



11 Sep.2017

INDEX PERFORMANCE

INDIAN INDICES	LATEST	% 1D	% YTD
CNX NIFTY	9,935	0.0 %	7.5 %
BSE SENSEX	31,688	0.1 %	5.9 %
CNX BANK	24,371	0.3 %	13.1 %
CNX MIDCAP	18,574	(0.2) %	7.2 %
CNX SMALLCAP	7,877	(0.7) %	11.4 %

GLOBAL INDICES	LATEST	% 1D	% YTD
DOW JONES	21,798	0.1 %	9.6 %
S&P 500	2,461	(0.2) %	9.0 %
FTSE 100	7,378	(0.3) %	2.8 %
HANG SENG	27,668	0.5 %	24.9 %
NIKKEI	19,275	(0.6) %	(1.6) %
SHANGHAI COMPOSITE	3,365	(0.0) %	7.3 %

FOREX RATES

	LATEST	% 1D	% YTD
USD/INR	63.79	(0.4) %	(5.4) %
EUR/USD	1.20	0.1 %	13.5 %
GBP/USD	1.32	0.7 %	7.3 %
USD/JPY	107.84	(0.5) %	(7.0) %
USD/AUD	1.24	(0.0) %	(9.3) %
USD/SGD	1.34	0.1 %	(6.2) %

COMMODITIES

	LATEST	% 1D	% YTD
WTI Crude(USD/bbl)	47	0.0 %	(9.3) %
Gold(INR/10g)	30,388	0.7 %	9.3 %
Gold Comex(USD/oz)	1,351	(0.2) %	16.8 %
SILVER(INR/1Kg)	41,097	1.1 %	5.6 %
Aluminium(USD/MT)	2,072	(0.1) %	21.7 %
Copper(USD/MT)	6,780	(0.9) %	21.6 %

FIXED INCOME

INTERBANK RATES	LATEST	BPS 1D	BPS YTD
10 Y GSec India	8.0	0.0 %	(0.2) %
10 Y GSec US 10	2.1	0.0 %	(0.4) %

Global Economy: Consumer credit in the US increased by more than anticipated in the month of July, according to a report released by the Federal Reserve on Friday. The Fed said consumer credit jumped by \$18.5 billion in July after rising by a downwardly revised \$11.8 billion in June. The bigger than expected increase in consumer credit came as non-revolving credit such as student loans and car loans soared up by \$15.8 billion in July after climbing by \$7.1 billion in June. Revolving credit, which largely reflects credit card debt, edged up by a more modest \$2.6 billion in July after rising by \$4.7 billion in the previous month. The Fed said consumer credit increased by an annual rate of 5.9% in July, as revolving and non-revolving credit rose by 3.2% and 6.9%, respectively. Wholesale inventories in the US rose by more than anticipated in the month of July. The Commerce Department said wholesale inventories climbed by 0.6% in July, matching the downwardly revised increase in June.

Global Equities: US stocks mostly slipped in the previous session. Despite the drop by the broader markets, the relatively narrow Dow managed to eke out a modest gain.

Indian Economy: The water storage available in 91 major reservoirs of the country for the week ending on September 07, 2017 was 91.201 BCM which is 58% of total storage capacity of these reservoirs. This percentage was at 55 for the week ending on August 31, 2017. The level of September 07, 2017 was 84% of the storage of corresponding period of last year and 84% of storage of average of last ten years. The total storage capacity of these 91 reservoirs is 157.799 BCM which is about 62% of the total storage capacity of 253.388 BCM which is estimated to have been created in the country.

Equity Markets: Local stocks ended on a positive note as the key benchmark indices settled with small gains in a range-bound session of trade. Private bank stocks saw mixed trend. PSU bank stocks declined. Capital goods stocks saw mixed trend.

Corporate News: The increased GST cess on mid-sized, luxury and SUV cars will come into effect from today. The GST Council on September 9 decided to hike cess on mid-sized cars by 2%, taking the effective GST rate to 45%. Also, cess on large cars has been hiked by 5%, taking the total GST incidence to 48% while that of SUVs by 7% to 50%. India's largest steel maker SAIL recorded a 7% rise in sales at 5.5 million tonnes in the first five months of the ongoing fiscal, following recent production ramp-up. Local oil related counters would be in focus as the WTI crude oil futures slipped more than 3% on Friday, extending slide from a four week high.



FUND FLOWS

	<i>LATEST</i>	<i>MTD</i>	<i>YTD</i>
FII(USD mm)	(47.3)	(106.4)	(3.2)
MF(INR cr)	531.1	378.0	565.9

MARKET TURNOVER

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
Cash(INR cr)	30,092	29,622	30,260
F&O(INR cr)	330,071	483,087	574,307

MARKET VOLATILITY

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
CBOE VIX	12.1	11.3	11.3
NSE VIX	13.0	12.8	11.8

NSE INDICES / SECTORAL PERFORMANCE

	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>		<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Banks	24,371	0.3 %	13.1 %	Energy	13,153	(0.7) %	11.3 %
IT	10,457	(0.0) %	(1.3) %	Pharma	8,840	(1.2) %	(15.8) %
Metals	3,653	0.2 %	17.6 %	Finance	10,121	0.1 %	14.7 %
Auto	10,779	(0.5) %	8.6 %	PSU	3,220	(1.0) %	(8.7) %
FMCG	25,409	0.4 %	7.5 %	Real Estate	285	(1.5) %	30.1 %

NSE MOVERS AND SHAKERS

<i>TOP GAINERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>	<i>TOP LOSERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Larsen & T	1,172	3.8 %	5.9 %	Bajaj Fin.	1,891	(3.7) %	60.0 %
Oil India	315	3.2 %	(4.5) %	M & M	1,295	(3.3) %	0.7 %
Ashok Leyl	115	2.9 %	36.9 %	Sun TV Net	807	(3.1) %	1.5 %
Divi's Lab	707	1.6 %	12.8 %	Bharat Ele	188	(3.0) %	17.7 %
Bharti Air	404	1.6 %	18.1 %	Glenmark P	580	(3.0) %	(32.4) %

EVENTS CALENDAR

<i>EVENT</i>	<i>DATE</i>	<i>TIME(GMT)</i>	<i>REGION</i>	<i>ACTUAL</i>	<i>PREVIOUS VALUE</i>
No Data Found					

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