %

### EVENTS CALENDAR

<i>EVENT</i>	<i>DATE</i>	<i>TIME(GMT)</i>	<i>REGION</i>	<i>ACTUAL</i>	<i>PREVIOUS VALUE</i>
<b>No Data Found</b>					

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