



11 Aug.2020

INDEX PERFORMANCE

INDIAN INDICES	LATEST	% 1D	% YTD
CNX NIFTY	11,328	0.5 %	37.2 %
BSE SENSEX	38,182	0.4 %	35.7 %
CNX BANK	21,900	0.0 %	20.3 %
CNX MIDCAP	16,313	0.0 %	42.2 %
CNX SMALLCAP	5,351	0.0 %	51.1 %

GLOBAL INDICES	LATEST	% 1D	% YTD
DOW JONES	27,791	1.3 %	(2.6) %
S&P 500	3,360	0.3 %	4.0 %
FTSE 100	6,051	0.3 %	(20.4) %
HANG SENG	24,377	(0.6) %	(14.6) %
NIKKEI	22,330	(0.4) %	(3.8) %
SHANGHAI COMPOSITE	3,379	0.8 %	9.5 %

FOREX RATES

	LATEST	% 1D	% YTD
USD/INR	74.75	0.1 %	5.0 %
EUR/USD	1.18	(0.5) %	5.1 %
GBP/USD	1.30	(0.5) %	(1.0) %
USD/JPY	105.94	0.3 %	(2.5) %
USD/AUD	1.40	0.6 %	(2.0) %
USD/SGD	1.37	0.2 %	2.0 %

COMMODITIES

	LATEST	% 1D	% YTD
WTI Crude(USD/bbl)	42	1.7 %	(31.4) %
Gold(INR/10g)	55,331	(1.1) %	41.9 %
Gold Comex(USD/oz)	2,016	(1.9) %	30.7 %
SILVER(INR/1Kg)	72,776	(1.3) %	58.0 %
Aluminium(USD/MT)	1,730	(0.8) %	(2.4) %
Copper(USD/MT)	6,363	(1.1) %	3.2 %

FIXED INCOME

INTERBANK RATES	LATEST	BPS 1D	BPS YTD
10 Y GSec India	8.1	0.1 %	(0.0) %
10 Y GSec US 10	0.6	0.0 %	(1.4) %

Global Economy: China consumer prices were up 2.7% on year in July, the National Bureau of Statistics said on Monday, up from the 2.5% gain in June. On a monthly basis, inflation rose 0.6% following the 0.1% decline in the previous month. The bureau also said the producer prices were down 2.4% on year after skidding 3% a month earlier. Eurozone Sentix Investor Confidence improved to -13.4 in August, up from -18.3. It's also the fourth increase in a row, and highest since February. Current Situation index rose to -41.3, up from -49.5, highest since March. Expectations, however, fell slightly to 19.3, down from 19.5. Sentrix noted that if one compares the development of the current situation following the financial crisis in 2009 with the recovery movement of the sentix economic indices this year, it is noticeable that the recovery of the current situation is very similar in terms of both level and timing. At that time, the expectations were also the first to rise.

Global Equities: DOW soared impressively as the latest development on the next coronavirus stimulus package supported the sentiments.

Indian Economy: Automobile dealers' body FADA on Monday said passenger vehicle (PV) retail sales in July declined by 25.19% to 1,57,373 units as compared to the same month last year as coronanvirus pandemic continued to impact vehicle offtakes. Two-wheeler sales declined 37.47% to 8,74,638 units last month as compared to 13,98,702 units in July 2019. Commercial vehicle sales declined 72.18% to 19,293 units as compared to 69,338 units in July 2019. Three-wheeler sales declined by 74.33% to 15,132 units last month as compared with 58,940 units in July 2019. Total sales across categories tumbled 36.27% to 11,42,633 units last month as against 17,92,879 units in the year-ago month.

Equity Markets: Key domestic equity benchmarks ended with decent gains after a volatile session on Monday. The key indices sharply came off the day's high as profit booking emerged at higher levels. In the broader market, the S&P BSE Mid-Cap index gained 1.42% while the S&P BSE Small-Cap index rose 1.47%.

Corporate News: Interglobe Aviation Ltd , which runs India's largest airline IndiGo, said on Monday it will raise up to 40 billion rupees (\$533.70 million) through the sale of shares to institutional investors. Power Grid Corporation reported Q1FY21 profit at Rs 1,978.9 crore versus Rs 2,427.9 crore while revenue came in at Rs 8,988.7 crore versus Rs 8,804.1 crore YoY. ICICI Bank has set the floor price at Rs 351.36 per equity share for its QIP which opened on August 10. Local metal and mining counters may continue to be in focus as COMEX Copper recorded a robust spurt of more than 2.50% in last session.



FUND FLOWS

	<i>LATEST</i>	<i>MTD</i>	<i>YTD</i>
FII(USD mm)	76.9	292.0	76.3
MF(INR cr)	(65.8)	(359.6)	(148.7)

MARKET TURNOVER

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
Cash(INR cr)	64,810	64,998	55,967
F&O(INR cr)	1,049,122	1,788,455	1,555,586

MARKET VOLATILITY

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
CBOE VIX	22.1	23.0	31.8
NSE VIX	22.5	23.5	32.8

NSE INDICES / SECTORAL PERFORMANCE

	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>		<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Banks	21,900	0.7 %	20.3 %	Energy	15,515	0.1 %	44.0 %
IT	18,160	0.9 %	50.8 %	Pharma	11,941	5.4 %	69.9 %
Metals	2,332	0.8 %	50.1 %	Finance	10,914	0.8 %	22.0 %
Auto	7,621	0.9 %	63.6 %	PSU	1,438	0.8 %	12.1 %
FMCG	31,622	0.4 %	20.0 %	Real Estate	210	2.8 %	21.9 %

NSE MOVERS AND SHAKERS

<i>TOP GAINERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>	<i>TOP LOSERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Divi's Lab	3,118	12.0 %	66.1 %	Container	386	(15.2) %	21.7 %
Cipla	796	9.2 %	92.3 %	Hindustan	243	(3.9) %	51.5 %
Lupin	958	8.9 %	65.4 %	Muthoot Fi	1,173	(3.6) %	94.0 %
Info Edg.(3,526	6.4 %	75.1 %	Eicher Mot	21,353	(2.1) %	64.2 %
General In	150	6.1 %	42.0 %	Bandhan Ba	301	(2.0) %	54.6 %

EVENTS CALENDAR

<i>EVENT</i>	<i>DATE</i>	<i>TIME(GMT)</i>	<i>REGION</i>	<i>ACTUAL</i>	<i>PREVIOUS VALUE</i>
No Data Found					

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