



11 Aug.2021

**INDEX PERFORMANCE**

INDIAN INDICES	LATEST	% 1D	% YTD
CNX NIFTY	16,280	0.1 %	9.5 %
BSE SENSEX	54,555	0.3 %	9.0 %
CNX BANK	36,034	0.0 %	6.4 %
CNX MIDCAP	27,439	(1.1) %	13.8 %
CNX SMALLCAP	10,097	(2.3) %	21.9 %

GLOBAL INDICES	LATEST	% 1D	% YTD
DOW JONES	35,265	0.5 %	15.2 %
S&P 500	4,437	0.1 %	18.1 %
FTSE 100	7,161	0.4 %	9.0 %
HANG SENG	26,606	1.2 %	(3.2) %
NIKKEI	27,888	0.2 %	2.3 %
SHANGHAI COMPOSITE	3,530	1.0 %	0.8 %

**FOREX RATES**

	LATEST	% 1D	% YTD
USD/INR	74.01	0.0 %	1.4 %
EUR/USD	1.18	(0.7) %	(4.1) %
GBP/USD	1.39	(0.3) %	1.6 %
USD/JPY	110.25	0.5 %	6.9 %
USD/AUD	1.36	0.6 %	4.8 %
USD/SGD	1.36	0.4 %	2.6 %

**COMMODITIES**

	LATEST	% 1D	% YTD
WTI Crude(USD/bbl)	68	2.7 %	43.4 %
Gold(INR/10g)	46,047	(0.6) %	(9.7) %
Gold Comex(USD/oz)	1,733	(0.2) %	(11.1) %
SILVER(INR/1Kg)	62,850	(1.6) %	(8.7) %
Aluminium(USD/MT)	2,579	1.3 %	28.1 %
Copper(USD/MT)	9,410	1.1 %	18.8 %

**FIXED INCOME**

INTERBANK RATES	LATEST	BPS 1D	BPS YTD
10 Y GSec US 10	1.4	0.0 %	0.4 %

**Global Economy:** Preliminary data released by the Labor Department on Tuesday showed labor productivity in the US increased the second quarter. The Labor Department said labor productivity jumped by 2.3% in the second quarter after soaring by a downwardly revised 4.3% in the first quarter. German economic confidence deteriorated sharply in August, survey data from the ZEW - Leibniz Centre for European Economic Research showed Tuesday. The ZEW Indicator of Economic Sentiment for Germany fell more-than-expected to 40.4 from 63.3 in July. The score was forecast to drop moderately to 56.7. The assessment of the economic situation advanced 7.4 points to 29.3 points in August. Japan current conditions index of the Economy Watchers' Survey, which measures the current situation of the economy, increased to 48.4 in July from 47.6 in June, survey data from the Cabinet Office showed on Tuesday. In May, the reading was 38.1. However, a reading below 50 suggests pessimism. The outlook index that signals future activity fell to 48.4 in July from 52.4 in the previous month. In May, the reading was 47.6. Australia's business conditions index fell to 11 in July from 25 in June, survey results from National Australia Bank showed on Tuesday. Conditions softened in all industries, with the exception of mining - where it remained elevated.

**Global Economy:** The Dow and S&P 500 hit record highs after the Senate passed a bipartisan \$1 trillion infrastructure package.

**Indian Economy:** The Department of Expenditure, Ministry of Finance has released 5th monthly installment of Post Devolution Revenue Deficit (PDRD) Grant of Rs. 9,871 crore to the States on 9th August, 2021. With the release of this installment, a total amount of Rs. 49,355 crore has been released to eligible States as Post Devolution Revenue Deficit Grant (PDRD) in the current financial year. Increasing container freights is likely to push up the overall cost of domestic goods in the international markets, which would make it less competitive and hurt the country's merchandise exports, Trade Promotion Council of India (TPCI) said on Tuesday.

**Equity Markets:** The domestic equity barometers ended the volatile session with small gains on Tuesday. After hitting record high levels in mid morning trade, the benchmarks reversed trend and briefly slipped into the red in mid afternoon trade. The key indices, however, bounced back in the late trade. The Nifty closed above the 16,250 mark. IT and healthcare stocks bucked broader market weakness.

**Corporate News:** Metal counters would be in focus following a sharp bounce in the global Copper prices in last session. Pricol reported consolidated profit at Rs 5.94 crore in Q1FY22 against loss of Rs 30.85 crore in Q1FY21. Its revenue rose to Rs 319.91 crore from Rs 120 crore YoY. Gujarat Alkalies and Chemicals reported higher consolidated profit at Rs 63.12 crore in Q1FY22 against Rs 31.81 crore in Q1FY21. Its revenue increased to Rs 716.44 crore from Rs 469.61 crore YoY.



### FUND FLOWS

	<i>LATEST</i>	<i>MTD</i>	<i>YTD</i>
FII(USD mm)	60.0	93.0	(4.6)
MF(INR cr)	76.9	320.2	383.6

### MARKET TURNOVER

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
Cash(INR cr)	68,096	71,440	72,454
F&O(INR cr)	4,842,278	5,440,875	4,807,748

### MARKET VOLATILITY

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
CBOE VIX	16.7	17.7	17.8
NSE VIX	12.7	12.9	16.8

### NSE INDICES / SECTORAL PERFORMANCE

	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>		<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Banks	36,034	0.0 %	6.4 %	Energy	19,136	(0.7) %	3.3 %
IT	31,713	0.9 %	22.1 %	Pharma	14,503	(0.2) %	17.2 %
Metals	5,573	(2.8) %	33.0 %	Finance	17,254	0.3 %	8.5 %
Auto	10,159	(0.8) %	1.4 %	PSU	2,342	(2.6) %	5.8 %
FMCG	36,537	(0.4) %	4.8 %	Real Estate	392	(2.0) %	16.9 %

### NSE MOVERS AND SHAKERS

<i>TOP GAINERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>	<i>TOP LOSERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Abbott Ind	18,329	4.7 %	22.4 %	Shree Ceme	27,118	(4.1) %	(9.5) %
Bharti Air	622	3.8 %	19.5 %	NMDC	168	(3.5) %	21.6 %
Gland Phar	4,200	3.8 %	70.2 %	JSW Steel	722	(3.4) %	41.9 %
Tech Mahin	1,323	2.8 %	33.4 %	Punjab Nat	38	(3.2) %	(1.8) %
Info Edg.(	5,463	2.6 %	28.1 %	Adani Ente	1,447	(3.1) %	30.6 %

### EVENTS CALENDAR

<i>EVENT</i>	<i>DATE</i>	<i>TIME(GMT)</i>	<i>REGION</i>	<i>ACTUAL</i>	<i>PREVIOUS VALUE</i>
<b>No Data Found</b>					

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